

Current Condition of Japanese Information Industry

January 2006

METI

**Commerce and Information
Policy Bureau**

Information Policy Unit

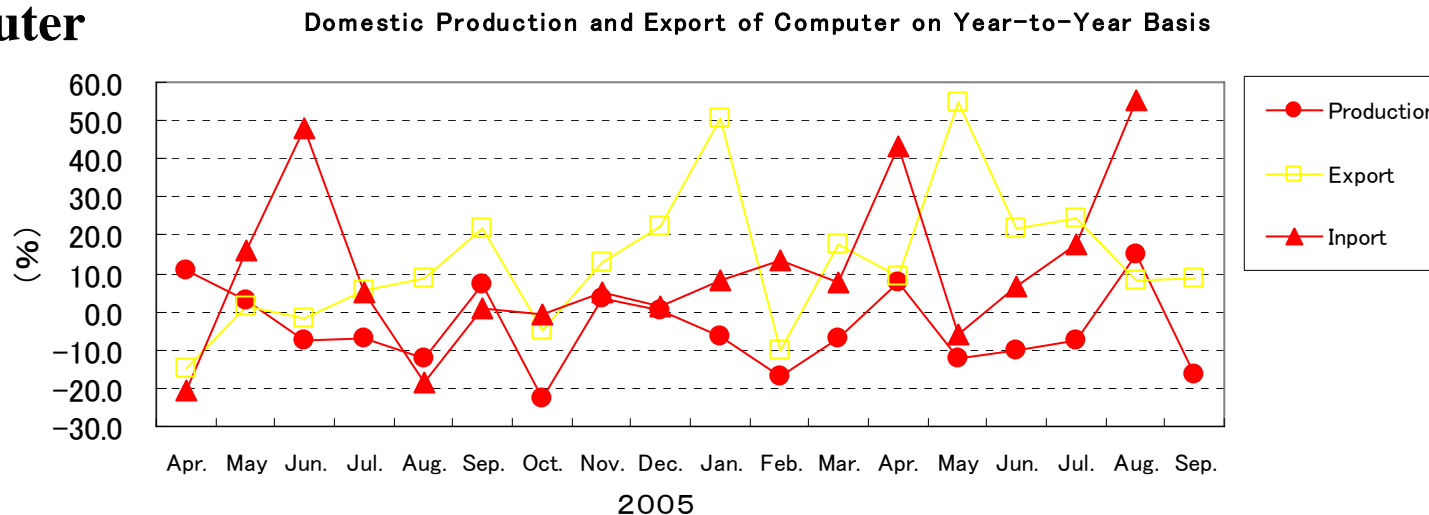
1. Positioning of Information Industry in Japanese Economy (share of gross domestic product)

- Total information industry sales and production output is 62 trillion yen (7% of total Japanese industry, 24% of total Japanese manufacturing business), number of payrolls is 2.82 million (5% of Japanese population, 28% of Japanese manufacturing employees)(year 2004)。
- The labour productivity is 8.87million yen/person, net export is approx. 6.5 trillion yen, and contributing to the enhancement of Japanese global competitiveness, along with automotive industry.

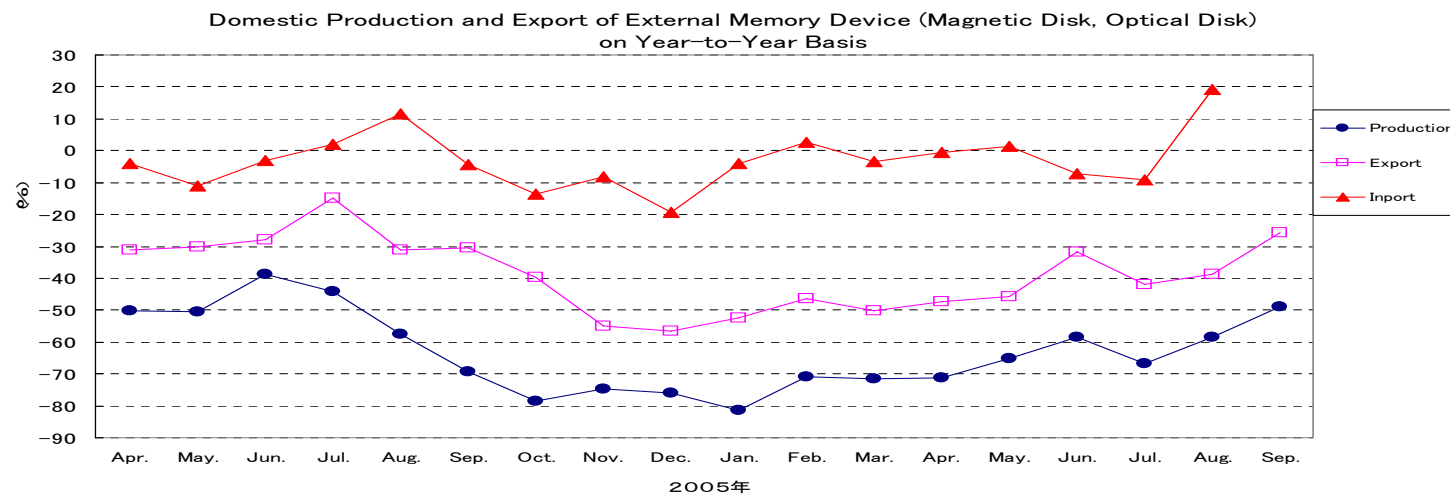
	Turnout	Value	Employee	Labor Productivity	Net Export
				10,000yen/person	
Total	915 trillion yen	497 trillion yen	5.207 million	954	3.5 trillion yen
Manufacturing Industry	255 trillion yen	85 trillion yen	9.94 million	855	19 trillion yen
IT Industry (Total)	62 trillion yen	25 trillion yen	2.82 million	887	6.5 trillion yen
Hardware	45 trillion yen	14 trillion yen	1.96 million	714	6.7 trillion yen
Software	17 trillion yen	10 trillion yen	860,000	1162	-0.2 trillion yen
(Reference) Automobile industry	43 trillion yen	11 trillion yen	860,000 automobile industry only	1279	10.6 trillion yen

◎ Domestic Production and Export of Major Products on Year-to-Year Basis

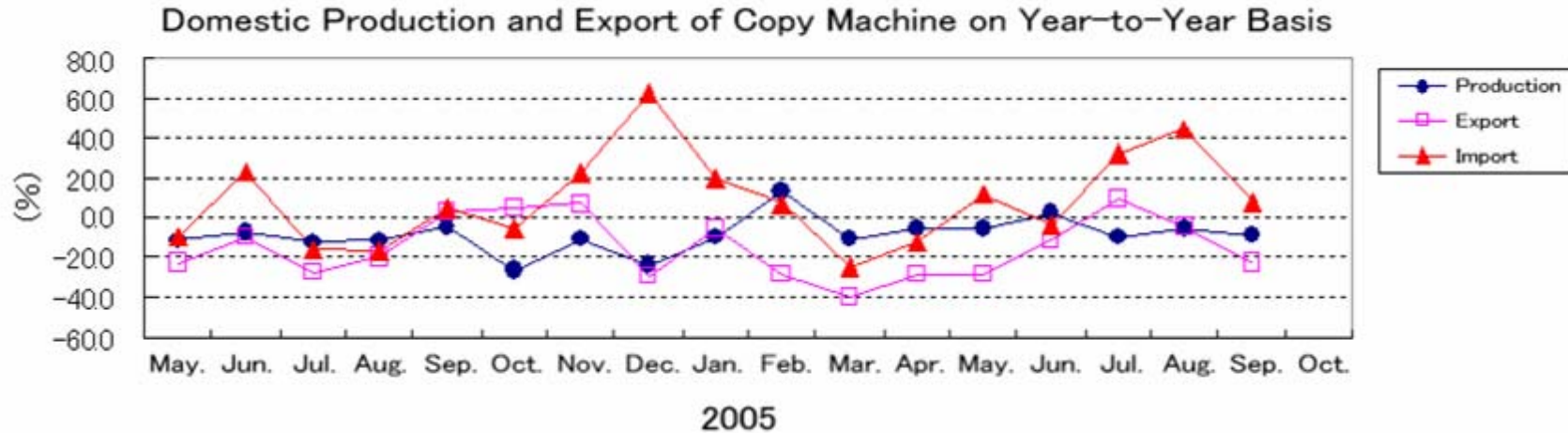
■ Computer



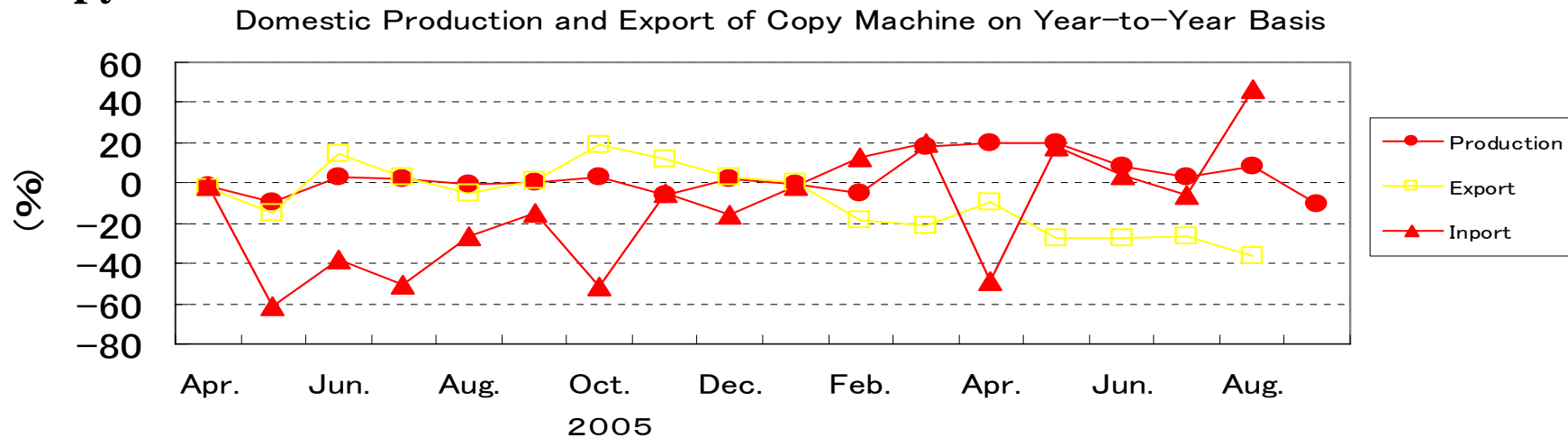
■ External Memory Device (magnetic disk, optical disk)



■ Communication Devices



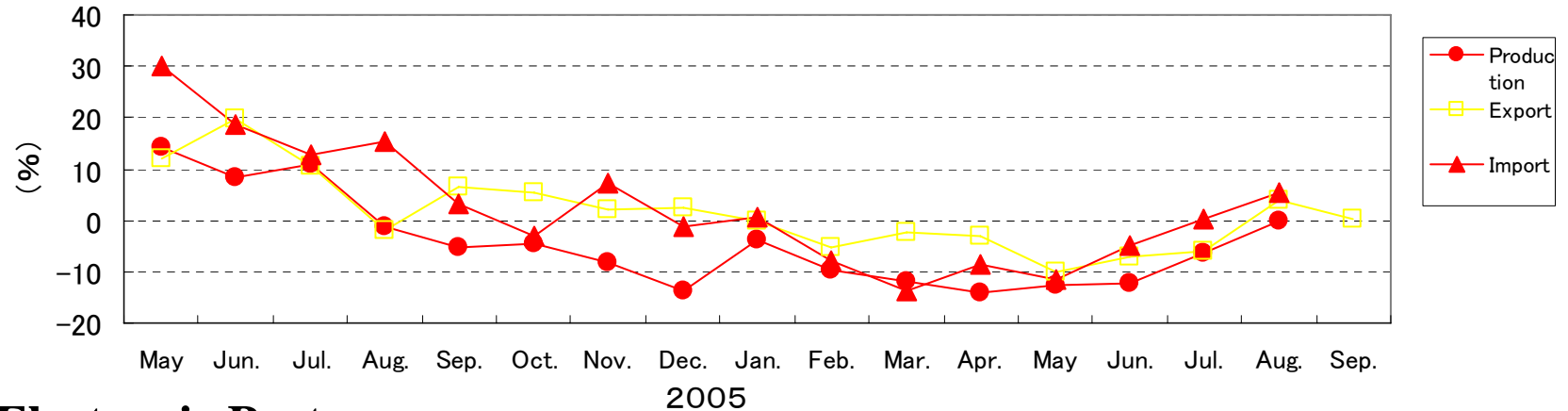
■ Copy Machine



Data Source: METI "Machine Statistics Annual," JEITA "Statistical Data"

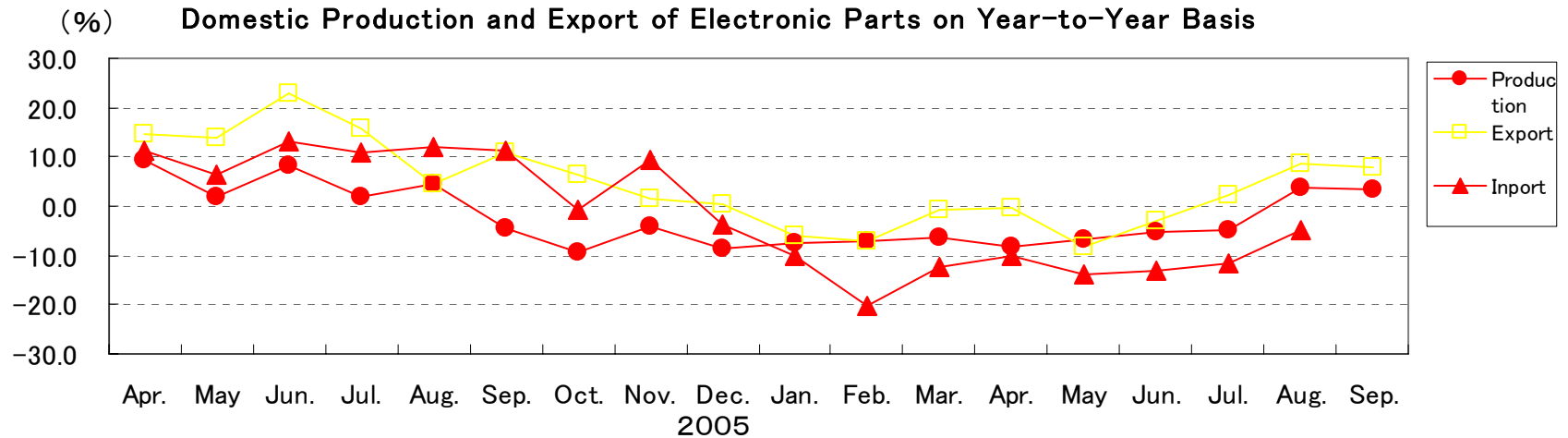
■ Semi-Conductors

Domestic Production and Export of Semi-Conductors on Year-to-Year Basis



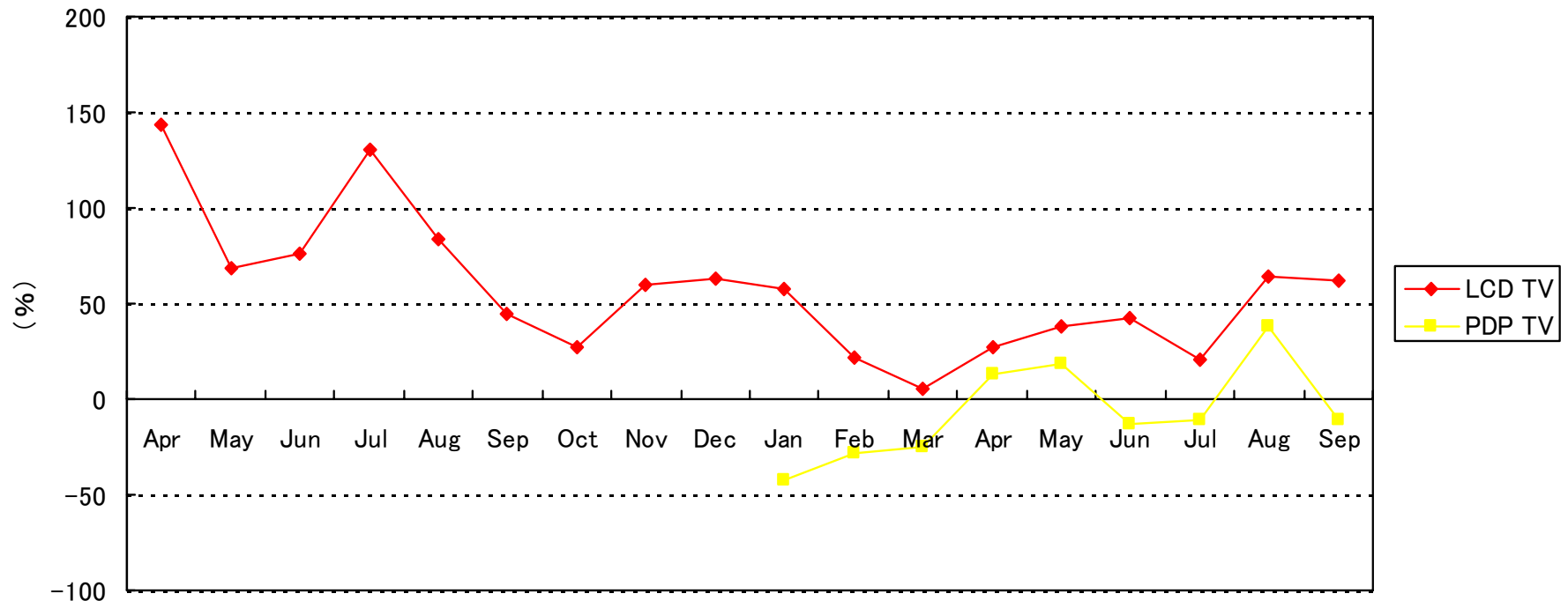
■ Electronic Parts

Domestic Production and Export of Electronic Parts on Year-to-Year Basis



■ Flat-Screen TV

Domestic Production of Flat-Screen TV on Year-to-Year Basis

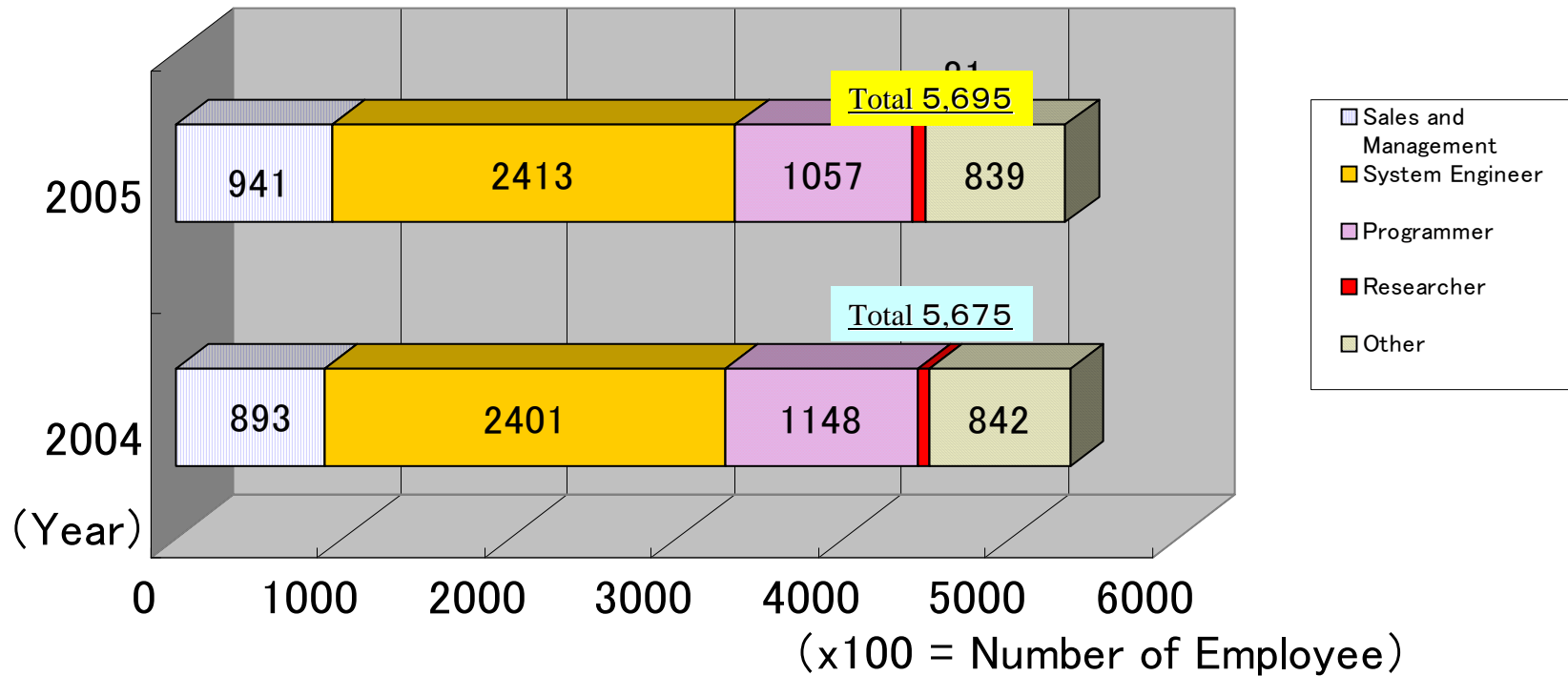


Number of Information Service Businesses

2005 7,110 Businesses 3.7% Decrease from the Previous Year

2004 7,380 Businesses

Number of Employees of Information Service Industry



Sales of Information Service Industry

