

Trends in Overseas Subsidiaries

(Quarterly Survey of Overseas Subsidiaries)

Survey from October to December 2010

(Surveyed in February 2011)



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Research and Statistics Department
Ministry of Economy, Trade and Industry

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I. Quarterly Survey of Overseas Subsidiaries

1. Outline of the survey

(1) Purpose of the survey

The purpose of this survey is to identify overseas economic trends in advance by surveying the results and prospects for the overseas business activities of Japanese companies, as well as to understand trends in overseas activities and the degree of globalization of Japanese enterprises. A further purpose is to contribute to the development of flexible industrial and trade policies.

(2) Legal basis of the survey

These are officially authorized statistics compiled in accordance with Article 4 of the Statistical Reports Coordination Law.

(3) Date of the survey

The survey was based on the period ending on the last day of December 2010. (The deadline for submitting survey responses for this quarter was February 15, 2011.)

(4) Survey targets

The survey covers Japanese companies that met all the following criteria as of the end of March 2010: ① All industries except finance, insurance, and real estate ② Companies with 100 million yen or more in capital ③ Companies with 50 or more employees ④ Companies with overseas subsidiaries

This survey also targets overseas subsidiaries of the above Japanese parent companies (including overseas subsidiaries that were established during the term of the survey) that meet all of the following criteria as of the end of the surveyed quarter:

- ① Manufacturing companies
- ② Companies with 50 or more employees
- ③ Companies with 50% or more of their capital coming from parent companies, including both direct and indirect funds (such as funds provided via local subsidiaries).

(5) Survey method

The survey was conducted via mail, using self-declarations submitted by parent companies.

(6) Survey content

The survey covers actual figures and DI (business confidence) in the three areas of: sales, the acquisition price of tangible fixed assets, and the number of employees. Starting with the April – June 2004 survey, the DI survey period was changed to three months (please see Page 29-31 for details).

(7) Response rate

The responses to the survey for this quarter are summarized below:

| Number of companies covered by the survey (overseas subsidiaries) | Number of companies that responded | Response rate |
|---|------------------------------------|---------------|
| 4,619 | 3,618 | 78.3% |

2. Usage notes

(1) Regarding listed currencies

Amounts listed in local currencies are analyzed by converting them into U.S. dollars at the average exchange rate for the quarter announced by the IMF. (For exchange rates of major currencies relative to the U.S. dollar, please see Page 28.)

(2) Adjustments to deal with gaps in reported values

Previously omitted parts were added, starting with the April – June quarter every year, resulting in a gap between results for current quarters and those for previous quarters. Therefore, comparisons between the current quarter and the corresponding quarter of the previous year are calculated and estimated by totaling the figures only for overseas subsidiaries (newly established companies included) continuously subject to the survey since the corresponding quarter of the previous year. As a result, the figures calculated with the new method are different to the figures calculated with the previous method.

(3) Method for determining numerical values

① Quarterly numerical values

Numerical values for the current quarter are preliminary estimated values. They are finalized in the succeeding quarter.

② Numerical values for the previous year (quarterly values, fiscal year totals)

Previous-year figures are finalized in the quarter immediately following the first quarter of the fiscal year (the April – June quarter) (compensation between fiscal years).

(4) Annotations in the statistical tables

—: Indicates values that were impossible to calculation.

p: Indicates preliminary estimated values. Numerical values for this quarter are preliminary estimates, and may be revised in the succeeding quarter.

x: Indicates that data is not being disclosed because there are only one or two overseas subsidiaries involved. Data may also be undisclosed when there are three or more companies, in order to avoid the risk of enabling the calculation of “x” from the data provided.

r: Indicates changes from released figures (other than preliminary estimates) for the previous quarter. However, this mark is not attached when a change occurs due to compensation between fiscal years.

(5) Tabulation method

Data for all companies covered by the survey is tabulated after estimating the results for companies that did not submit responses, based on the following formula in each region and sector (the number of employees given in the previous quarter is used in the case of employees). All items are estimated except the “amount of acquired tangible fixed assets.”

Estimated values for this quarter for companies not submitting data =

Value for the corresponding quarter in the previous year for relevant companies ×

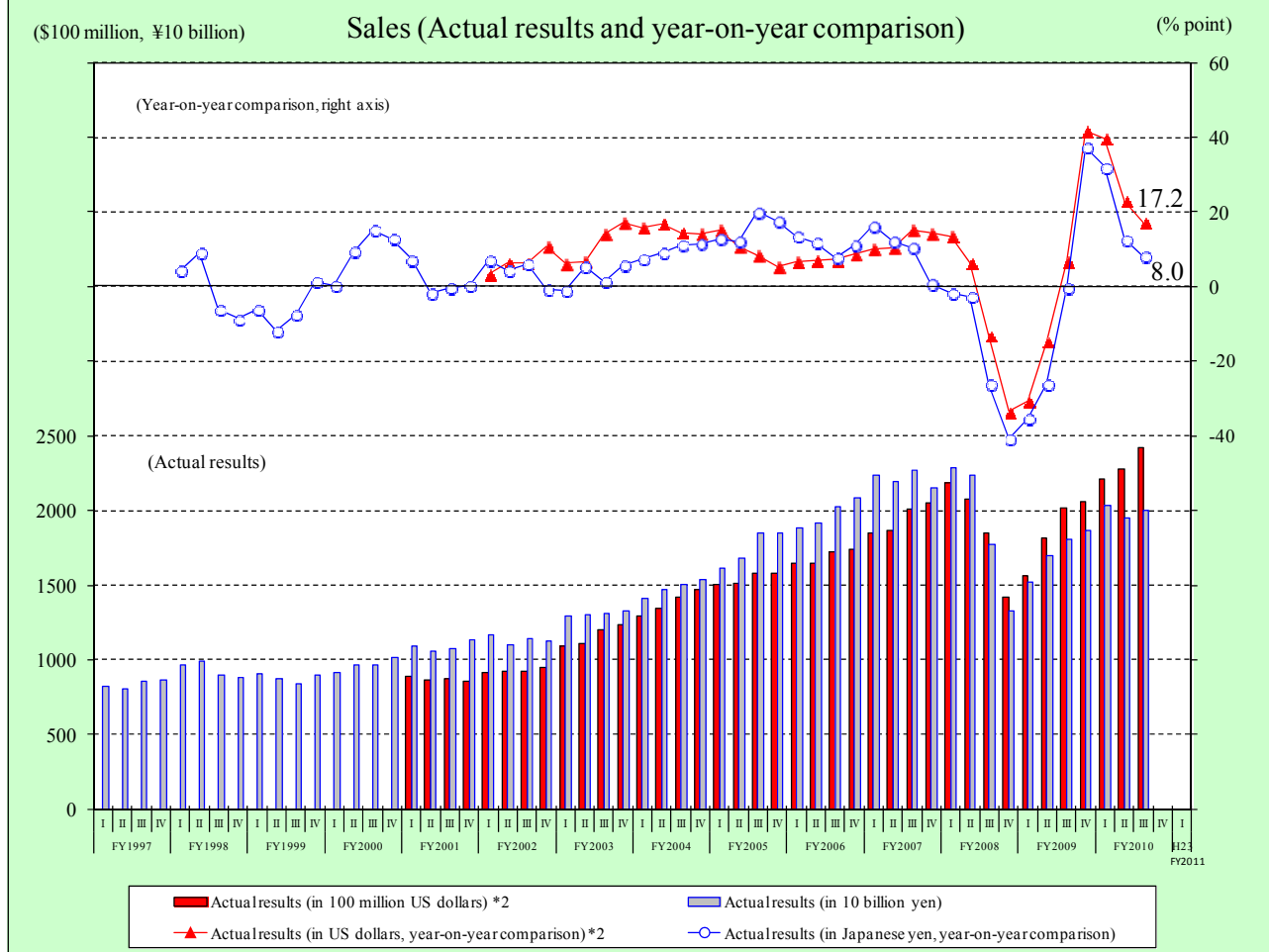
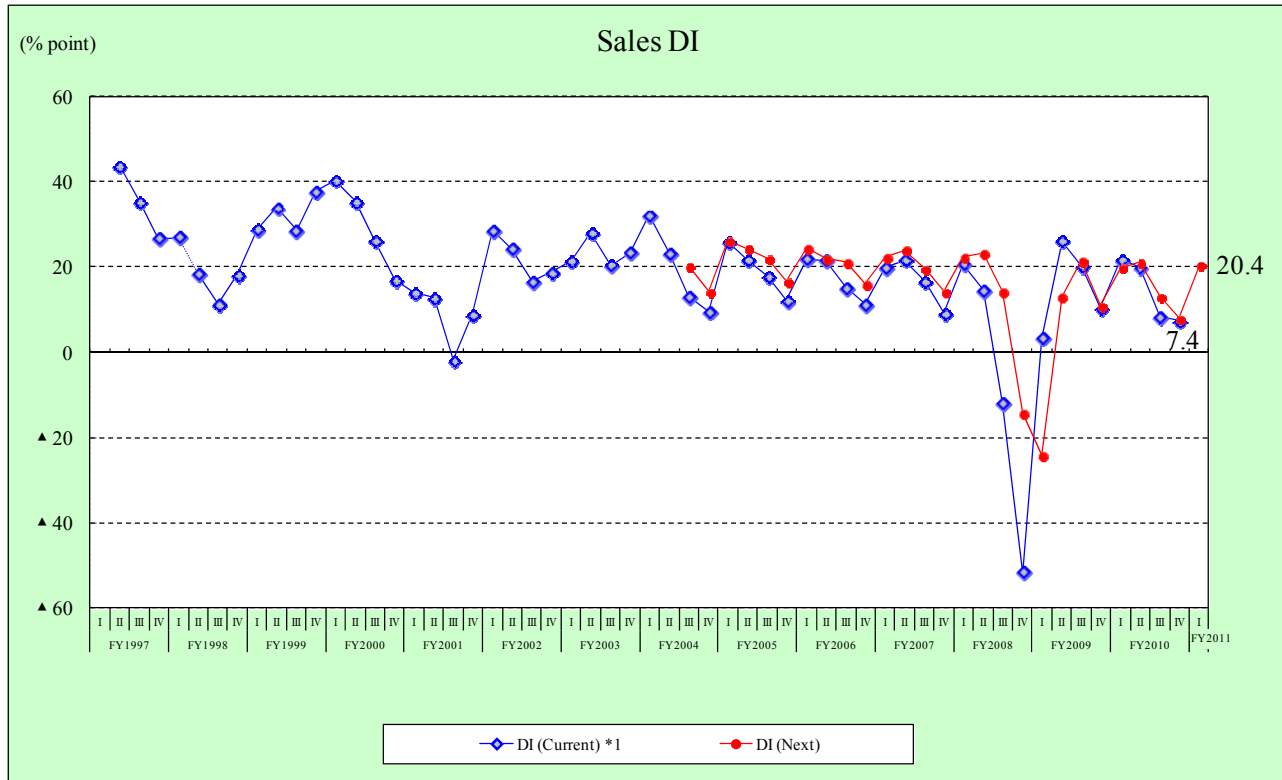
Total values for this quarter for companies that submitted data both this quarter
and in the same quarter of the previous year

Total values for the same quarter of the previous year for companies that submitted data both this quarter and in the same quarter of the previous year

(6) Revisions to the industrial classification

The industrial classification of this survey is based on the Japan Standard Industrial Classification. Starting from the April-June survey of 2009, the survey uses a new industrial classification which has been revised in accordance with the 12th revision (November 2007) made to the Japan Standard Industrial Classification. (For details on the revision to the industrial classification, please see page 37)

II. Survey Results



*1: The DI survey period for FY1997 was the quarter including the time of survey. DI surveys from FY1998 to FY2003 were conducted on a half-year basis (the quarter including the time of survey and the next quarter).

Starting from the FY2004 survey, the half-year survey period which had been used up to the previous year was divided into the current survey period (the quarter including the time of survey) and the next survey period (the next quarter).

*2: Actual results in US dollars are available starting from FY2001 data.

1. Forecasts

(1) Trends in Sales

○The Sales DI remained positive for the eighth straight quarter.
 The Current DI and the Next DI recorded positive figures, at 7.4 and 20.4, respectively. This marked a decrease in the Current DI from the same quarter of the previous year by 3.0 points and an increase in the Next DI by 0.6 points. North America, Asia, and Europe reported positive figures for both their Current DIs and Next DIs.

Chart 1-1 Sales DI

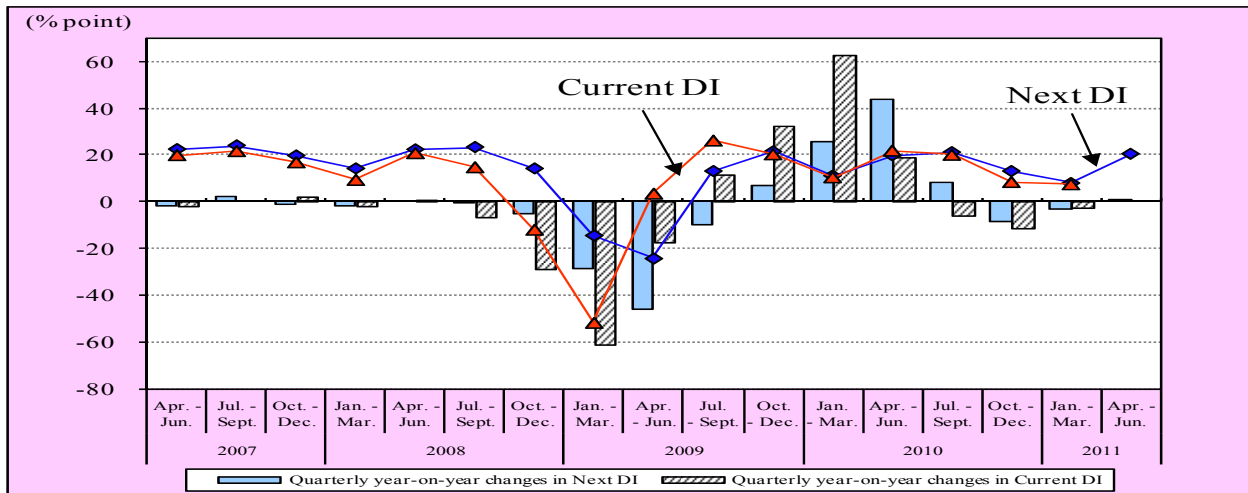


Chart 1-2 Next DI for Sales (by industry)

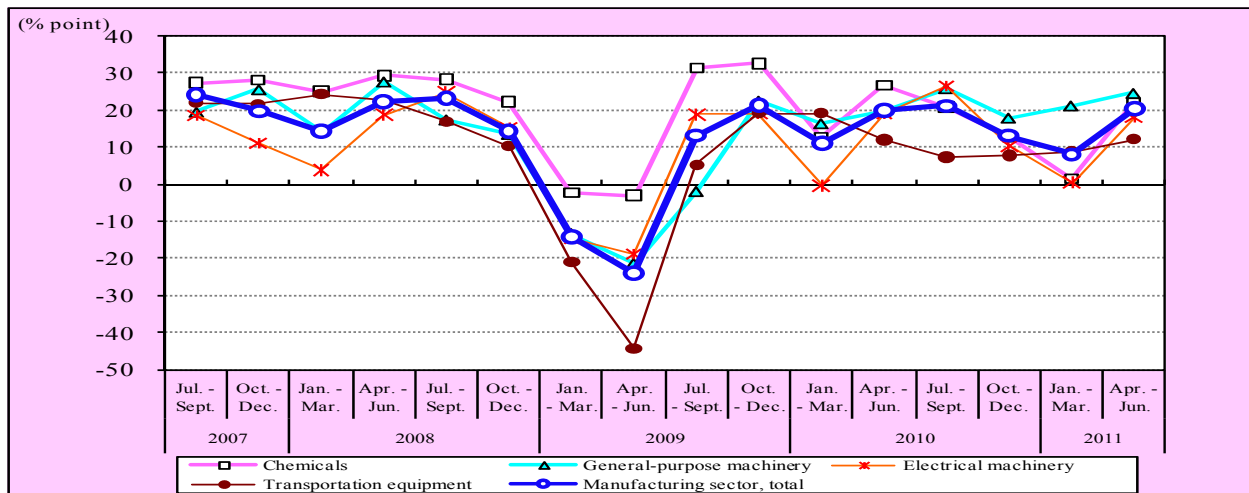
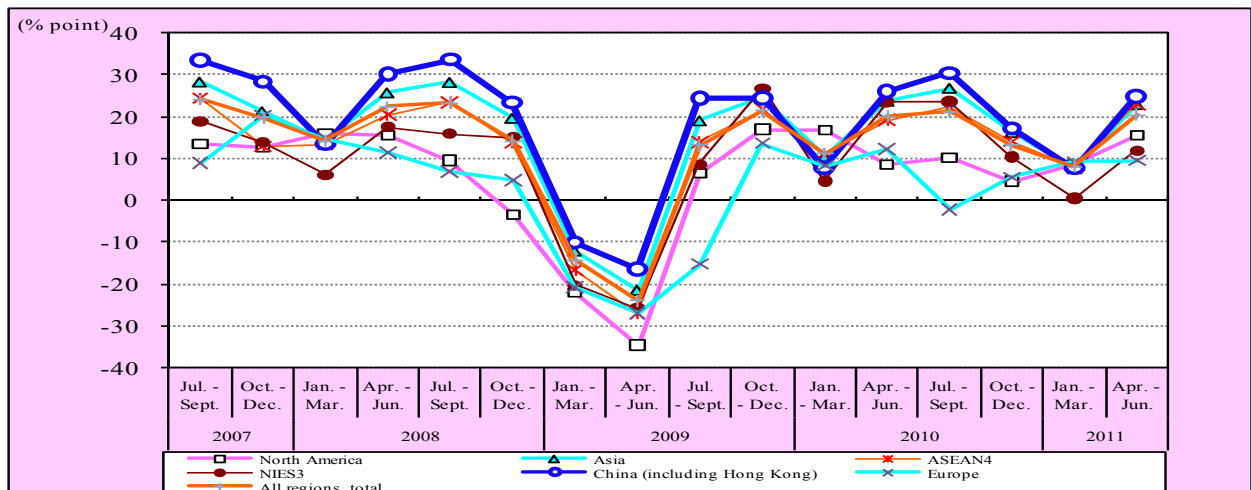


Chart 1-3 Next DI for sales (by region)



The Current DI^(*1) for sales (January-March 2011) posted 7.4, marking its eighth straight quarter of positive figures. This was a year-on-year^(*2) decrease of 3.0 points.

By industry, all of the four major industry groups^(*3), with the exception of electrical machinery, reported positive figures. Electrical machinery, general-purpose machinery, and transportation equipment showed a year-on-year decline as compared to the previous survey, while chemicals showed a year-on-year increase.

By region, all regions except for China and NIEs3 reported positive figures, with all except for North America showing a decline in year-on-year changes from the previous survey.

The Next DI (April-June 2011) posted 20.4, marking its eighth straight quarter of positive figures. This was a year-on-year increase of 0.6 points.

By industry, all industries reported positive figures. Of the four major industry groups, general-purpose machinery and transportation equipment reported increases, while chemicals and electrical machinery reported falls in year-on-year changes as compared to the previous survey.

By region, all regions recorded positive figures. All regions showed a decline in year-on-year changes as compared to the previous survey, except for North America and ASEAN4, which showed increases.

Table 1 Sales DI (by region/industry)

| By industry | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | | | Oct. - Dec. 2010 survey | | | | |
|------------------------------------|-------------------------|------------------|-------------------------|-----------------|--------------------------|----------------------|----------------------|----------------------|-------------------------|----------------------|-----------------|----------------------|-----------------|
| | Current | Next | Current | Next | Current | Next | Year-on-year changes | Next | Year-on-year changes | Current | Next | Year-on-year changes | Next |
| | Apr. - Jun. '10 | Jul. - Sept. '10 | Jul. - Sept. '10 | Oct. - Dec. '10 | Oct. - Dec. '10 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes | Apr. - Jun. '11 |
| Manufacturing sector, total | 21.8 | 21.1 | 20.0 | 13.1 | 8.4 | -11.8 | 8.0 | -3.1 | 7.4 | -3.0 | 20.4 | 0.6 | |
| Chemicals | 26.8 | 20.8 | 23.3 | 12.7 | 4.9 | -13.9 | 1.5 | -11.0 | 8.2 | 4.1 | 22.1 | -4.6 | |
| General-purpose machinery | 29.5 | 25.9 | 27.1 | 17.9 | 24.9 | 5.2 | 21.2 | 4.8 | 13.7 | -6.4 | 24.6 | 4.9 | |
| Electrical machinery | 24.2 | 26.5 | 22.0 | 10.4 | -1.1 | -19.9 | 0.5 | 0.8 | -5.2 | -9.7 | 18.0 | -1.2 | |
| Transportation equipment | 5.6 | 7.3 | 8.8 | 7.7 | 5.8 | -21.2 | 8.7 | -10.4 | 13.4 | -2.3 | 12.1 | 0.2 | |

(Unit: % point)

| By region | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | | | Oct. - Dec. 2010 survey | | | | |
|-------------------------------|-------------------------|------------------|-------------------------|-----------------|--------------------------|----------------------|----------------------|----------------------|-------------------------|----------------------|-----------------|----------------------|-----------------|
| | Current | Next | Current | Next | Current | Next | Year-on-year changes | Next | Year-on-year changes | Current | Next | Year-on-year changes | Next |
| | Apr. - Jun. '10 | Jul. - Sept. '10 | Jul. - Sept. '10 | Oct. - Dec. '10 | Oct. - Dec. '10 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes | Apr. - Jun. '11 |
| All regions, total | 21.8 | 21.1 | 20.0 | 13.1 | 8.4 | -11.8 | 8.0 | -3.1 | 7.4 | -3.0 | 20.4 | 0.6 | |
| • North America | 8.7 | 10.0 | 10.4 | 4.5 | 1.5 | -13.5 | 8.6 | -7.8 | 18.5 | 8.2 | 15.6 | 7.3 | |
| • Asia | 27.4 | 26.8 | 25.4 | 16.2 | 9.8 | -13.5 | 7.7 | -2.6 | 5.1 | -4.8 | 22.9 | -0.6 | |
| • ASEAN4 | 23.7 | 22.1 | 24.4 | 14.1 | 6.2 | -19.5 | 7.7 | -3.2 | 14.8 | -0.3 | 23.0 | 4.0 | |
| • NIEs3 | 27.8 | 23.5 | 25.5 | 10.3 | 1.3 | -16.1 | 0.4 | -4.1 | 0.0 | -4.0 | 11.8 | -11.6 | |
| • China (including Hong Kong) | 29.8 | 30.4 | 24.9 | 17.2 | 12.0 | -9.3 | 7.6 | -0.1 | -1.5 | -7.3 | 24.7 | -1.2 | |
| • Europe | 0.9 | -2.3 | -5.3 | 5.4 | 9.4 | -2.0 | 9.1 | 1.1 | 8.6 | -5.7 | 9.5 | -2.7 | |

(Unit: % point)

Table 2 Sales DI (for major industry groups by region)

North America

| Sales | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 10.3 | 8.3 | 18.5 | 8.2 | 15.6 | 7.3 |
| Chemicals | 26.0 | 24.0 | 22.0 | -4.0 | 22.4 | -1.6 |
| General-purpose machinery | 17.2 | 11.8 | 21.3 | 4.1 | 13.8 | 2.0 |
| Electrical machinery | 1.9 | 15.1 | 11.3 | 9.4 | 2.3 | -12.8 |
| Transportation equipment | 10.8 | 1.1 | 20.6 | 9.8 | 15.1 | 14.0 |

Asia

| Sales | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 9.9 | 23.5 | 5.1 | -4.8 | 22.9 | -0.6 |
| Chemicals | -0.9 | 27.3 | 6.7 | 7.6 | 24.6 | -2.7 |
| General-purpose machinery | 23.1 | 23.5 | 12.0 | -11.1 | 31.2 | 7.7 |
| Electrical machinery | 3.6 | 21.5 | -5.4 | -9.0 | 20.1 | -1.4 |
| Transportation equipment | 18.5 | 17.0 | 11.9 | -6.6 | 13.1 | -3.9 |

(Unit: % point)

ASEAN4

| Sales | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 15.1 | 19.0 | 14.8 | -0.3 | 23.0 | 4.0 |
| Chemicals | 8.8 | 21.3 | 13.3 | 4.5 | 21.6 | 0.3 |
| General-purpose machinery | 31.5 | 27.8 | 16.7 | -14.8 | 21.2 | -6.6 |
| Electrical machinery | 4.4 | 18.1 | 0.0 | -4.4 | 24.1 | 6.0 |
| Transportation equipment | 21.5 | 11.5 | 19.3 | -2.2 | 11.9 | 0.4 |

NIEs3

| Sales | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 4.0 | 23.4 | 0.0 | -4.0 | 11.8 | -11.6 |
| Chemicals | -10.7 | 29.8 | -2.1 | 8.6 | 13.1 | -16.7 |
| General-purpose machinery | 6.4 | 9.3 | 6.9 | 0.5 | 20.0 | 10.7 |
| Electrical machinery | 3.1 | 15.7 | -11.3 | -14.4 | 2.0 | -13.7 |
| Transportation equipment | 6.5 | 16.7 | 11.1 | 4.6 | 23.1 | 6.4 |

China (including Hong Kong)

| Sales | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 5.8 | 25.9 | -1.5 | -7.3 | 24.7 | -1.2 |
| Chemicals | -1.0 | 34.7 | 7.5 | 8.5 | 34.1 | -0.6 |
| General-purpose machinery | 21.0 | 22.6 | 10.8 | -10.2 | 39.1 | 16.5 |
| Electrical machinery | 0.7 | 23.8 | -8.8 | -9.5 | 21.7 | -2.1 |
| Transportation equipment | 16.1 | 21.5 | 4.9 | -11.2 | 12.7 | -8.8 |

Europe

| Sales | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 14.3 | 12.2 | 8.6 | -5.7 | 9.5 | -2.7 |
| Chemicals | 16.7 | 28.6 | 2.4 | -14.3 | 7.1 | -21.5 |
| General-purpose machinery | 10.9 | 11.3 | 17.9 | 7.0 | 12.1 | 0.8 |
| Electrical machinery | 15.7 | 0.0 | -8.4 | -24.1 | 10.6 | 10.6 |
| Transportation equipment | 14.3 | 8.7 | 11.6 | -2.7 | 2.5 | -6.2 |

Notes:

(*1) Diffusion Index (DI) = [Proportion of companies that responded that they expect an increase] – [Proportion of companies that responded that they expect a fall]

(*2) Quarterly year-on-year changes in Current DI = [Current DI for the current quarter] – [Current DI for the same quarter of the previous year]

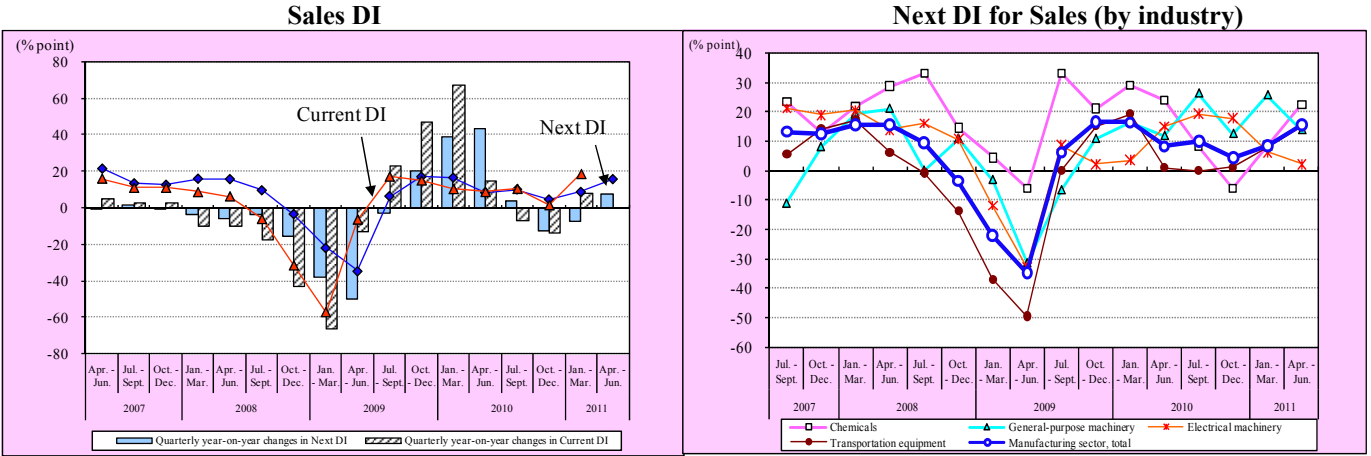
Quarterly year-on-year changes in Next DI = [Next DI for the current quarter] – [Next DI for the same quarter of the previous year]

(*3) Four major industry groups: Chemicals, general-purpose machinery (general-purpose, production, and business-oriented machinery), electrical machinery, and transportation equipment

●North America

The Current DI stood at 18.5, marking its seventh straight quarter of positive figures. This was a year-on-year increase of 8.2 points.

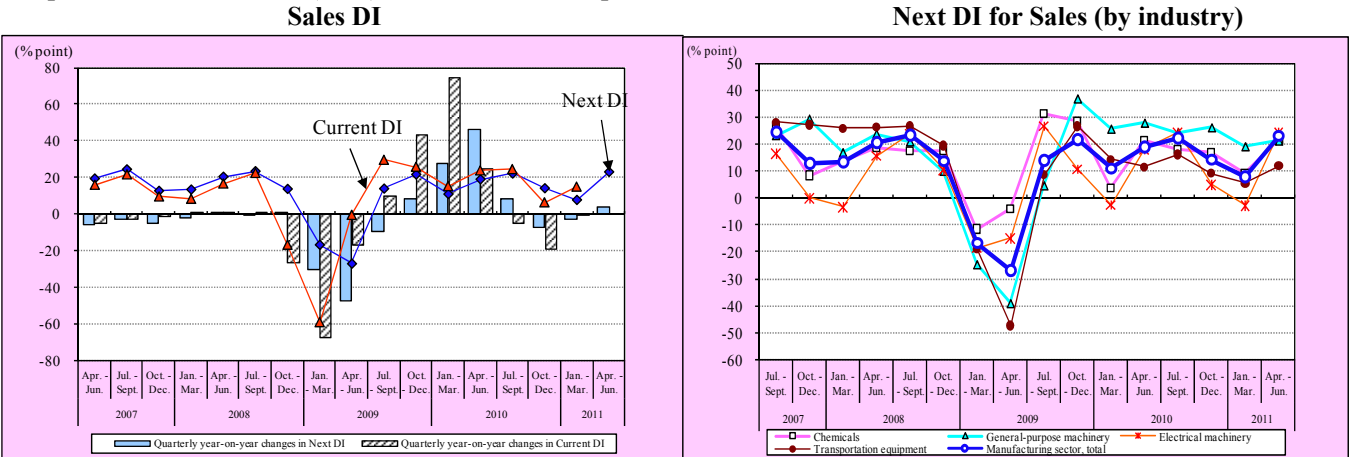
The Next DI posted its eighth straight quarter of positive figures, at 15.6. This was a year-on-year increase of 7.3 points. Of the four major industry groups, transportation equipment (15.1)^(*4) posted an increase of 14.0 points and general-purpose machinery (13.8) recorded an increase of 2.0 points, while chemicals (22.4) posted a decrease of 1.6 points and electrical machinery (2.3) recorded a decrease of 12.8 points.



●ASEAN4^(*5)

The Current DI stood at 14.8, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 0.3 points.

The Next DI posted its eighth straight quarter of positive figures, at 23.0. This was a year-on-year increase of 4.0 points. Of the four major industry groups, general-purpose machinery (21.2) posted a decline of 6.6 points, while electrical machinery (24.1) posted an increase of 6.0 points, transportation equipment (11.9) an increase of 0.4 points, and chemicals (21.6) an increase of 0.3 points.



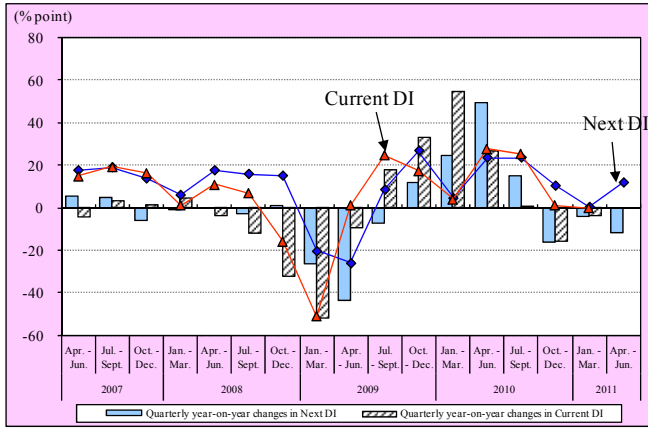
●NIEs3^(*6)

The Current DI remained unchanged and stood at 0.0. This was a year-on-year decrease of 4.0 points.

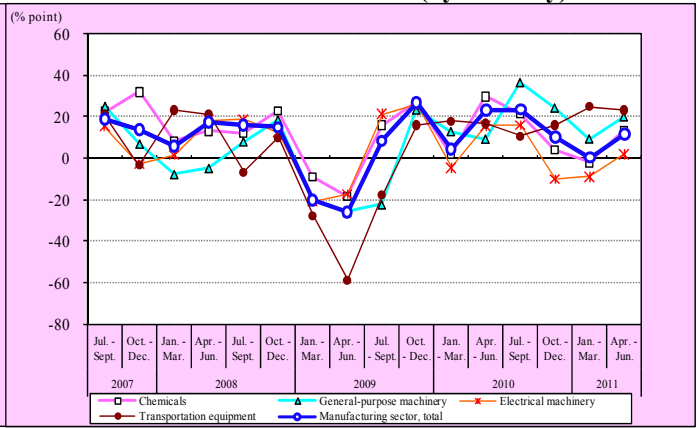
The Next DI posted its eighth straight quarter of positive figures, at 11.8. This was a year-on-year decline of 11.6 points. Of the four major industry groups, general-purpose machinery (20.0) recorded a year-on-year increase of 10.7 points and transportation equipment (23.1) a year-on-year increase of 6.4 points, while chemicals (13.1) posted a year-on-year decrease of 16.7 points and electrical machinery (2.0) a year-on-year decrease of 13.7 points.

Note: (*4) Figures in parentheses represent levels.
 (*5) ASEAN4: Indonesia, Thailand, the Philippines, and Malaysia
 (*6) NIEs3: Singapore, Taiwan, and the Republic of Korea.

Sales DI



Next DI for Sales (by industry)

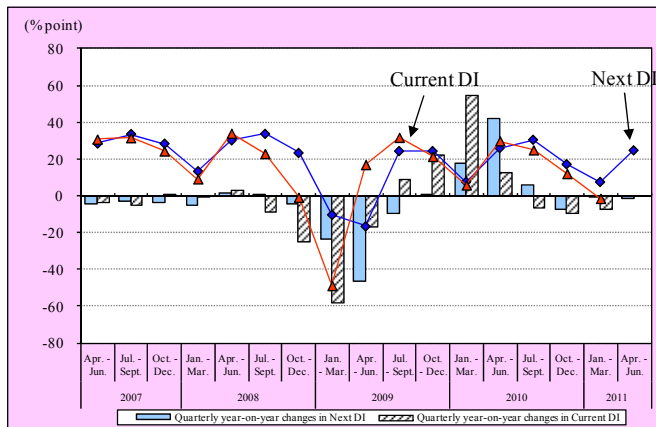


●China (including Hong Kong)

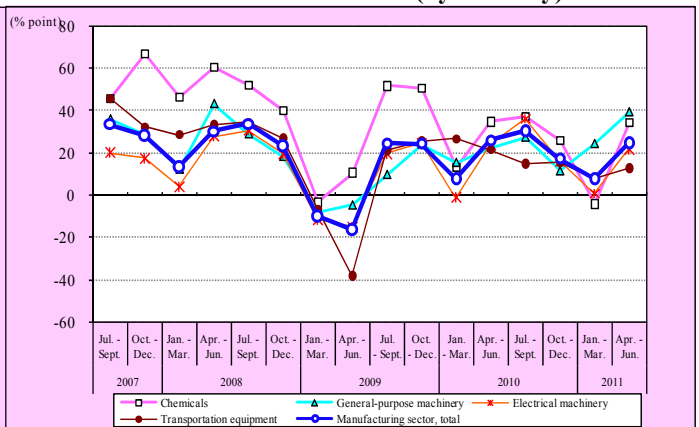
The Current DI stood at minus 1.5, marking the first negative figure in eight quarters. This was a year-on-year decrease of 7.3 points.

The Next DI posted its eighth straight quarter of positive figures, at 24.7. This was a year-on-year decrease of 1.2 points. Of the four major industry groups, transportation equipment (12.7) recorded a year-on-year decline of 8.8 points, electrical machinery (21.7) a year-on-year decline of 2.1 points, and chemicals (34.1) a year-on-year decline of 0.6 points, while general-purpose machinery (39.1) recorded a year-on-year increase of 16.5 points.

Sales DI



Next DI for sales (by industry)

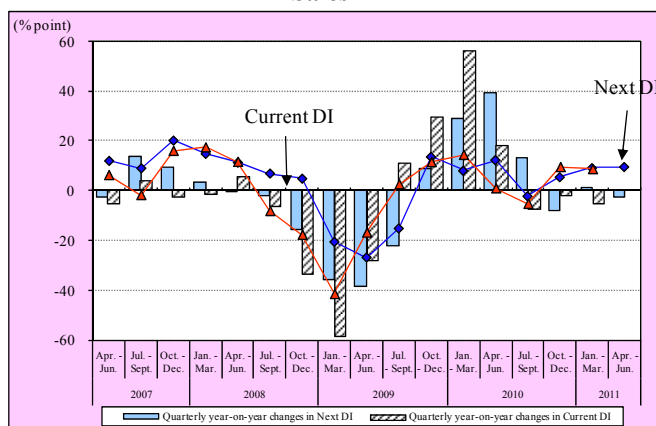


●Europe

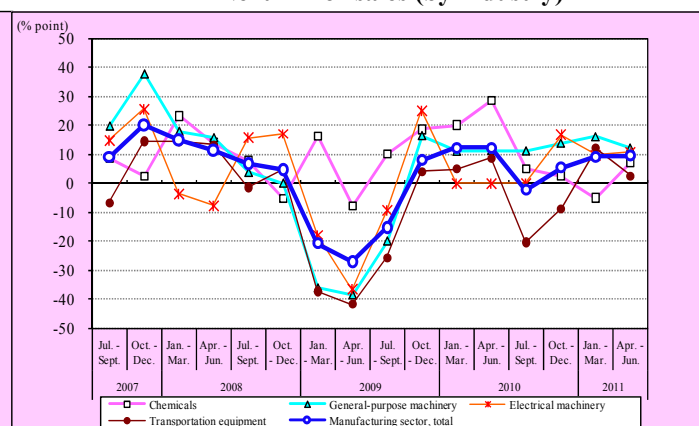
The Current DI stood at 8.6, marking the second straight quarter of positive figures. This was a year-on-year decline of 5.7 points as compared to the previous survey.

The Next DI posted an increase of 9.5, marking its third straight quarter of positive figures. This was a year-on-year decrease of 2.7 points. Of the four major industry groups, chemicals (7.1) posted a year-on-year decrease of 21.5 points and transportation equipment (2.5) a year-on-year decrease of 6.2 points, while electrical machinery (10.6) recorded a year-on-year increase of 10.6 points and general-purpose machinery (12.1) a year-on-year increase of 0.8 points.

Sales DI



Next DI for sales (by industry)



(2) Trends in Capital Investment

○The Capital Investment DI posted positive figures for the seventh straight quarter. The Current DI and the Next DI recorded positive figures at 10.2 and 13.1, respectively. Compared to the same quarter of the previous year, the Current DI fell by 0.7 points while the Next DI increased by 1.0 points. All regions recorded positive figures for both their Current DIs and Next DIs.

Chart 1-4 Capital Investment DI

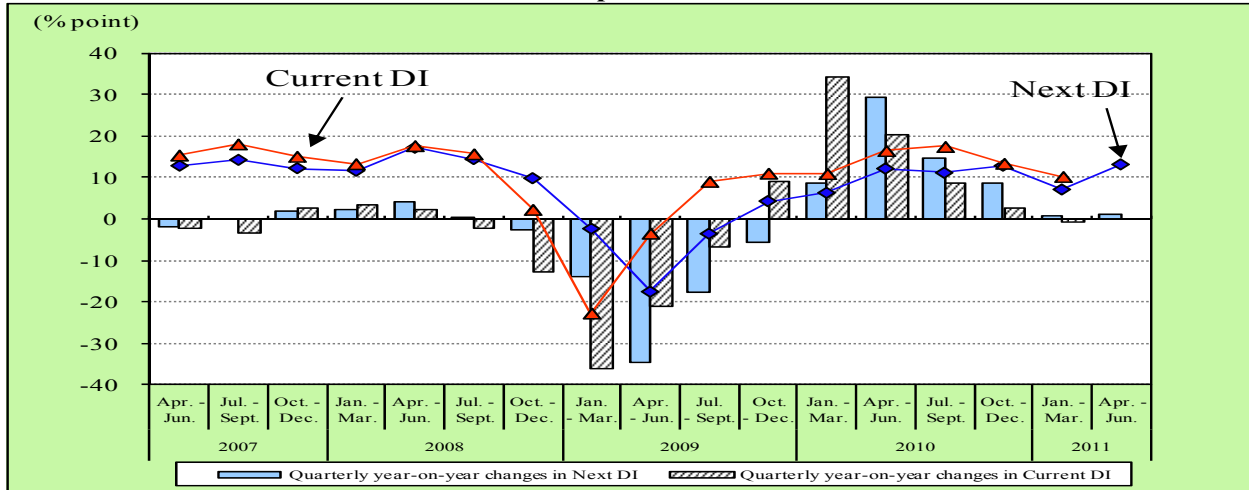


Chart 1-5 Next DI for Capital Investment (by industry)

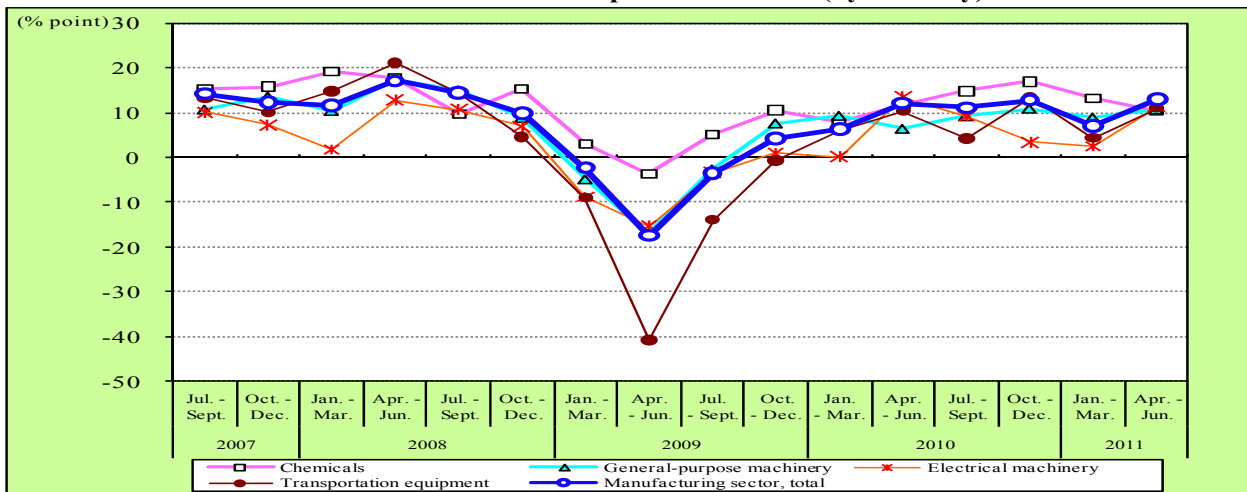
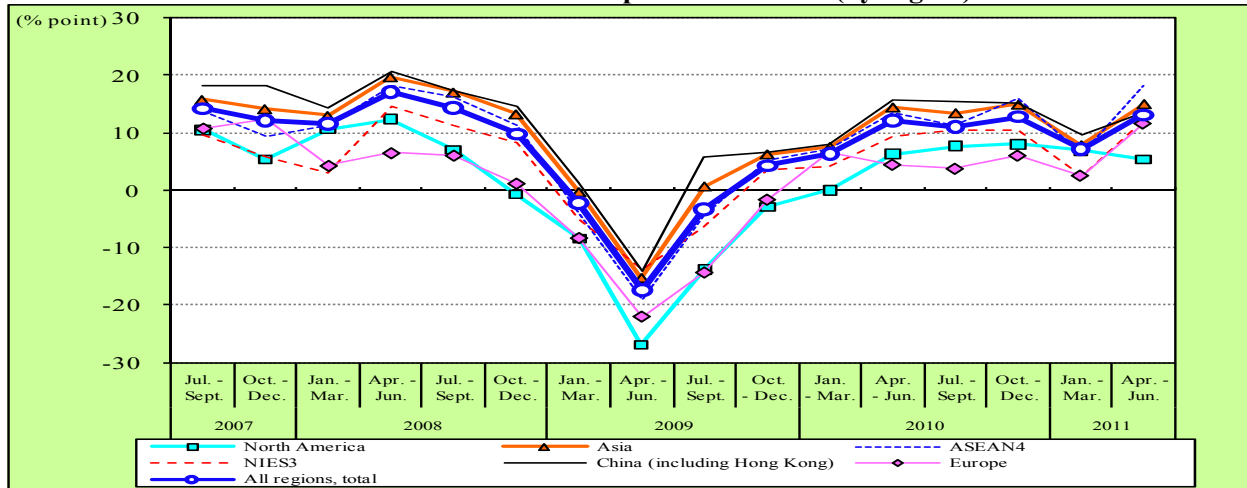


Chart 1-6 Next DI for Capital Investment (by region)



The Current DI for capital investment (January-March 2011) posted 10.2, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 0.7 points.

By industry, all industries in the manufacturing sector reported positive figures. Of the four major industry groups, chemicals, electrical machinery, and transportation equipment recorded a year-on-year decrease, while general-purpose machinery recorded a year-on-year increase.

By region, all regions reported positive figures. NIEs3, China, Europe, North America, and ASEAN4 recorded year-on-year decreases, while all other regions showed year-on-year increases.

The Next DI (April-June 2011) posted 13.1, marking its seventh straight quarter of positive figures. This was a year-on-year increase of 1.0 points.

By industry, all four major industry groups reported positive figures. General-purpose machinery and transportation equipment recorded year-on-year increases, while electrical machinery and chemicals recorded year-on-year decreases.

By region, all regions reported positive figures. Europe, ASEAN4, and NIEs3 saw increases in year-on-year change, while all other regions saw decreases in year-on-year change.

Table 3 Capital Investment DI (by region/industry)

| By industry | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | | | Oct. - Dec. 2010 survey | | | |
|------------------------------------|-------------------------|------------------|-------------------------|-----------------|--------------------------|----------------------|-----------------|----------------------|-------------------------|----------------------|-----------------|----------------------|
| | Current | | Next | | Current | | Next | | Current | | Next | |
| | Apr. - Jun. '10 | Jul. - Sept. '10 | Jul. - Sept. '10 | Oct. - Dec. '10 | Oct. - Dec. '10 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 16.5 | 11.1 | 17.5 | 12.8 | 13.4 | 2.4 | 7.1 | 0.8 | 10.2 | -0.7 | 13.1 | 1.0 |
| Chemicals | 15.0 | 14.8 | 17.4 | 16.9 | 14.1 | 1.3 | 13.2 | 5.3 | 4.7 | -4.8 | 10.4 | -1.3 |
| General-purpose machinery | 9.0 | 9.2 | 14.8 | 10.9 | 10.5 | -1.4 | 8.9 | -0.4 | 8.5 | 3.2 | 10.7 | 4.4 |
| Electrical machinery | 17.6 | 9.1 | 17.3 | 3.4 | 5.8 | -5.9 | 2.5 | 2.3 | 7.7 | -2.3 | 11.4 | -1.8 |
| Transportation equipment | 15.8 | 4.2 | 18.3 | 13.5 | 16.9 | 6.4 | 4.4 | -1.7 | 14.3 | -1.4 | 11.0 | 0.7 |

| By region | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | | | Oct. - Dec. 2010 survey | | | |
|-------------------------------|-------------------------|------------------|-------------------------|-----------------|--------------------------|----------------------|-----------------|----------------------|-------------------------|----------------------|-----------------|----------------------|
| | Current | | Next | | Current | | Next | | Current | | Next | |
| | Apr. - Jun. '10 | Jul. - Sept. '10 | Jul. - Sept. '10 | Oct. - Dec. '10 | Oct. - Dec. '10 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| All regions, total | 16.5 | 11.1 | 17.5 | 12.8 | 13.4 | 2.4 | 7.1 | 0.8 | 10.2 | -0.7 | 13.1 | 1.0 |
| • North America | 12.2 | 7.7 | 14.9 | 8.0 | 10.5 | 6.2 | 6.9 | 6.9 | 4.6 | -0.3 | 5.4 | -0.8 |
| • Asia | 18.9 | 13.5 | 20.0 | 15.0 | 14.3 | 1.2 | 7.9 | 0.2 | 11.5 | -1.0 | 15.1 | 0.6 |
| • ASEAN4 | 16.0 | 11.4 | 19.6 | 16.0 | 11.3 | -3.7 | 6.2 | -0.7 | 12.4 | -0.1 | 18.2 | 4.7 |
| • NIEs3 | 16.4 | 10.6 | 14.4 | 10.5 | 9.3 | -3.7 | 2.6 | -1.5 | 5.9 | -3.5 | 12.1 | 2.7 |
| • China (including Hong Kong) | 20.2 | 15.5 | 21.3 | 15.3 | 15.3 | 3.4 | 9.6 | 1.7 | 10.7 | -1.6 | 13.4 | -2.3 |
| • Europe | 3.9 | 3.8 | 7.5 | 6.1 | 10.2 | 3.4 | 2.6 | -4.0 | 4.7 | -1.1 | 11.7 | 7.3 |

Table 4 Capital Investment DI (for major industry groups by region)

| North America | | | | | | | Asia | | | | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|--------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| Capital Investment | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | | Capital Investment | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes | | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes | | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 4.9 | 6.2 | 4.6 | -0.3 | 5.4 | -0.8 | 12.5 | 14.5 | 11.5 | -1.0 | 15.1 | 0.6 | |
| Chemicals | -5.4 | 8.1 | 0.0 | 5.4 | 19.5 | 11.4 | 13.4 | 13.9 | 5.1 | -8.3 | 9.1 | -4.8 | |
| General-purpose machinery | -1.6 | -1.7 | -1.8 | -0.2 | 0.0 | 1.7 | 7.6 | 9.1 | 11.5 | 3.9 | 14.7 | 5.6 | |
| Electrical machinery | 16.2 | 5.4 | 9.6 | -6.6 | -6.7 | -12.1 | 9.6 | 14.4 | 7.6 | -2.0 | 12.2 | -2.2 | |
| Transportation equipment | 8.0 | 5.8 | 7.3 | -0.7 | 2.2 | -3.6 | 17.6 | 12.3 | 17.0 | -0.6 | 14.3 | 2.0 | |

| ASEAN4 | | | | | | | NIEs3 | | | | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|--------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| Capital Investment | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | | Capital Investment | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes | | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes | | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 12.5 | 13.5 | 12.4 | -0.1 | 18.2 | 4.7 | 9.4 | 9.4 | 5.9 | -3.5 | 12.1 | 2.7 | |
| Chemicals | 20.6 | 12.7 | 4.4 | -16.2 | 4.4 | -8.3 | 0.0 | 21.6 | 0.0 | 0.0 | 5.7 | -15.9 | |
| General-purpose machinery | 3.2 | 6.6 | 9.9 | 6.7 | 18.3 | 11.7 | 17.4 | 13.0 | 16.7 | -0.7 | 11.7 | -1.3 | |
| Electrical machinery | 9.4 | 14.5 | 4.8 | -4.6 | 6.3 | -8.2 | 16.1 | 3.6 | -8.5 | -24.6 | -2.1 | -5.7 | |
| Transportation equipment | 16.2 | 7.6 | 14.0 | -2.2 | 19.5 | 11.9 | 8.3 | 16.6 | 18.2 | 9.9 | 38.1 | 21.5 | |

| China (including Hong Kong) | | | | | | | Europe | | | | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|--------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| Capital Investment | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | | Capital Investment | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
| | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes | | Current | Next | Current | Year-on-year changes | Next | Year-on-year changes |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes | | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 12.3 | 15.7 | 10.7 | -1.6 | 13.4 | -2.3 | 5.8 | 4.4 | 4.7 | -1.1 | 11.7 | 7.3 | |
| Chemicals | 15.9 | 12.5 | 8.4 | -7.5 | 15.1 | 2.6 | 5.9 | 3.0 | 5.5 | -0.4 | 11.1 | 8.1 | |
| General-purpose machinery | 8.9 | 9.0 | 10.9 | 2.0 | 11.9 | 2.9 | 0.0 | 0.0 | 9.7 | 9.7 | 8.3 | 8.3 | |
| Electrical machinery | 7.9 | 17.2 | 12.6 | 4.7 | 18.5 | 1.3 | 15.0 | 15.0 | 5.2 | -9.8 | 10.8 | -4.2 | |
| Transportation equipment | 20.8 | 16.3 | 15.6 | -5.2 | 10.4 | -5.9 | 8.3 | 2.6 | 2.6 | -5.7 | 14.3 | 11.7 | |

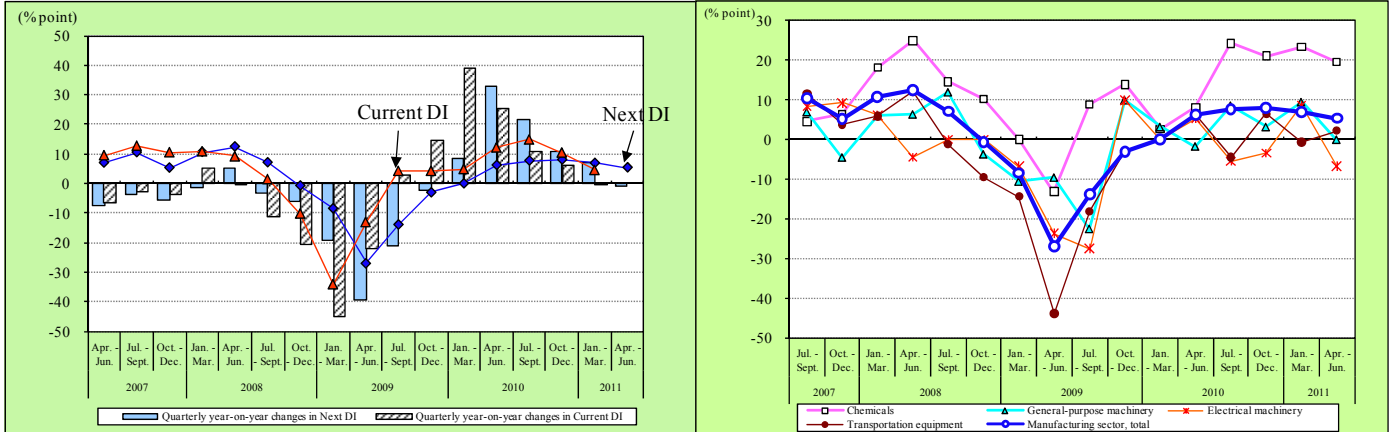
●North America

The Current DI stood at 4.6, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 0.3 points.

The Next DI stood at 5.4, recording a positive figure for the fifth consecutive quarter. This was a year-on-year decrease of 0.8 points. Of the four major industry groups, electrical machinery (minus 6.7) recorded a year-on-year decrease of 12.1 points and transportation equipment (2.2) recorded a year-on-year decrease of 3.6 points, while chemicals (19.5) posted a year-on-year increase of 11.4 points and general-purpose machinery (0.0) a year-on-year increase of 1.7 points.

Capital Investment DI

Next DI for Capital Investment (by industry)



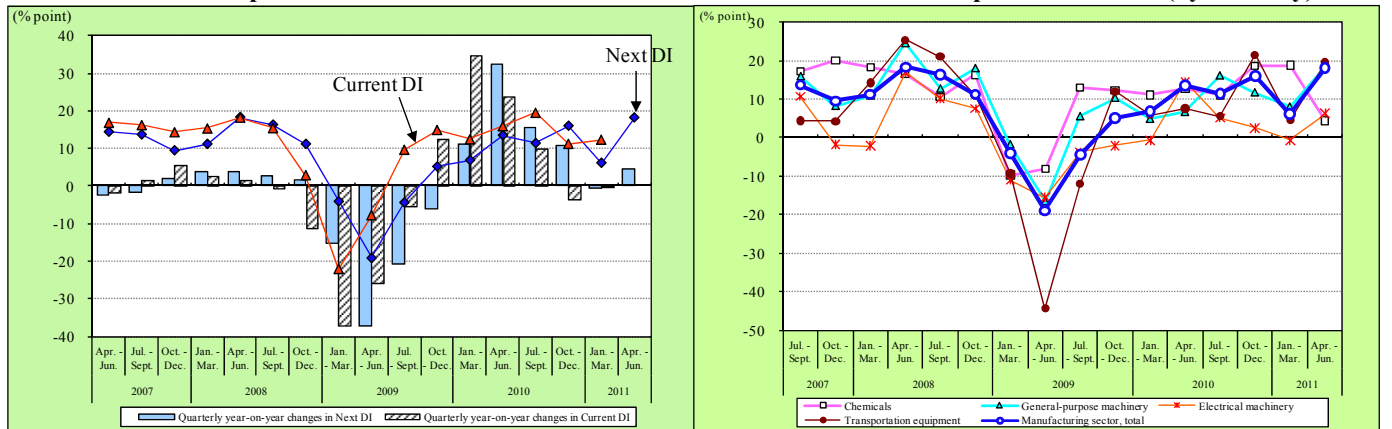
●ASEAN4

The Current DI stood at 12.4, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 0.1 points.

The Next DI posted its seventh straight quarter of positive figures, at 18.2. This was a year-on-year increase of 4.7 points. Of the four major industry groups, transportation equipment (19.5) posted a year-on-year increase of 11.9 points and general-purpose machinery (18.3) a year-on-year increase of 11.7 points, while chemicals (4.4) recorded a year-on-year decrease of 8.3 points and electrical machinery (6.3) a year-on-year decrease of 8.2 points.

Capital Investment DI

Next DI for Capital Investment (by industry)

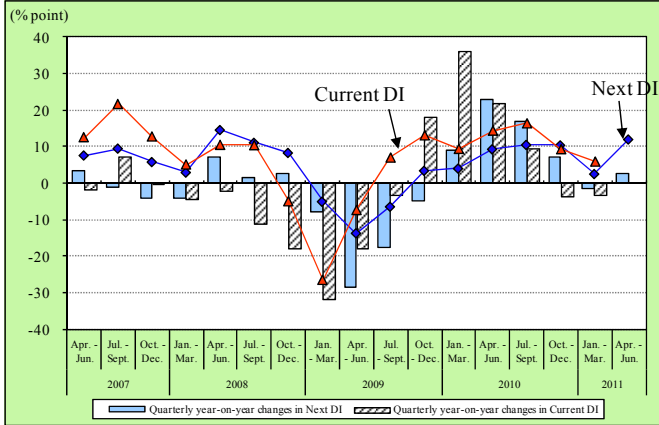


●NIEs3

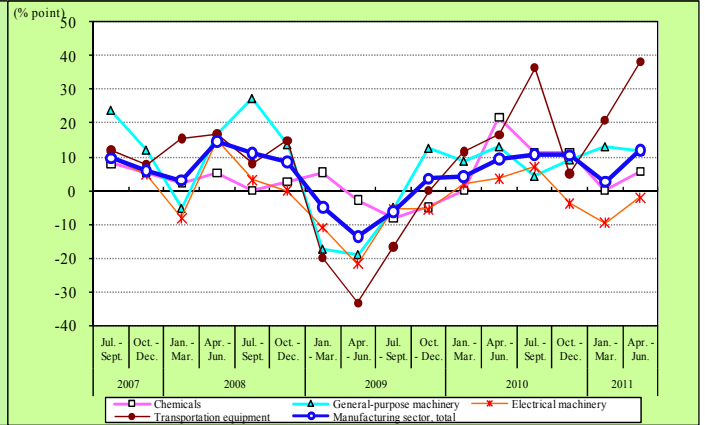
The Current DI stood at 5.9, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 3.5 points.

The Next DI posted its seventh straight quarter of positive figures, at 12.1. This was a year-on-year increase of 2.7 points. Of the four major industry groups, transportation equipment (38.1) posted a year-on-year increase of 21.5 points, while chemicals (5.7) posted a year-on-year decrease of 15.9 points, electrical machinery (minus 2.1) a year-on-year decrease of 5.7 points, and general-purpose machinery (11.7) a year-on-year decrease of 1.3 points.

Capital Investment DI



Next DI for Capital Investment (by industry)

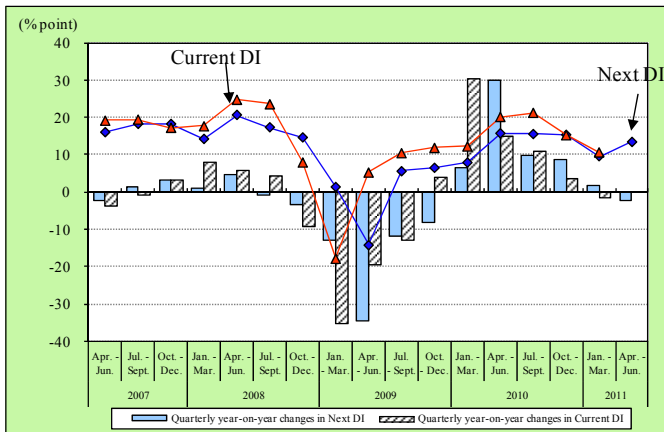


●China (including Hong Kong)

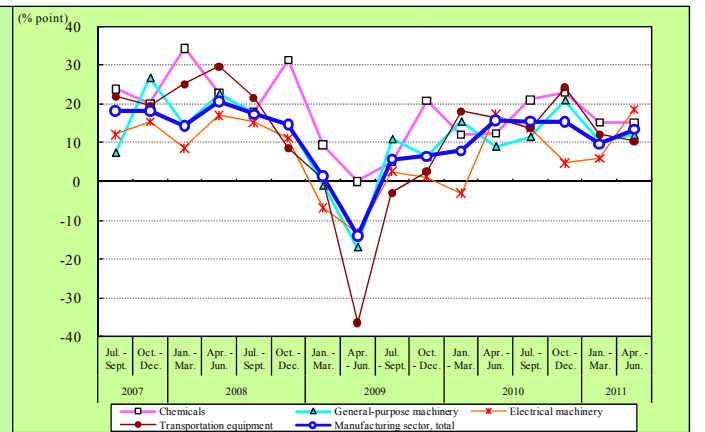
The Current DI stood at 10.7, marking its eighth straight quarter of positive figures. This was a year-on-year decrease of 1.6 points.

The Next DI posted its eighth straight quarter of positive figures, at 13.4. This was a year-on-year decrease of 2.3 points. Of the four major industry groups, transportation equipment (10.4) recorded a year-on-year decrease of 5.9 points, while general-purpose machinery (11.9) recorded a year-on-year increase of 2.9 points, chemicals (15.1) a year-on-year increase of 2.6 points, and electrical machinery (18.5) a year-on-year increase of 1.3 points.

Capital Investment DI



Next DI for Capital Investment (by industry)

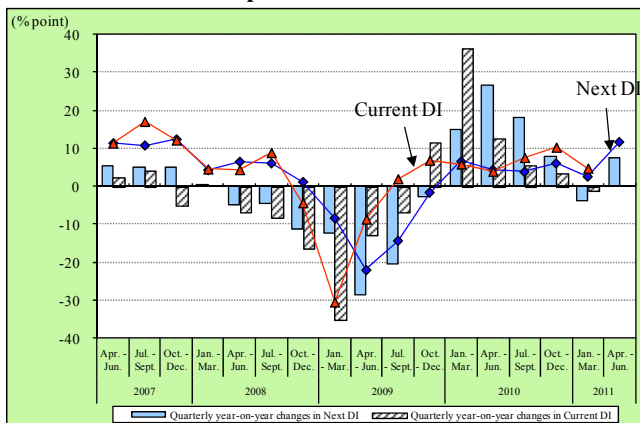


●Europe

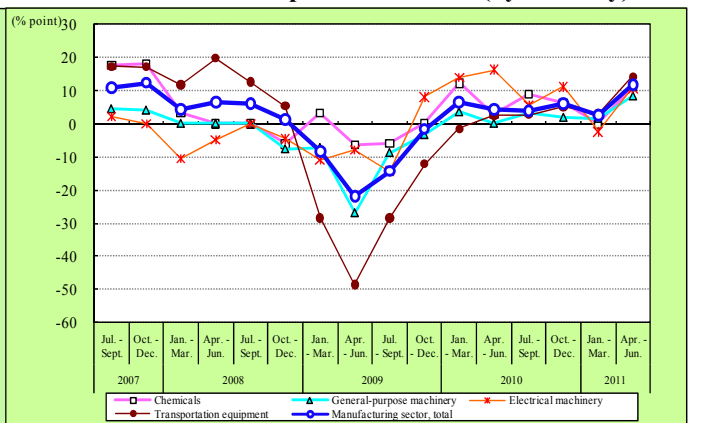
The Current DI stood at 4.7, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 1.1 points.

The Next DI stood at 11.7, marking its sixth straight quarter of positive figures. This was a year-on-year increase of 7.3 points. Of the four major industry groups, transportation equipment (14.3) posted a year-on-year increase of 11.7 points, general-purpose machinery (8.3) a year-on-year increase of 8.3 points, and chemicals (11.1) a year-on-year increase of 8.1 points, while electrical machinery (10.8) recorded a year-on-year fall of 4.2 points.

Capital Investment DI



Next DI for Capital Investment (by industry)



(3) Trends in Number of Employees

o The Number of Employees DI posted a positive figure for the seventh straight quarter.

Chart 1-7 Number of Employees DI

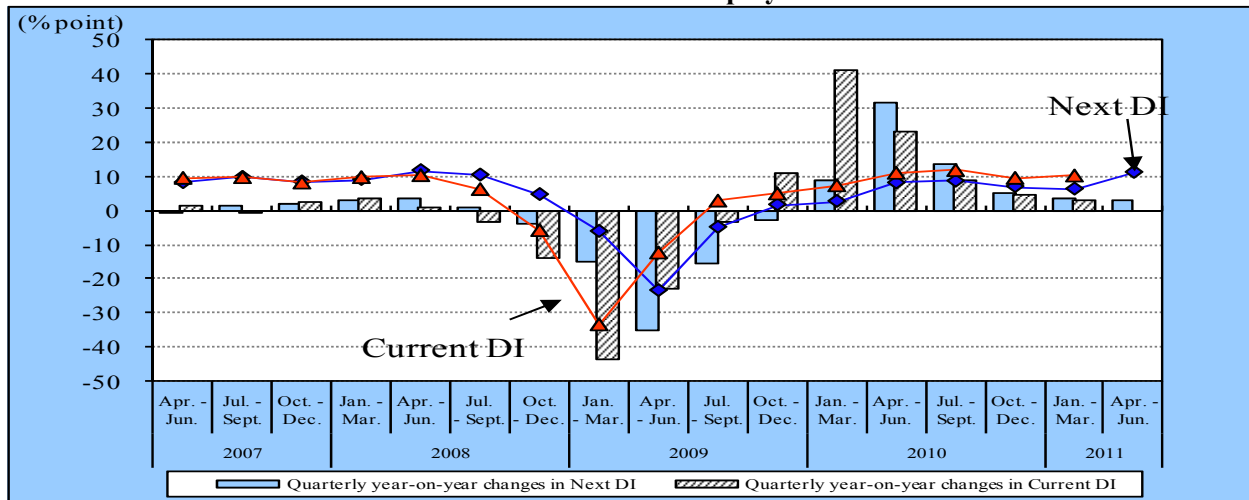


Chart 1-8 Next DI for Number of Employees (by industry)

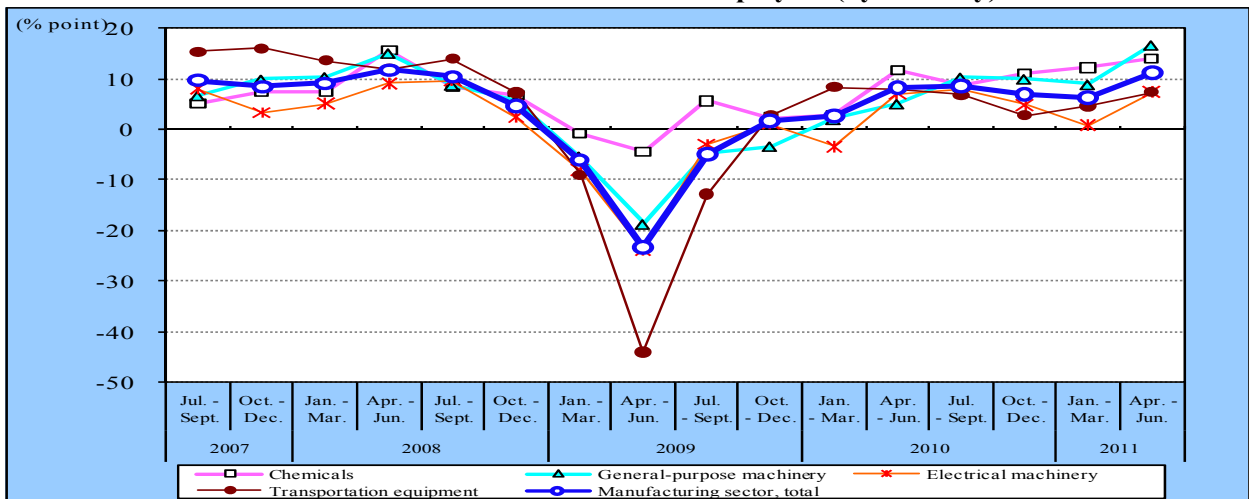
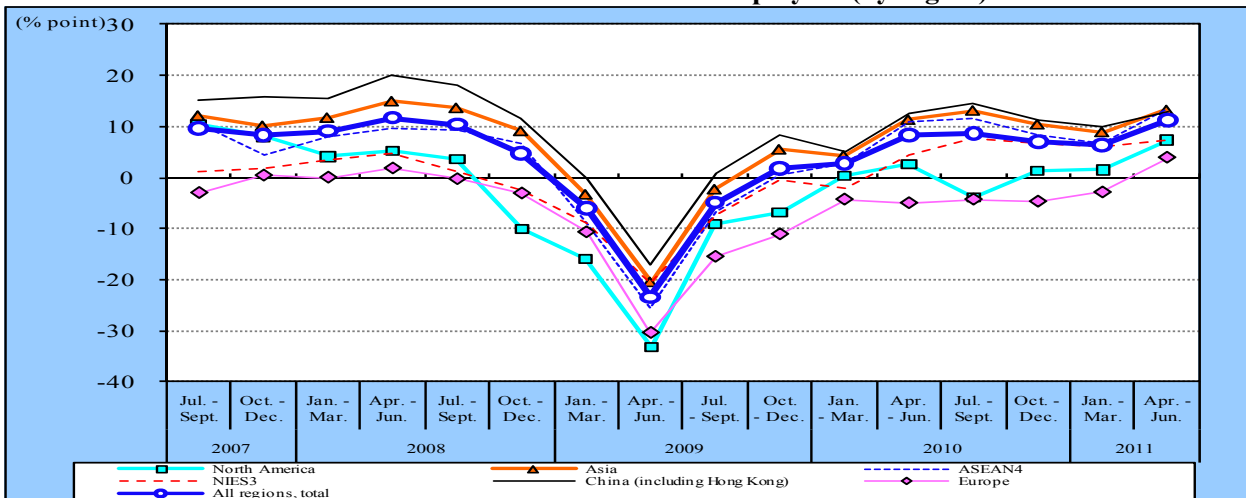


Chart 1-9 Next DI for Number of Employees (by region)



The Current DI for the number of employees (January-March quarter 2011) posted 10.3, marking its seventh straight quarter of positive figures. This was a year-on-year increase of 2.9 points.

By industry, all industries in the manufacturing sector recorded positive figures. Of the four major industry groups, general-purpose machinery and chemicals saw an increase, while electrical machinery and transportation equipment saw a decrease with respect to year-on-year changes.

By region, all regions posted positive figures. All regions except China and "other regions" recorded an increase with regard to year-on-year changes.

The Next DI (April-June 2011) posted 11.2, marking its seventh straight quarter of positive figures. This was a year-on-year increase of 3.1 points.

By industry, all industry groups recorded positive figures. With regard to year-on-year changes, all four major industry groups, with the exception of transportation equipment, saw a year-on-year increase.

By region, all regions reported positive figures. With regard to year-on-year changes, all regions showed an increase.

Table 5 Number of Employees DI (by region/industry)

| By industry | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | | | Oct. - Dec. 2010 survey | | | |
|------------------------------------|-------------------------|------------------|-------------------------|-----------------|--------------------------|----------------------|-----------------|----------------------|-------------------------|----------------------|-----------------|----------------------|
| | Current | | Next | | Current | | Next | | Current | | Next | |
| | Apr. - Jun. '10 | Jul. - Sept. '10 | Jul. - Sept. '10 | Oct. - Dec. '10 | Oct. - Dec. '10 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 11.1 | 8.6 | 11.9 | 7.0 | 9.6 | 4.6 | 6.3 | 3.7 | 10.3 | 2.9 | 11.2 | 3.1 |
| Chemicals | 9.8 | 8.6 | 12.5 | 11.0 | 12.8 | 9.5 | 12.2 | 9.5 | 12.4 | 2.0 | 13.9 | 2.3 |
| General-purpose machinery | 12.4 | 10.3 | 17.2 | 10.0 | 15.2 | 15.0 | 8.9 | 6.9 | 15.3 | 10.9 | 16.7 | 11.7 |
| Electrical machinery | 10.1 | 7.8 | 11.4 | 4.8 | 4.4 | -0.5 | 0.8 | 4.0 | 4.6 | -0.8 | 7.3 | 0.5 |
| Transportation equipment | 7.2 | 6.8 | 6.6 | 2.8 | 7.9 | -2.5 | 4.6 | -3.7 | 8.5 | -0.1 | 7.4 | -0.6 |

(Unit: % point)

| By region | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | | | Oct. - Dec. 2010 survey | | | |
|-------------------------------|-------------------------|------------------|-------------------------|-----------------|--------------------------|----------------------|-----------------|----------------------|-------------------------|----------------------|-----------------|----------------------|
| | Current | | Next | | Current | | Next | | Current | | Next | |
| | Apr. - Jun. '10 | Jul. - Sept. '10 | Jul. - Sept. '10 | Oct. - Dec. '10 | Oct. - Dec. '10 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| All regions, total | 11.1 | 8.6 | 11.9 | 7.0 | 9.6 | 4.6 | 6.3 | 3.7 | 10.3 | 2.9 | 11.2 | 3.1 |
| • North America | 1.3 | -3.8 | 3.8 | 1.2 | 4.1 | 4.1 | 1.5 | 1.1 | 9.3 | 8.0 | 7.3 | 4.9 |
| • Asia | 15.5 | 13.1 | 15.9 | 10.4 | 12.6 | 4.6 | 8.9 | 4.6 | 12.0 | 1.7 | 13.2 | 2.0 |
| • ASEAN4 | 15.5 | 11.4 | 14.8 | 8.3 | 9.9 | 4.0 | 6.6 | 3.7 | 13.5 | 4.1 | 13.6 | 2.9 |
| • NIEs3 | 12.1 | 7.7 | 12.0 | 6.8 | 9.5 | 6.3 | 5.9 | 7.9 | 9.4 | 3.9 | 7.3 | 2.9 |
| • China (including Hong Kong) | 16.2 | 14.4 | 16.5 | 11.2 | 14.4 | 5.1 | 10.0 | 5.0 | 10.3 | -1.0 | 12.9 | 0.3 |
| • Europe | -5.5 | -4.3 | -1.6 | -4.7 | 0.6 | 7.6 | -2.9 | 1.2 | 3.3 | 8.8 | 3.9 | 8.9 |

(Unit: % point)

Table 6 Number of Employees DI (for major industry groups by region)

North America

| Number of Employees | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | | Next | |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 1.3 | 2.4 | 9.3 | 8.0 | 7.3 | 4.9 |
| Chemicals | 18.7 | 10.4 | 17.0 | -1.7 | 10.7 | 0.3 |
| General-purpose machinery | 3.1 | 5.1 | 16.7 | 13.6 | 17.2 | 12.1 |
| Electrical machinery | -3.6 | 3.5 | 15.2 | 18.8 | 8.7 | 5.2 |
| Transportation equipment | -2.1 | -4.4 | 6.0 | 8.1 | 0.0 | 4.4 |

ASEAN4

| Number of Employees | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | | Next | |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 9.4 | 10.7 | 13.5 | 4.1 | 13.6 | 2.9 |
| Chemicals | 8.9 | 13.9 | 13.2 | 4.3 | 16.0 | 2.1 |
| General-purpose machinery | 7.0 | 12.7 | 4.3 | -2.7 | 14.5 | 1.8 |
| Electrical machinery | 5.3 | 7.0 | 3.5 | -1.8 | 4.6 | -2.4 |
| Transportation equipment | 17.0 | 15.1 | 19.1 | 2.1 | 15.5 | 0.4 |

China (including Hong Kong)

| Number of Employees | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | | Next | |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 11.3 | 12.6 | 10.3 | -1.0 | 12.9 | 0.3 |
| Chemicals | 19.1 | 15.1 | 13.8 | -5.3 | 13.8 | -1.3 |
| General-purpose machinery | 4.8 | 9.6 | 26.0 | 21.2 | 22.7 | 13.1 |
| Electrical machinery | 7.3 | 11.6 | 6.9 | -0.4 | 11.3 | -0.3 |
| Transportation equipment | 19.9 | 20.2 | 4.5 | -15.4 | 9.2 | -11.0 |

Asia

| Number of Employees | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | | Next | |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 10.3 | 11.2 | 12.0 | 1.7 | 13.2 | 2.0 |
| Chemicals | 11.9 | 14.9 | 13.3 | 1.4 | 15.2 | 0.3 |
| General-purpose machinery | 5.8 | 9.3 | 19.2 | 13.4 | 19.6 | 10.3 |
| Electrical machinery | 6.9 | 8.5 | 4.8 | -2.1 | 7.4 | -1.1 |
| Transportation equipment | 17.4 | 16.2 | 11.7 | -5.7 | 11.8 | -4.4 |

(Unit: % point)

NIEs3

| Number of Employees | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | | Next | |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | 5.5 | 4.4 | 9.4 | 3.9 | 7.3 | 2.9 |
| Chemicals | 2.1 | 17.0 | 13.0 | 10.9 | 17.4 | 0.4 |
| General-purpose machinery | -3.4 | -6.9 | 25.9 | 29.3 | 17.9 | 24.8 |
| Electrical machinery | 6.0 | -4.6 | -3.6 | -9.6 | -1.8 | 2.8 |
| Transportation equipment | 9.7 | 13.3 | 11.1 | 1.4 | 0.0 | -13.3 |

Europe

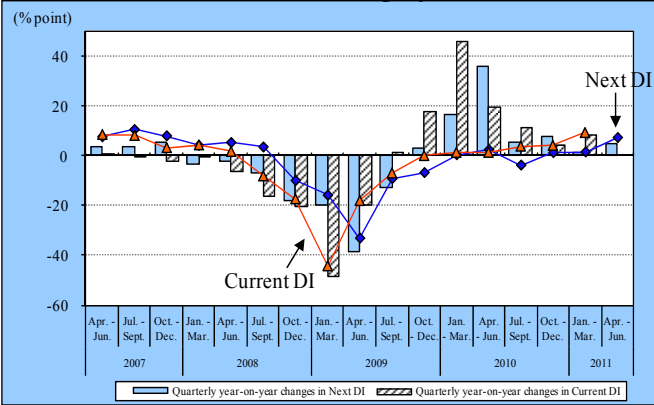
| Number of Employees | Survey of previous year (Oct. - Dec. 2009) | | Survey of present term (Oct. - Dec. 2010) | | | |
|-----------------------------|--|-----------------|---|----------------------|-----------------|----------------------|
| | Current | Next | Current | | Next | |
| | Jan. - Mar. '10 | Apr. - Jun. '10 | Jan. - Mar. '11 | Year-on-year changes | Apr. - Jun. '11 | Year-on-year changes |
| Manufacturing sector, total | -5.5 | -5.0 | 3.3 | 8.8 | 3.9 | 8.9 |
| Chemicals | -7.4 | -4.9 | 5.1 | 12.5 | 10.3 | 15.2 |
| General-purpose machinery | -3.1 | -12.7 | 4.6 | 7.7 | 7.7 | 20.4 |
| Electrical machinery | -7.4 | -1.9 | -4.6 | 2.8 | 2.3 | 4.2 |
| Transportation equipment | -10.3 | -5.3 | 2.2 | 12.5 | 0.0 | 5.3 |

●North America

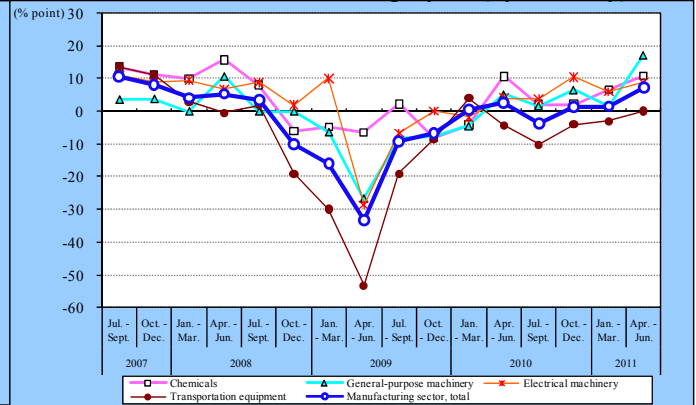
The Current DI posted a positive figure of 9.3, up for the fifth consecutive quarter. This was a year-on-year increase of 8.0 points.

The Next DI posted a positive figure of 7.3, up for the third consecutive quarter. This was a year-on-year increase of 4.9 points. Of the four major industry groups, general-purpose machinery (17.2) posted a year-on-year increase of 12.1 points, electrical machinery (8.7) a year-on-year increase of 5.2 points, transportation equipment (0.0) a year-on-year increase of 4.4 points, and chemicals (10.7) a year-on-year increase of 0.3 points.

Number of Employees DI



Next DI for Number of Employees (by industry)

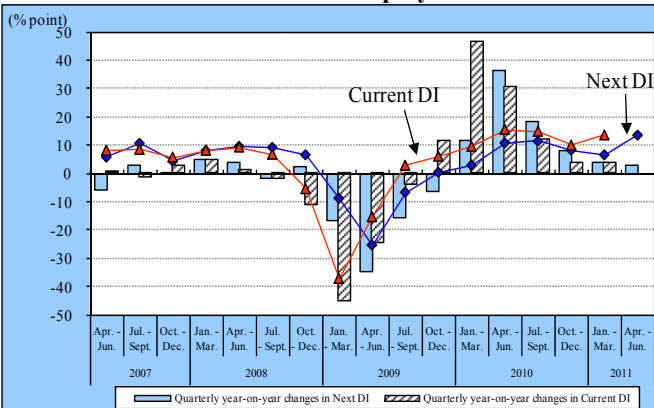


●ASEAN4

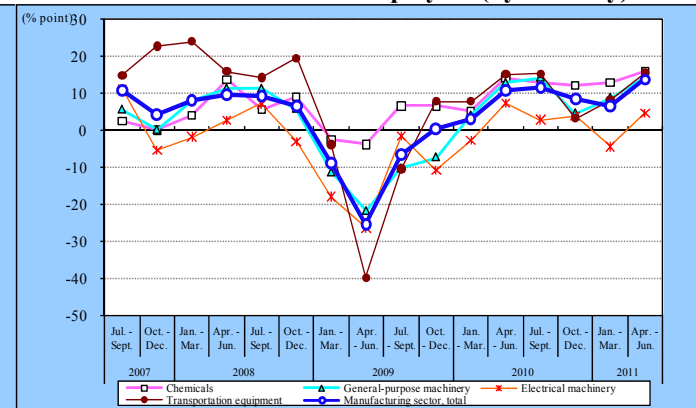
The Current DI stood at 13.5, marking its seventh straight quarter of positive figures. This was a year-on-year increase of 4.1 points.

The Next DI posted its seventh straight quarter of positive figures at 13.6. This was a year-on-year increase of 2.9 points. Of the four major industry groups, chemicals (16.0) posted a year-on-year increase of 2.1 points, general-purpose machinery (14.5) a year-on-year increase of 1.8 points, and transportation equipment (15.5) a year-on-year increase of 0.4 points, while electrical machinery (4.6) posted a year-on-year decrease of 2.4 points.

Number of Employees DI



Next DI for Number of Employees (by industry)

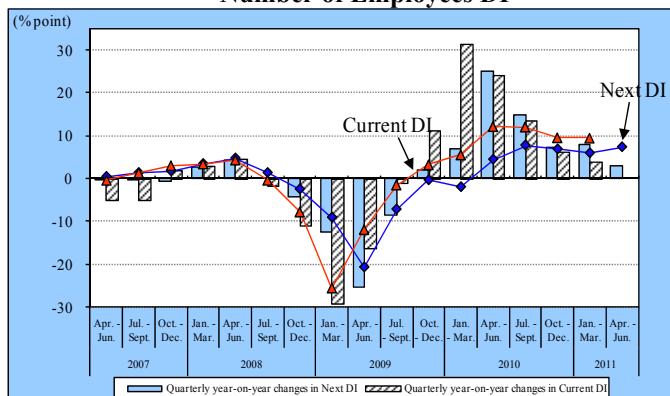


●NIEs3

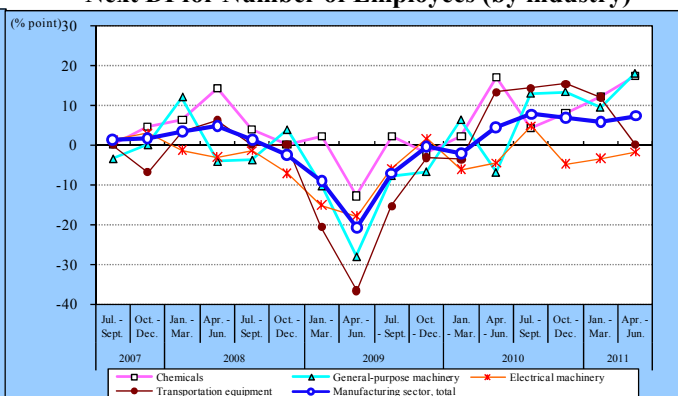
The Current DI posted a positive figure of 9.4, marking its sixth consecutive quarter of positive figures. This was a year-on-year increase of 3.9 points.

The Next DI posted its fifth straight quarter of positive figures at 7.3. This was a year-on-year increase of 2.9 points. Of the four major industry groups, general-purpose machinery (17.9) recorded a year-on-year increase of 24.8 points, electrical machinery (minus 1.8) a year-on-year increase of 2.8 points, and chemicals (17.4) a year-on-year increase of 0.4 points, while transportation equipment (0.0) recorded a year-on-year fall of 13.3 points as compared to the previous survey.

Number of Employees DI



Next DI for Number of Employees (by industry)

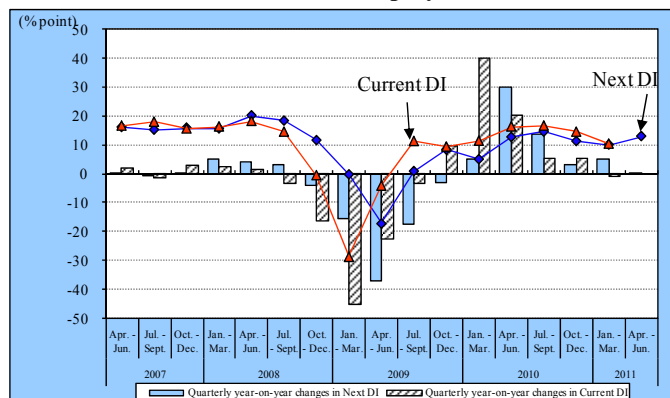


●China (including Hong Kong)

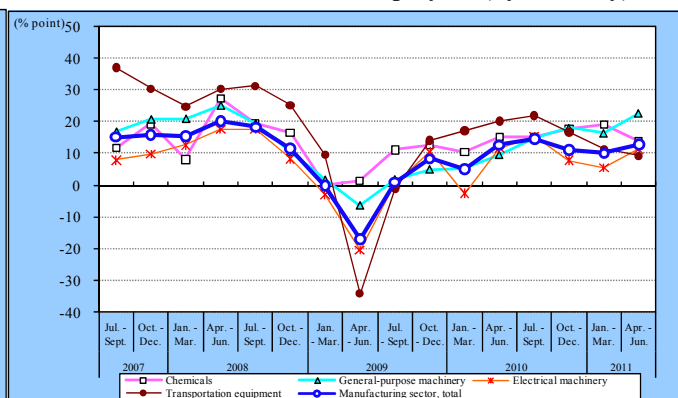
The Current DI stood at 10.3, marking its seventh straight quarter of positive figures. This was a year-on-year decrease of 1.0 points.

The Next DI stood at 12.9, marking its eighth straight quarter of positive figures. This was a year-on-year increase of 0.3 points. Of the four major industry groups, general-purpose machinery (22.7) saw a year-on-year increase of 13.1 points, while transportation equipment (9.2) recorded a year-on-year decrease of 11.0 points, chemicals (13.8) a year-on-year decrease of 1.3 points, and electrical machinery (11.3) a year-on-year decrease of 0.3 points.

Number of Employees DI



Next DI for Number of Employees (by industry)

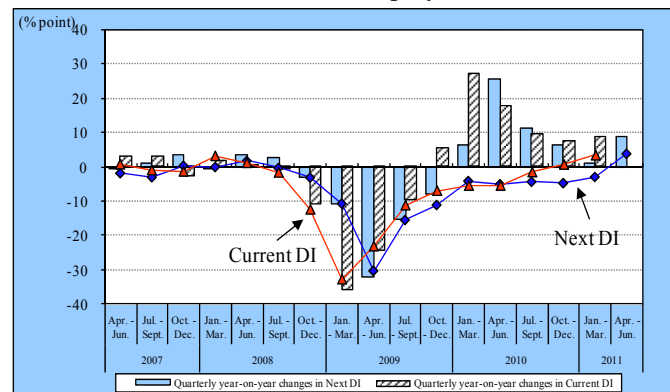


●Europe

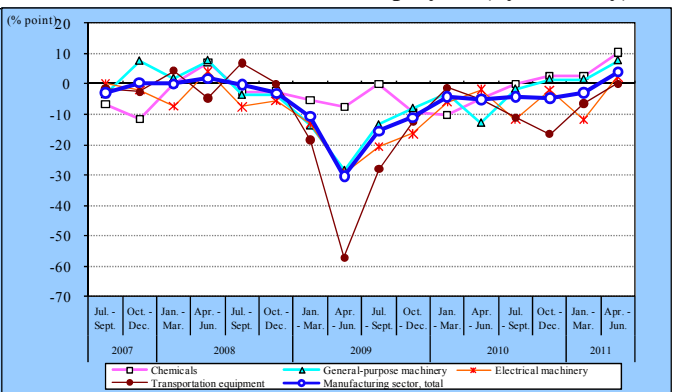
The Current DI stood at 3.3, marking a positive figure for the second consecutive quarter. This was a year-on-year increase of 8.8 points.

The Next DI stood at 3.9, marking its first positive figure in 12 quarters. This was a year-on-year increase of 8.9 points. Of the four major industry groups, general-purpose machinery (7.7) recorded a year-on-year increase of 20.4 points, chemicals (10.3) a year-on-year increase of 15.2 points, transportation equipment (0.0) a year-on-year increase of 5.3 points, and electrical machinery (2.3) a year-on-year increase of 4.2 points.

Number of Employees DI



Next DI for Number of Employees (by industry)



2. Actual Results

(1) Trends in Sales

○Sales (in U.S. dollars) amounted to \$242.11326 billion. This was a year-on-year increase of 17.2%, a positive figure for the fifth consecutive quarter. All regions posted increases—Asia by 22.6% year-on-year, North America by 13.5% year-on-year, and Europe by 8.5% year-on-year.

Chart 2-1 Sales and Year-on-year Comparison (by industry, U.S. dollars)

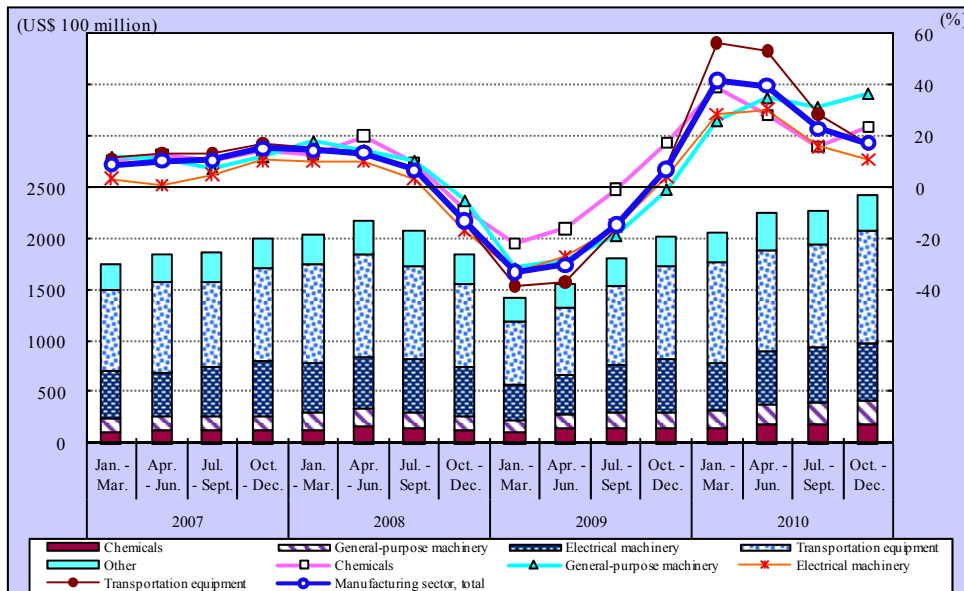
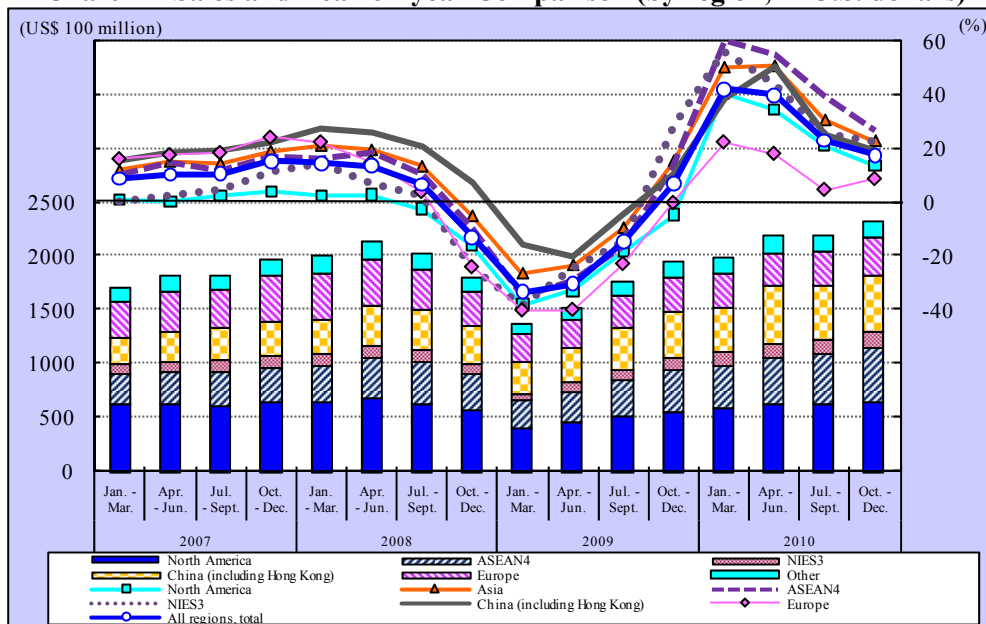


Chart 2-2 Sales and Year-on-year Comparison (by region, in U.S. dollars)

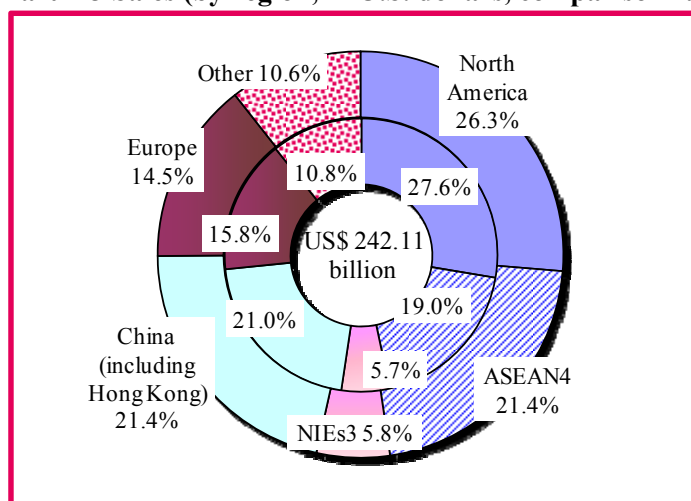


Sales amounted to \$242.11326 billion, up 17.2% from the same quarter of the previous year and representing a positive figure for the fifth consecutive quarter.

By industry, all industries reported growth, with the four major industry groups posting double-digit increases. General-purpose machinery (up 36.4% year-on-year) reported an increase for the fourth consecutive quarter. Chemicals (up 23.3% year-on-year), transportation equipment (up 16.7% year-on-year), and electrical machinery (up 10.7% year-on-year) recorded increases for the fifth straight quarter.

By region, ASEAN4, NIES3, and China recorded an increase for the fifth consecutive quarter, while North America and Europe recorded an increase for the fourth consecutive quarter.

Chart 2-3 Sales (by region, in U.S. dollars, comparison ratio)



- * The outer parts of this pie chart represent data for October-December 2010. The inner parts represent data for October-December 2009. The center represents the actual results for this quarter.
- * The total may not match due to rounding.

Table 7 Sales (by region/industry)

| By industry | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | 6.7 | 41.8 | 39.6 | 22.8 | 17.2 |
| Chemicals | 17.1 | 38.7 | 28.2 | 15.7 | 23.3 |
| General-purpose machinery | -0.9 | 25.8 | 34.7 | 31.1 | 36.4 |
| Electrical machinery | 3.8 | 28.5 | 30.2 | 15.9 | 10.7 |
| Transportation equipment | 7.9 | 56.2 | 53.1 | 28.4 | 16.7 |

| By region | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| All regions, total | 6.7 | 41.8 | 39.6 | 22.8 | 17.2 |
| • North America | -4.8 | 40.5 | 34.4 | 20.8 | 13.5 |
| • Asia | 15.2 | 49.9 | 50.4 | 30.3 | 22.6 |
| ASEAN4 | 13.0 | 60.0 | 54.7 | 38.8 | 26.5 |
| NIEs3 | 28.5 | 56.2 | 43.6 | 25.0 | 22.5 |
| China (including Hong Kong) | 10.3 | 38.2 | 50.2 | 24.7 | 19.0 |
| • Europe | -0.4 | 22.2 | 17.9 | 4.5 | 8.5 |

Table 8 Sales (for major industry groups by region)

North America

| Sales | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -4.8 | 40.5 | 34.4 | 20.8 | 13.5 |
| Chemicals | -2.8 | 21.5 | 16.9 | 7.9 | 17.6 |
| General-purpose machinery | -19.3 | 4.8 | 16.5 | 25.9 | 39.6 |
| Electrical machinery | -7.4 | 22.5 | 44.9 | 24.8 | 22.4 |
| Transportation equipment | -1.8 | 67.9 | 43.9 | 23.5 | 7.7 |

Asia

| Sales | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | 15.2 | 49.9 | 50.4 | 30.3 | 22.6 |
| Chemicals | 35.9 | 69.4 | 41.3 | 29.6 | 33.9 |
| General-purpose machinery | 10.5 | 43.8 | 55.4 | 42.5 | 42.5 |
| Electrical machinery | 9.5 | 41.1 | 32.4 | 16.4 | 10.9 |
| Transportation equipment | 18.1 | 57.3 | 72.5 | 41.3 | 25.4 |

ASEAN4

| Sales | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | 13.0 | 60.0 | 54.7 | 38.8 | 26.5 |
| Chemicals | 29.5 | 57.9 | 34.9 | 27.8 | 30.9 |
| General-purpose machinery | 10.5 | 68.8 | 56.6 | 36.2 | 28.5 |
| Electrical machinery | 11.6 | 48.4 | 35.7 | 20.6 | 13.2 |
| Transportation equipment | 10.7 | 69.3 | 77.0 | 58.6 | 36.1 |

NIEs3

| Sales | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | 28.5 | 56.2 | 43.6 | 25.0 | 22.5 |
| Chemicals | 36.2 | 72.1 | 52.0 | 29.8 | 45.6 |
| General-purpose machinery | 22.0 | 36.3 | 66.1 | 103.6 | 133.8 |
| Electrical machinery | 21.2 | 60.5 | 32.0 | 9.2 | -7.6 |
| Transportation equipment | 57.3 | 62.2 | 42.0 | 23.4 | 14.6 |

China (including Hong Kong)

| Sales | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | 10.3 | 38.2 | 50.2 | 24.7 | 19.0 |
| Chemicals | 12.3 | 37.5 | 22.1 | 32.3 | 24.4 |
| General-purpose machinery | 9.9 | 37.3 | 55.7 | 39.2 | 35.0 |
| Electrical machinery | 5.2 | 31.1 | 30.3 | 15.4 | 14.4 |
| Transportation equipment | 17.0 | 47.2 | 80.1 | 28.6 | 15.8 |

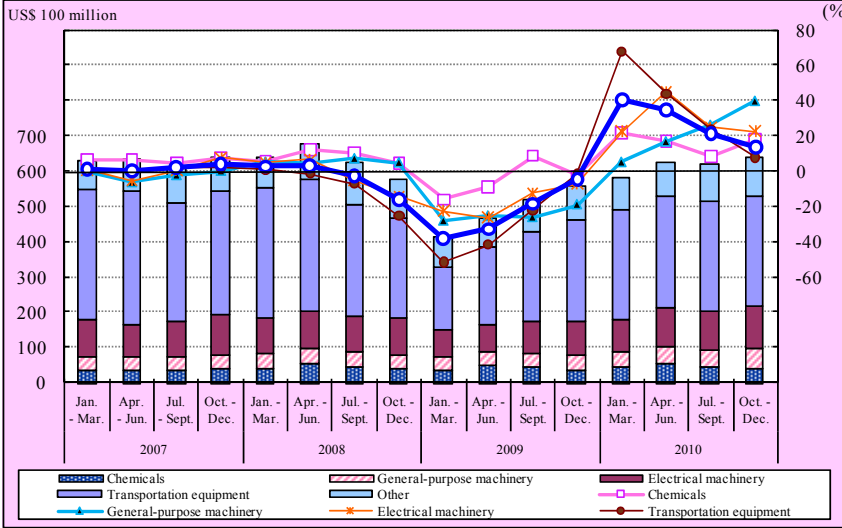
Europe

| Sales | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -0.4 | 22.2 | 17.9 | 4.5 | 8.5 |
| Chemicals | 13.7 | 20.6 | 22.8 | 0.4 | 12.4 |
| General-purpose machinery | -3.3 | 11.9 | 5.3 | 5.8 | 14.5 |
| Electrical machinery | -10.6 | -5.8 | 12.2 | 8.4 | 3.5 |
| Transportation equipment | -3.4 | 42.5 | 24.6 | 3.0 | 8.8 |

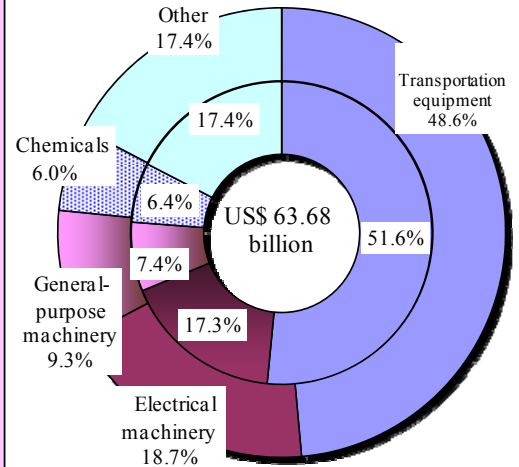
●North America

Sales amounted to US\$63.68248 billion (26.3% of total sales in all regions), up for the fourth consecutive quarter by 13.5% year-on-year. All industry groups recorded growth. Of the four major industry groups, general-purpose machinery (up 39.6% year-on-year), electrical machinery (up 22.4% year-on-year), chemicals (up 17.6% year-on-year), and transportation equipment (up 7.7% year-on-year) all reported positive figures for the fourth consecutive quarter.

Actual Results by Major Industry Group and Year-on-year Comparison



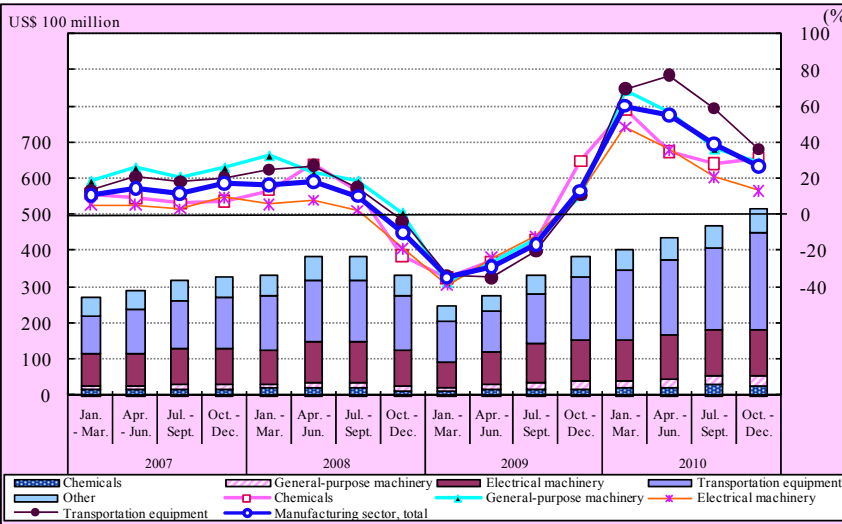
Composition Ratio by Industry



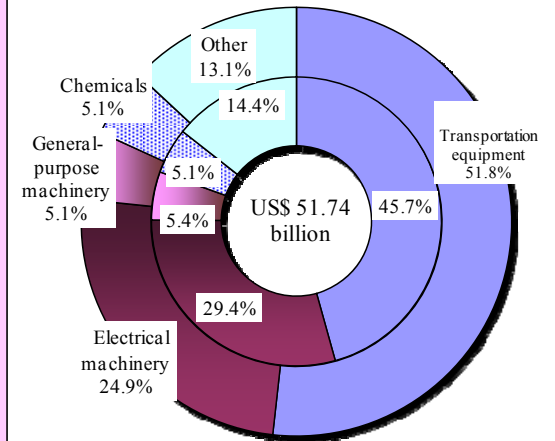
●ASEAN4

Sales increased 26.5% year-on-year to US\$51.73841 billion (21.4% of total sales in all regions), posting its fifth straight quarter of growth. All four major industry groups showed double-digit increases. Transportation equipment (up 36.1% year-on-year), chemicals (up 30.9% year-on-year), general-purpose machinery (up 28.5% year-on-year), and electrical machinery (up 13.2% year-on-year) all posted a fifth consecutive quarter of growth.

Actual Results by Major Industry Group and Year-on-year Comparison



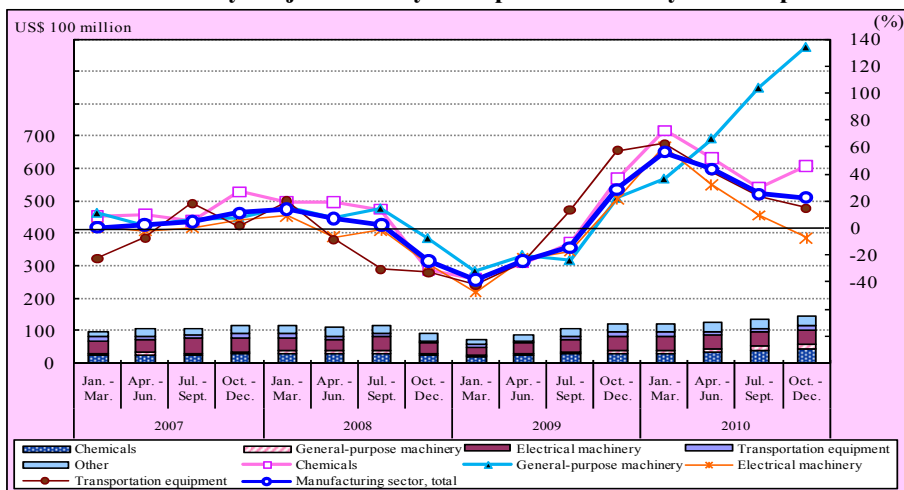
Composition Ratio by Industry



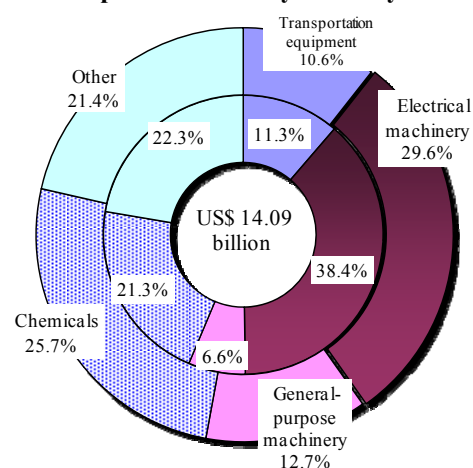
●NIEs3

Sales increased 22.5% year-on-year to US\$14.08787 billion (5.8% of total sales in all regions), posting its fifth straight quarter of growth. Of the four major industry groups, general-purpose machinery (up 133.8% year-on-year) and chemicals (up 45.6% year-on-year) reported their fifth consecutive quarters of increase, and transportation equipment (up 14.6% year-on-year) posted its sixth consecutive quarter of increase. Electrical machinery (down 7.6% year-on-year) reported its first decrease in five quarters.

Actual Results by Major Industry Group and Year-on-year Comparison



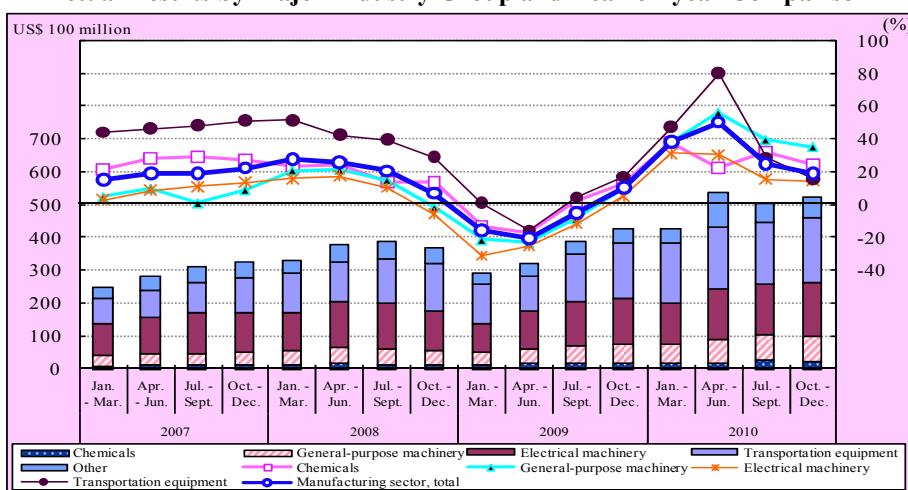
Composition Ratio by Industry



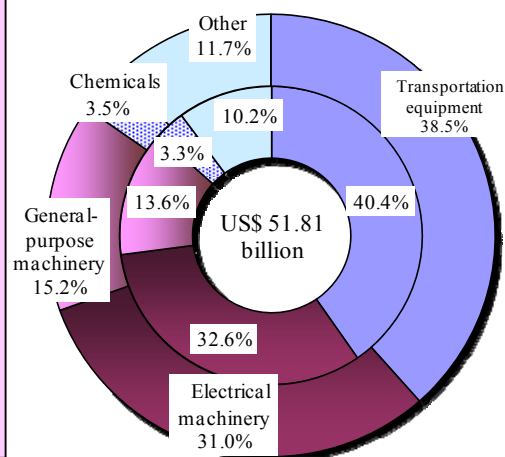
●China (including Hong Kong)

Sales increased 19.0% year-on-year to US\$51.81256 billion (21.4% of total sales in all regions), up for the fifth consecutive quarter. All industry groups recorded growth and in particular, all of the four major industry groups showed a double-digit increase. General-purpose machinery (up 35.0% year-on-year) and electrical machinery (up 14.4% year-on-year) reported their fifth consecutive quarter of increases, while chemicals (up 24.4% year-on-year) and transportation equipment (up 15.8% year-on-year) posted their sixth straight quarter of increases.

Actual Results by Major Industry Group and Year-on-year Comparison



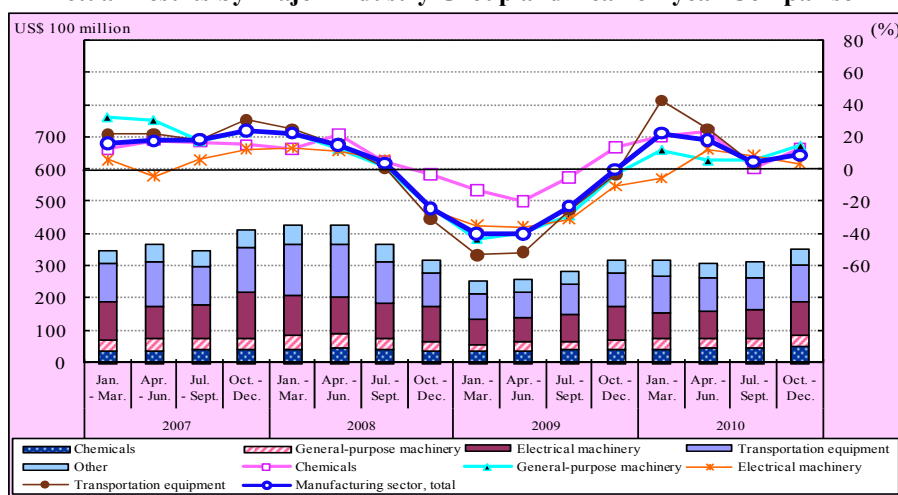
Composition Ratio by Industry



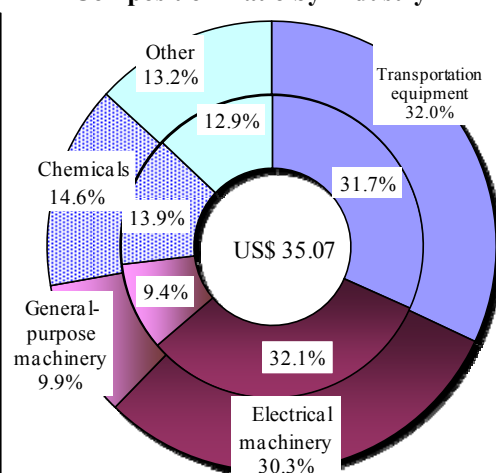
●Europe

Sales amounted to US\$35.07354 billion (14.5% of total sales in all regions), up for the fourth consecutive quarter by 8.5% from the same quarter of the previous year. Among the four major industry groups, general-purpose machinery (up 14.5% year-on-year) and transportation equipment (up 8.8% year-on-year) reported increases for the fourth consecutive quarter, chemicals (up 12.4% year-on-year) posted its fifth consecutive quarter of increase, and electrical machinery (up 3.5% year-on-year) posted its third consecutive quarter of increase.

Actual Results by Major Industry Group and Year-on-year Comparison



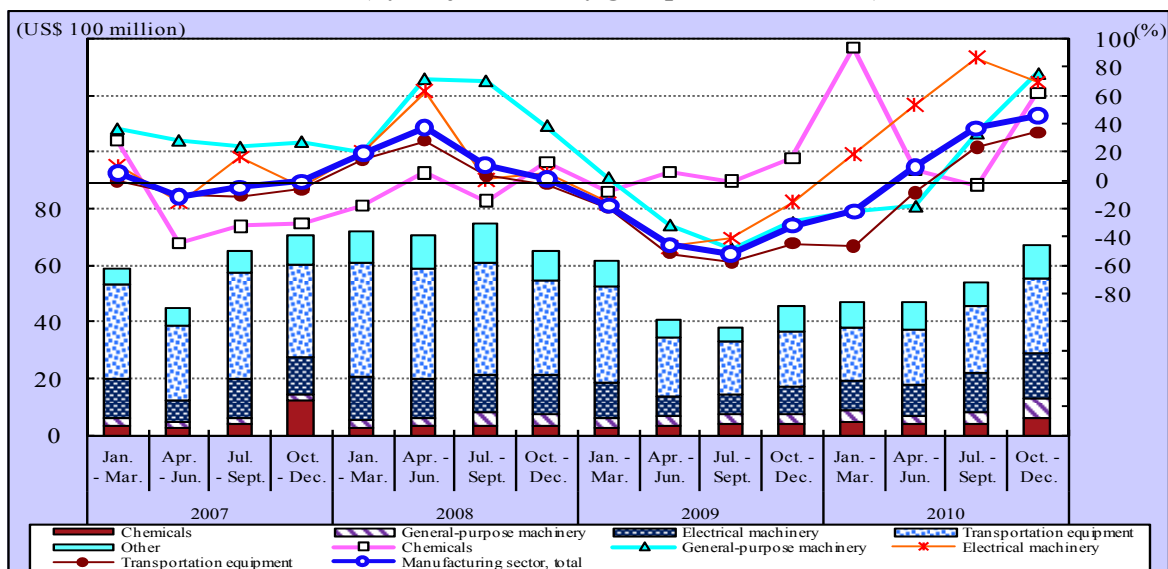
Composition Ratio by Industry



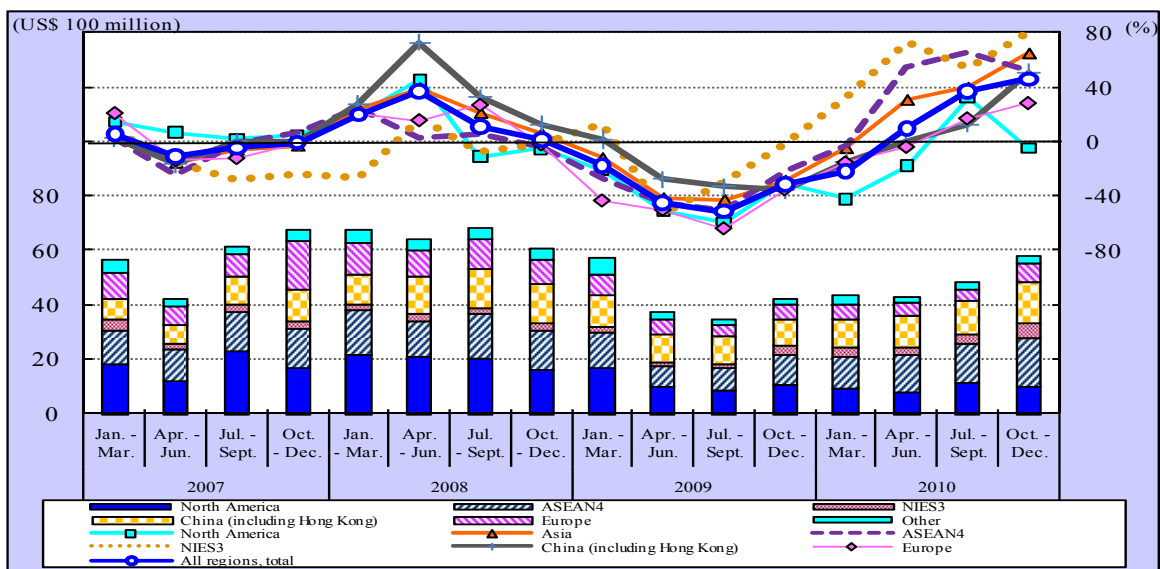
(2) Trends in Capital Investment

Capital investment (in U.S. dollars) amounted to US\$6.70335 billion. This was a 45.7% increase as compared to the same quarter of the previous year, recording an increase for the third consecutive quarter. North America (down 5.3% year-on-year) recorded a decrease, while Asia (up 64.9% year-on-year) and Europe (up 28.0% year-on-year) showed an increase.

**Chart 2-4 Capital Investment and Year-on-year Comparison
(by major industry group, in U.S. dollars)**



**Chart 2-5 Capital Investment and Year-on-year Comparison
(by region, in U.S. dollars)**

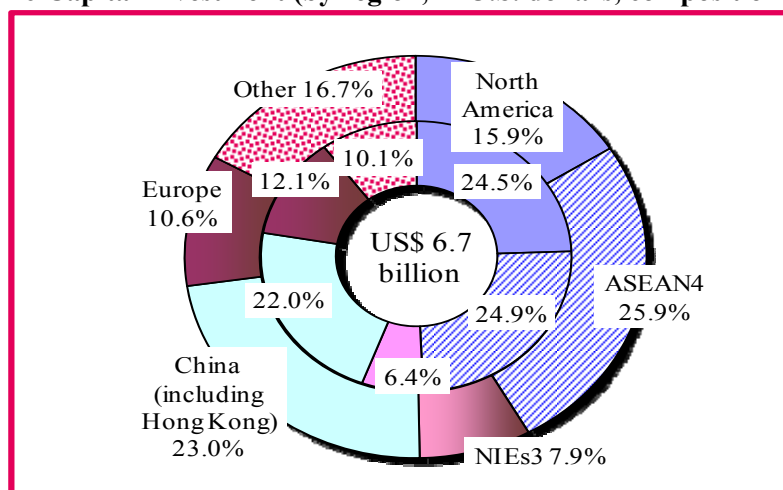


Capital investment (the acquisition price of tangible fixed assets excluding land) amounted to US\$6.70335 billion, up 45.7% from the same quarter of the previous year, and representing an increase for the third consecutive quarter.

By industry, all of the four major industry groups showed double-digit increases. General-purpose machinery (up 75.1% year-on-year) and transportation equipment (up 34.1% year-on-year) posted increases for the second consecutive quarter, and electrical machinery (up 69.4% year-on-year) posted an increase for the fourth consecutive quarter. Chemicals (up 62.1% year-on-year) recorded an increase for the first time in two quarters.

By region, NIEs3 posted an increase for the fourth consecutive quarter, ASEAN4 an increase for the third consecutive quarter, and China and Europe increases for the second consecutive quarter. North America recorded a decrease for the first time in two quarters.

Chart 2-6 Capital Investment (by region, in U.S. dollars, composition ratio)



- * The outer parts of the pie chart represent data for October-December 2010. The inner parts represent data for October-December 2009. The center represents the actual results for this quarter.
- * The total may not match due to rounding.

Table 9 Capital Investment (by region/industry)

| By industry | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -31.8 | -21.9 | 9.0 | 36.7 | 45.7 |
| Chemicals | 16.1 | 94.4 | 7.6 | -3.2 | 62.1 |
| General-purpose machinery | -29.4 | -21.5 | -18.1 | 33.3 | 75.1 |
| Electrical machinery | -15.0 | 18.7 | 53.2 | 86.8 | 69.4 |
| Transportation equipment | -44.4 | -46.2 | -8.7 | 23.5 | 34.1 |

| By region | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| All regions, total | -31.8 | -21.9 | 9.0 | 36.7 | 45.7 |
| • North America | -31.1 | -42.4 | -18.0 | 32.1 | -5.3 |
| • Asia | -29.1 | -5.2 | 30.5 | 39.7 | 64.9 |
| ASEAN4 | -22.0 | -3.5 | 54.0 | 65.7 | 52.0 |
| NIEs3 | -1.6 | 32.5 | 73.2 | 53.4 | 79.6 |
| China (including Hong Kong) | -36.2 | -14.8 | -0.5 | 12.5 | 50.4 |
| • Europe | -35.8 | -15.9 | -4.4 | 16.7 | 28.0 |

Table 10 Capital Investment (for major industry groups by region)

North America

| Capital Investment | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -31.1 | -42.4 | -18.0 | 32.1 | -5.3 |
| Chemicals | -7.7 | -21.4 | -31.8 | -8.6 | 26.7 |
| General-purpose machinery | -31.6 | -20.7 | -32.9 | -10.9 | 17.4 |
| Electrical machinery | -37.5 | -15.6 | 16.7 | 119.5 | 79.7 |
| Transportation equipment | -33.2 | -48.3 | -16.3 | 44.7 | -22.3 |

Asia

| Capital Investment | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -29.1 | -5.2 | 30.5 | 39.7 | 64.9 |
| Chemicals | 55.1 | 232.0 | 51.0 | 2.3 | 81.1 |
| General-purpose machinery | -44.9 | -23.6 | -12.7 | 65.2 | 119.0 |
| Electrical machinery | -10.3 | 22.1 | 53.8 | 87.3 | 74.5 |
| Transportation equipment | -54.7 | -45.4 | 4.9 | 5.3 | 88.1 |

ASEAN4

| Capital Investment | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -22.0 | -3.5 | 54.0 | 65.7 | 52.0 |
| Chemicals | 63.1 | 48.6 | 22.3 | 11.2 | 169.0 |
| General-purpose machinery | -5.3 | -54.6 | 11.0 | 126.5 | 58.1 |
| Electrical machinery | 3.1 | 38.6 | 133.0 | 230.3 | 73.8 |
| Transportation equipment | -61.6 | -39.0 | -11.8 | -12.0 | 61.2 |

NIEs3

| Capital Investment | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -1.6 | 32.5 | 73.2 | 53.4 | 79.6 |
| Chemicals | -18.2 | 659.6 | 71.7 | -17.6 | 325.5 |
| General-purpose machinery | -4.3 | -34.3 | -57.1 | 76.9 | 18.0 |
| Electrical machinery | 26.2 | 5.6 | 88.3 | 89.6 | 140.4 |
| Transportation equipment | 10.3 | -44.8 | 118.4 | 115.3 | -19.3 |

China (including Hong Kong)

| Capital Investment | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -36.2 | -14.8 | -0.5 | 12.5 | 50.4 |
| Chemicals | -14.6 | -24.7 | 129.7 | -1.7 | -4.8 |
| General-purpose machinery | -59.5 | 29.6 | -13.1 | 33.5 | 177.2 |
| Electrical machinery | -19.0 | 16.1 | 20.3 | 32.2 | 59.8 |
| Transportation equipment | -47.9 | -55.5 | -27.0 | -22.5 | 14.0 |

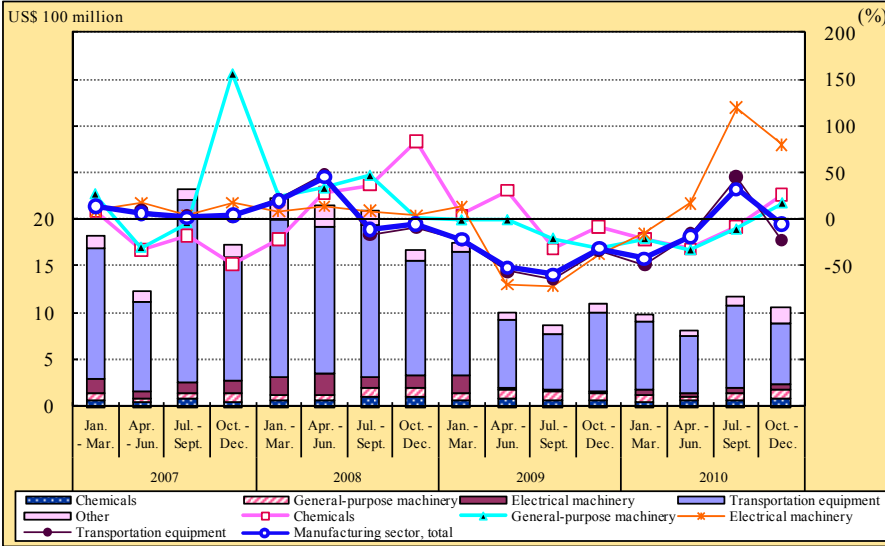
Europe

| Capital Investment | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -35.8 | -15.9 | -4.4 | 16.7 | 28.0 |
| Chemicals | -7.1 | 49.1 | -12.5 | -11.0 | 48.0 |
| General-purpose machinery | 59.0 | -5.1 | -21.7 | -2.6 | 32.7 |
| Electrical machinery | -58.3 | -12.6 | 89.8 | 62.4 | -27.1 |
| Transportation equipment | -35.8 | -30.3 | -4.0 | 14.4 | 13.6 |

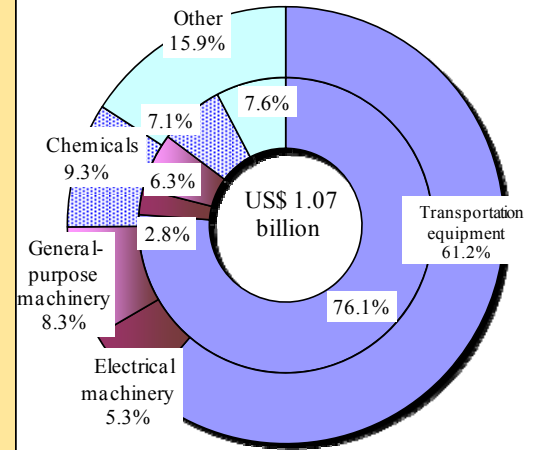
●North America

Capital investment decreased by 5.3% year-on-year to US\$1.06814 billion (15.9% of capital investment in all regions), down for the first time in two quarters. Of the four major industry groups, transportation equipment (down 22.3% year-on-year) recorded a fall for the first time in two quarters. Electrical machinery (up 79.7% year-on-year) showed an increase for the third consecutive quarter, chemicals (up 26.7% year-on-year) recorded an increase for the first time in six quarters, and general-purpose machinery (up 17.4% year-on-year) recorded an increase for the first time in eight quarters.

Actual Results by Industry and Year-on-year



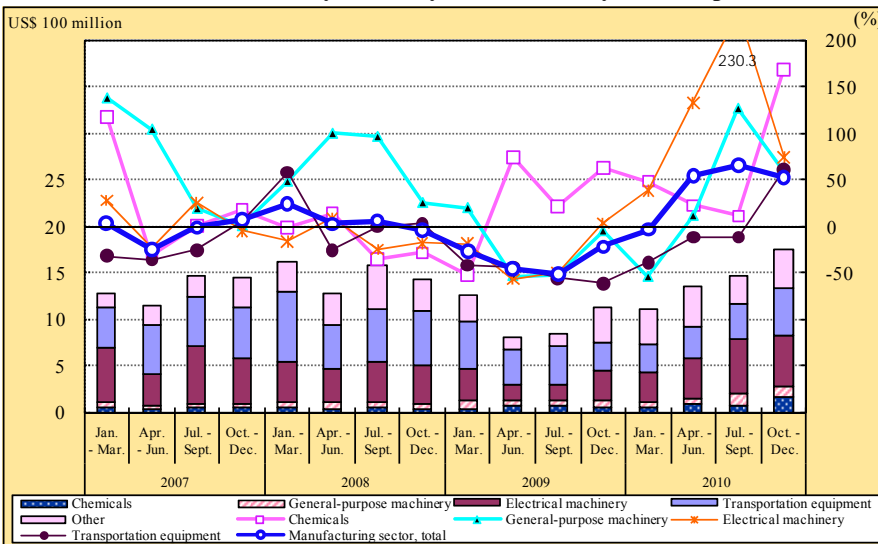
Comparison Composition Ratio by Industry



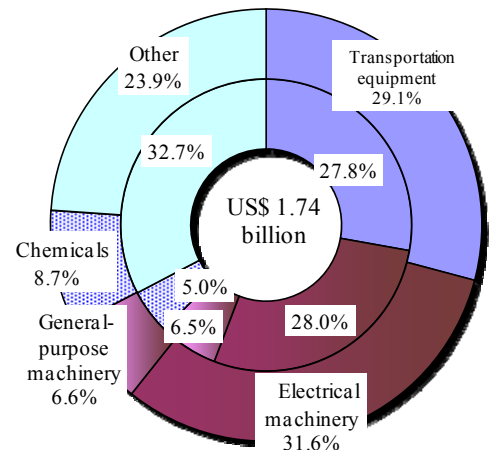
●ASEAN4

Capital investment marked an increase for the third consecutive quarter by 52.0% year-on-year to US\$1.73815 billion (25.9% of capital investment in all regions). Among the four major industry groups, chemicals (up 169.0% year-on-year) recorded an increase for the seventh consecutive quarter, electrical machinery (up 73.8% year-on-year) increased for the fifth consecutive quarter, transportation equipment (up 61.2% year-on-year) increased for the first time in eight quarters, and general-purpose machinery (up 58.1% year-on-year) increased for the third consecutive quarter.

Actual Results by Industry and Year-on-year Comparison



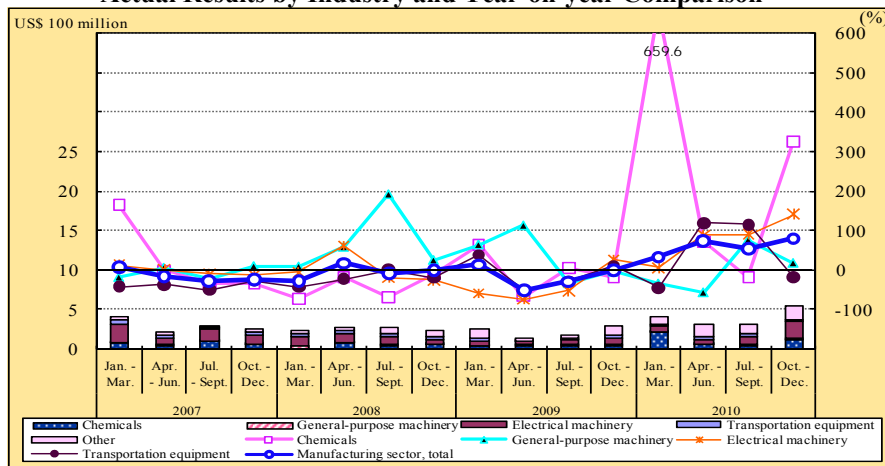
Composition Ratio by Industry



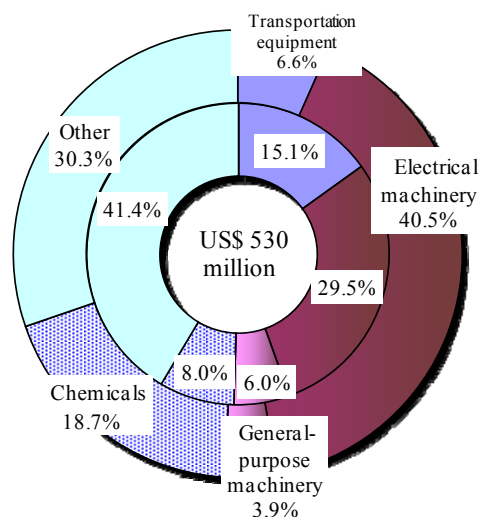
●NIEs3

Capital investment increased for the fourth consecutive quarter by 79.6% year-on-year to US\$526.41 million (7.9% of capital investment in all regions). Among the four major industry groups, chemicals (up 325.5% year-on-year) increased for the first time in two quarters, electrical machinery (up 140.4% year-on-year) increased for the fifth consecutive quarter, and general-purpose machinery (up 18.0% year-on-year) increased for the second straight quarter. Transportation equipment (down 19.3% year-on-year) declined for the first time in three quarters.

Actual Results by Industry and Year-on-year Comparison



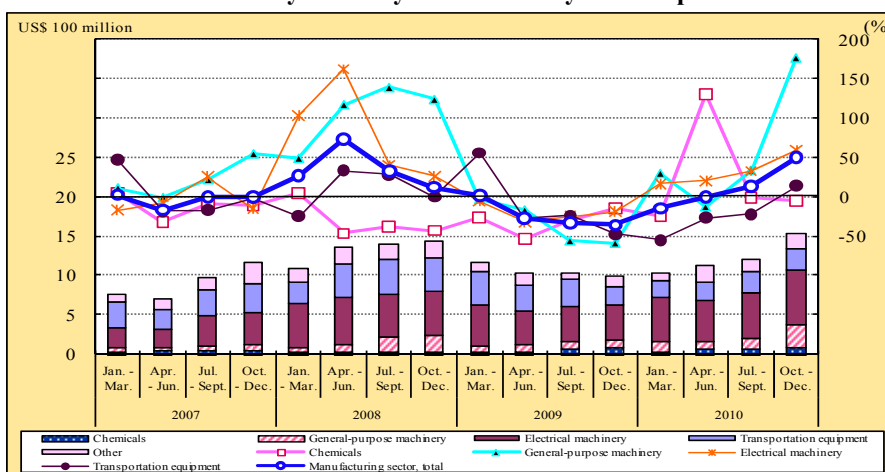
Composition Ratio by Industry



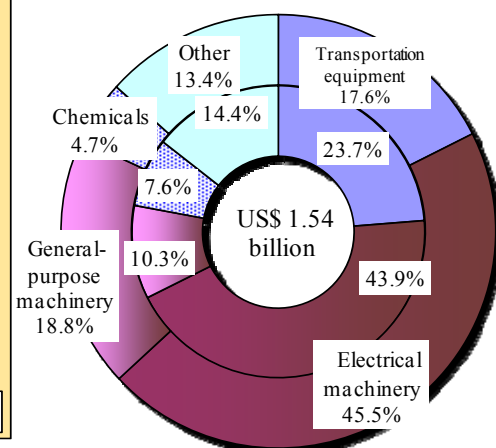
●China (including Hong Kong)

Capital investment increased 50.4% year-on-year to US\$1.53957 billion (23.0% of capital investment in all regions), up for the second consecutive quarter. Of the four major industry groups, general-purpose machinery (up 177.2% year-on-year) increased for the second consecutive quarter, electrical machinery (up 59.8% year-on-year) increased for the fourth straight quarter, and transportation equipment (up 14.0% year-on-year) increased for the first time in seven quarters. Chemicals (down 4.8% year-on-year) recorded a fall for the second straight quarter.

Actual Results by Industry and Year-on-year Comparison



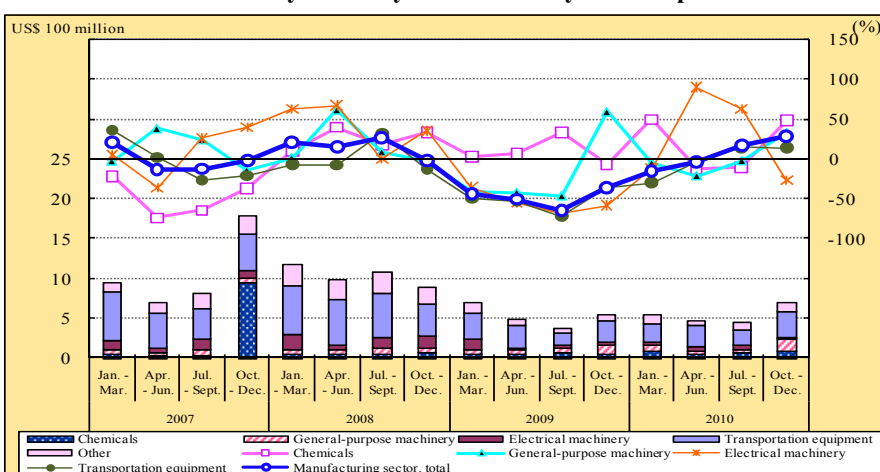
Composition Ratio by Industry



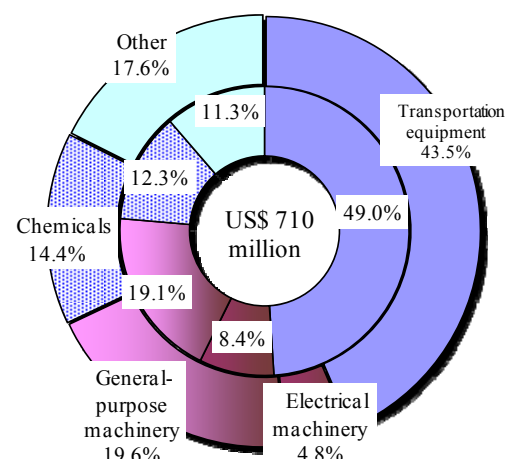
●Europe

Capital investment increased 28.0% year-on-year to US\$708.32 million (10.6% of capital investment in all regions), recording an increase for the second consecutive quarter. Of the four major industry groups, chemicals (up 48.0% year-on-year) recorded an increase for the first time in three quarters, general-purpose machinery (up 32.7% year-on-year) recorded an increase for the first time in four quarters, and transportation equipment (up 13.6% year-on-year) increased for the second straight quarter. Electrical machinery (down 27.1% year-on-year) recorded a fall for the first time in three quarters.

Actual Results by Industry and Year-on-year Comparison



Composition Ratio by Industry



(3) Trends in Number of Employees

○The number of employees increased for the fourth consecutive quarter by 5.1% year-on-year to 3,571,000. Asia posted an increase of 5.6% year-on-year, Europe an increase of 4.7% year-on-year, and North America an increase of 1.8% year-on-year.

Chart 2-7 Number of Employees (by major industry group, year-on-year comparison)

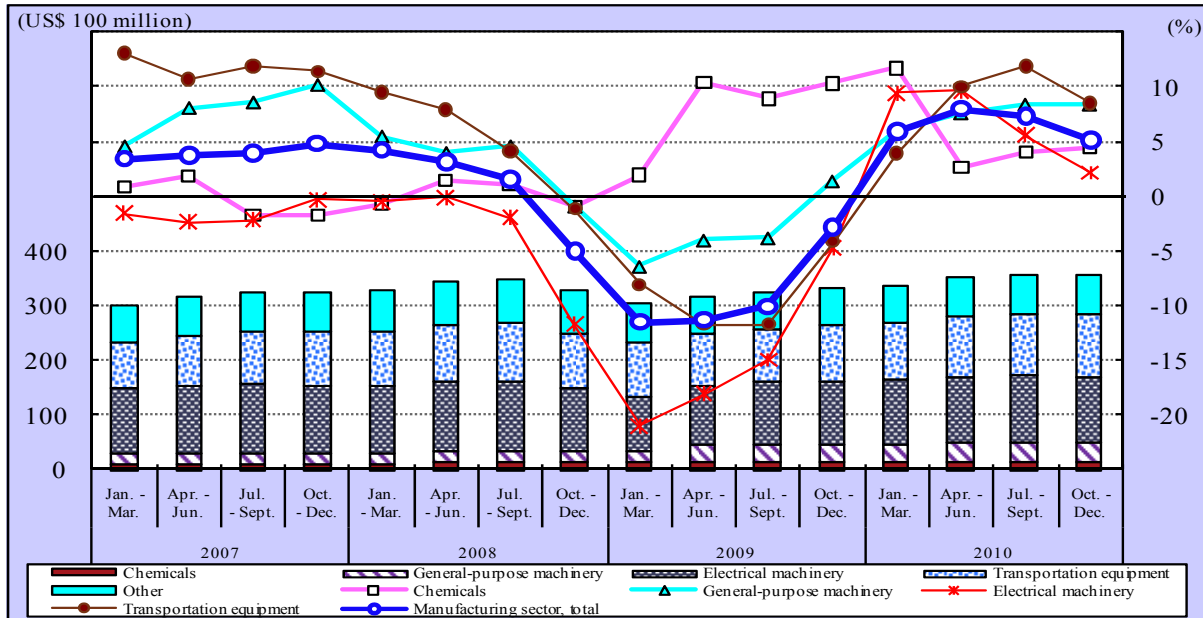
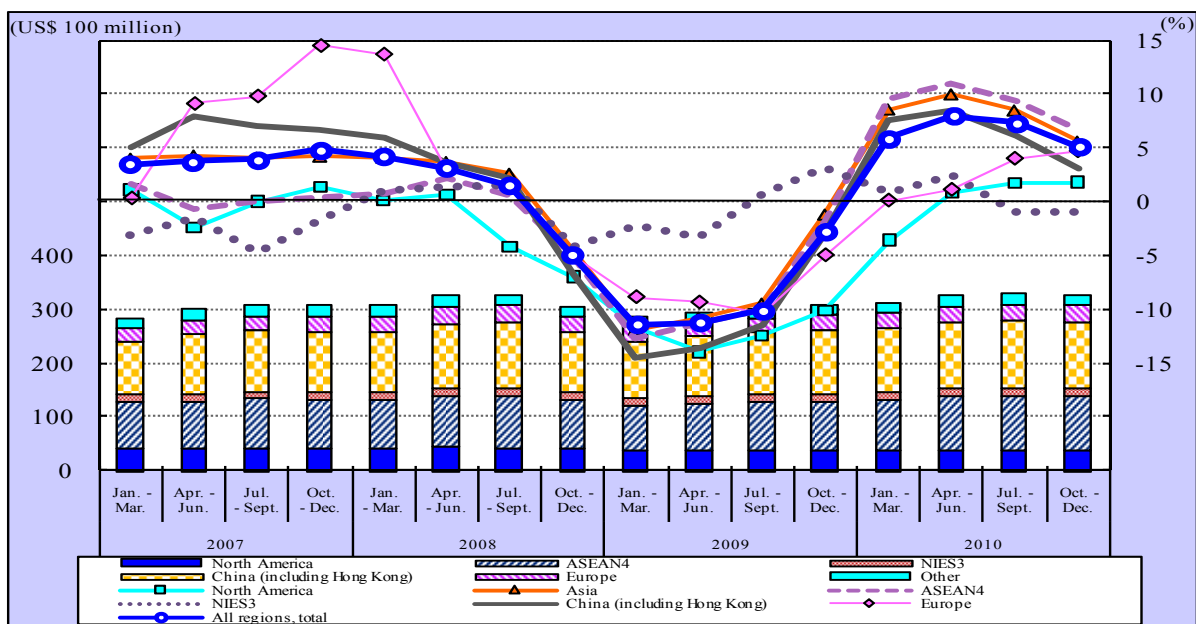


Chart 2-8 Number of Employees (by region, year-on-year comparison)

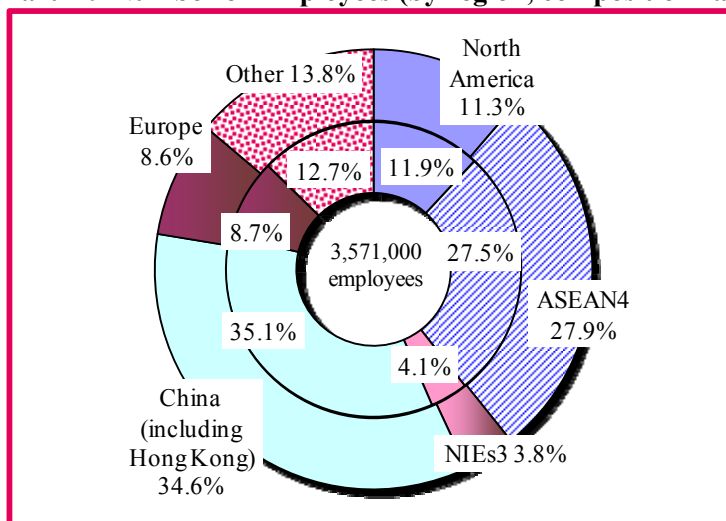


The number of employees came to 3,571,000, up 5.1% from the same quarter of the previous year, representing an increase for the fourth consecutive quarter.

By industry, all of the four major industry groups posted increases. Transportation equipment (1,123,000 employees) increased by 8.5% year-on-year and electrical machinery (1,192,000 employees) increased by 2.1% year-on-year, representing increases for the fourth straight quarter. General-purpose machinery (365,000 employees) posted a year-on-year increase of 8.4%, up for the fifth consecutive quarter, and chemicals (150,000 employees) marked year-on-year growth of 4.4%, up for the eighth consecutive quarter.

By region, all regions except NIES3 reported increases. ASEAN4, Europe, and China reported positive figures for the fourth straight quarter and North America for the third straight quarter. NIES3 declined for the second consecutive quarter.

Chart 2-9 Number of Employees (by region, composition ratio)



- * The outer parts of the pie chart represent data for October-December 2010. The inner parts represent data for October-December 2009. The center represents the actual results for this quarter.
- * The total may not match due to rounding.

Table 11 Number of Employees (by region/industry)

| By industry | Actual Results (year-on-year comparison: %) | | | | | By region | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | | | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -2.8 | 5.9 | 8.0 | 7.3 | 5.1 | All regions, total | -2.8 | 5.9 | 8.0 | 7.3 | 5.1 |
| Chemicals | 10.3 | 11.7 | 2.6 | 4.0 | 4.4 | • North America | -10.2 | -3.6 | 0.8 | 1.7 | 1.8 |
| General-purpose machinery | 1.4 | 6.0 | 7.6 | 8.4 | 8.4 | • Asia | -1.2 | 8.6 | 10.0 | 8.5 | 5.6 |
| Electrical machinery | -4.7 | 9.4 | 9.6 | 5.6 | 2.1 | ASEAN4 | -1.7 | 9.5 | 11.0 | 9.4 | 6.6 |
| Transportation equipment | -4.2 | 3.9 | 10.0 | 11.9 | 8.5 | NIEs3 | 3.1 | 0.8 | 2.5 | -1.0 | -1.0 |
| | | | | | | China (including Hong Kong) | -2.8 | 7.5 | 8.4 | 6.1 | 3.1 |
| | | | | | | • Europe | -5.0 | 0.1 | 1.1 | 4.0 | 4.7 |

Table 12 Number of Employees (for major industry groups by region)

North America

| Number of Employees | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -10.2 | -3.6 | 0.8 | 1.7 | 1.8 |
| Chemicals | -4.8 | 4.0 | 6.6 | 4.1 | 5.5 |
| General-purpose machinery | -9.1 | -5.8 | -2.1 | 0.0 | 1.6 |
| Electrical machinery | -5.8 | -2.8 | -2.6 | -1.9 | -4.6 |
| Transportation equipment | -16.1 | -7.4 | 3.1 | 3.6 | 3.2 |

Asia

| Number of Employees | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -1.2 | 8.6 | 10.0 | 8.5 | 5.6 |
| Chemicals | 18.9 | 18.3 | 2.7 | 5.1 | 5.2 |
| General-purpose machinery | 4.0 | 9.1 | 10.4 | 10.5 | 10.0 |
| Electrical machinery | -4.5 | 10.8 | 10.8 | 6.1 | 2.6 |
| Transportation equipment | 0.1 | 8.2 | 13.6 | 15.3 | 10.1 |

ASEAN4

| Number of Employees | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -1.7 | 9.5 | 11.0 | 9.4 | 6.6 |
| Chemicals | -1.5 | -1.9 | -1.6 | 1.2 | 1.1 |
| General-purpose machinery | 6.9 | 9.9 | 10.7 | 8.2 | 8.2 |
| Electrical machinery | -3.3 | 14.0 | 13.9 | 9.4 | 6.1 |
| Transportation equipment | -0.6 | 9.9 | 12.8 | 13.8 | 9.0 |

NIEs3

| Number of Employees | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | 3.1 | 0.8 | 2.5 | -1.0 | -1.0 |
| Chemicals | 0.6 | 2.0 | 3.2 | 5.7 | 5.7 |
| General-purpose machinery | 7.3 | 2.7 | -6.9 | -2.8 | 1.9 |
| Electrical machinery | -5.5 | 4.2 | 7.4 | -2.4 | -5.0 |
| Transportation equipment | -6.9 | -2.3 | -2.2 | -1.9 | -0.6 |

China (including Hong Kong)

| Number of Employees | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -2.8 | 7.5 | 8.4 | 6.1 | 3.1 |
| Chemicals | 4.4 | 3.3 | 4.7 | 6.8 | 6.9 |
| General-purpose machinery | -0.3 | 7.2 | 9.8 | 9.4 | 9.9 |
| Electrical machinery | -5.0 | 9.9 | 9.1 | 3.9 | 0.0 |
| Transportation equipment | 1.1 | 7.0 | 9.8 | 11.3 | 6.5 |

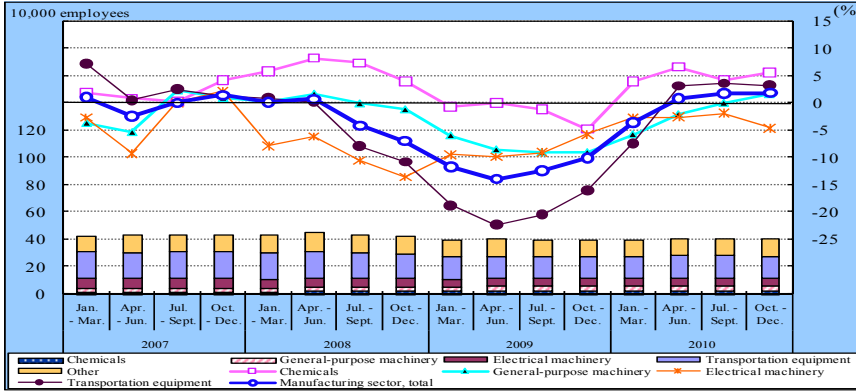
Europe

| Number of Employees | Actual Results (year-on-year comparison: %) | | | | |
|-----------------------------|---|-------------|-------------|--------------|-------------|
| | 2009 | | 2010 | | |
| | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sept. | Oct. - Dec. |
| Manufacturing sector, total | -5.0 | 0.1 | 1.1 | 4.0 | 4.7 |
| Chemicals | 0.0 | 0.6 | -0.9 | 0.4 | 0.9 |
| General-purpose machinery | -7.8 | -4.4 | -4.3 | 0.3 | 1.3 |
| Electrical machinery | -2.7 | -3.6 | -0.4 | 3.3 | 0.6 |
| Transportation equipment | -6.4 | 1.5 | 1.9 | 7.4 | 7.7 |

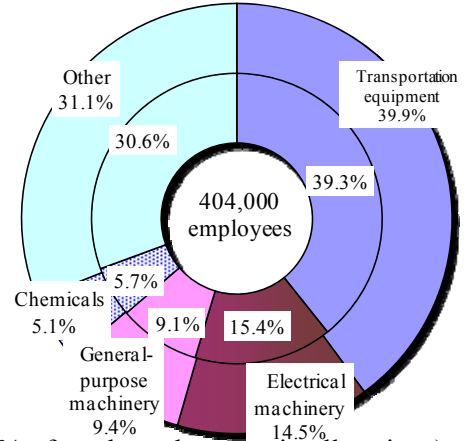
●North America

The number of employees increased 1.8% year-on-year to 404,000 (11.3% of total employment in all regions), up for the third consecutive quarter. Of the four major industry groups, chemicals (20,000 employees, up 5.5% year-on-year) increased for the fourth consecutive quarter and transportation equipment (161,000 employees, up 3.2% year-on-year) increased for the third consecutive quarter. General-purpose machinery (38,000 employees, up 1.6% year-on-year) increased for the first time in ten quarters. Electrical machinery (59,000 employees, down 4.6% year-on-year) fell for the 12th consecutive quarter.

Actual Results by Industry and Year-on-year Comparison



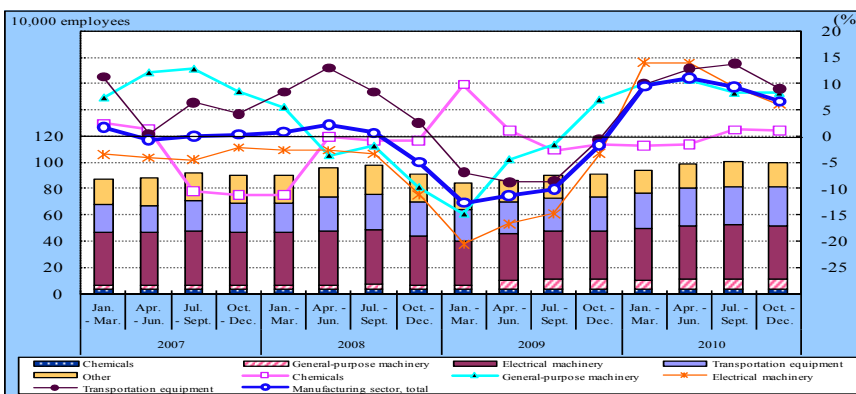
Composition Ratio by Industry



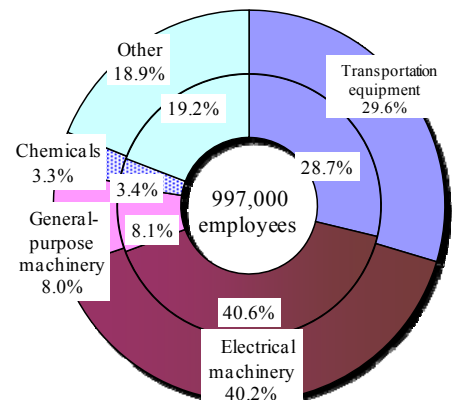
●ASEAN4

The number of employees increased 6.6% year-on-year to 997,000 (27.9% of total employment in all regions), up for the fourth consecutive quarter. Of the four major industry groups, transportation equipment (295,000 employees, up 9.0% year-on-year) and electrical machinery (401,000 employees, up 6.1% year-on-year) both increased for the fourth consecutive quarter. General-purpose machinery (80,000 employees, up 8.2% year-on-year) recorded on increase for the fifth consecutive quarter and chemicals (33,000 employees, up 1.1% year-on-year) increased for the second straight quarter.

Actual Results by Industry and Year-on-year Comparison



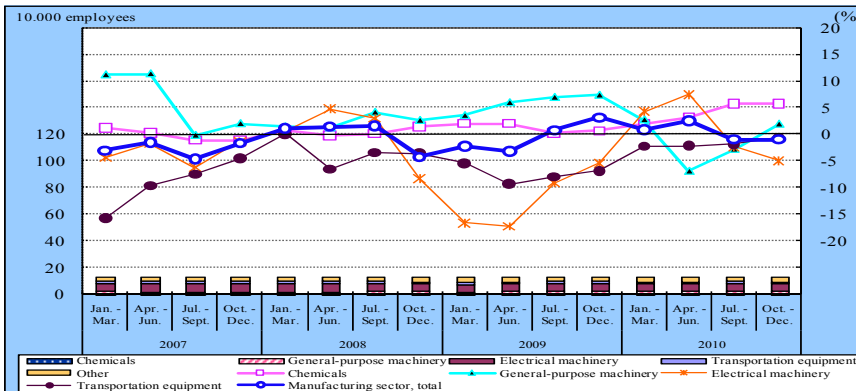
Composition Ratio by Industry



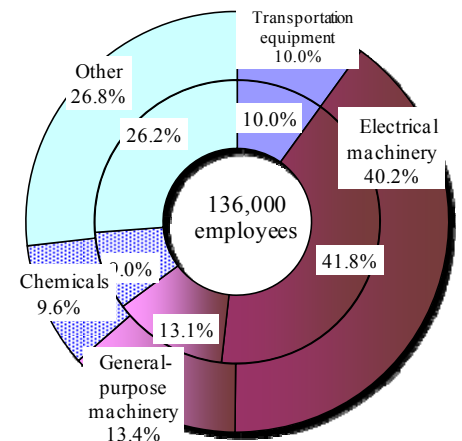
●NIEs3

The number of employees decreased 1.0% year-on-year to 136,000 (3.8% of total employment in all regions), reporting its second consecutive quarter of decline. Among the four major industry groups, electrical machinery (55,000 employees, down 5.0% year-on-year) fell for the second consecutive quarter and transportation equipment (14,000 employees, down 0.6% year-on-year) reported its 11th straight quarter of falls. Chemicals (13,000 employees, up 5.7% year-on-year) posted growth for the tenth consecutive quarter and general-purpose machinery (18,000 employees, up 1.9% year-on-year) recorded an increase for the first time in three quarters.

Actual Results by Industry and Year-on-year Comparison



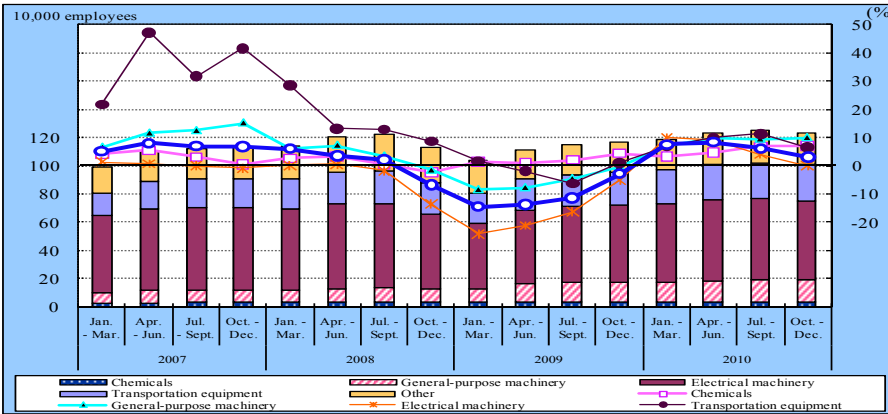
Composition Ratio by Industry



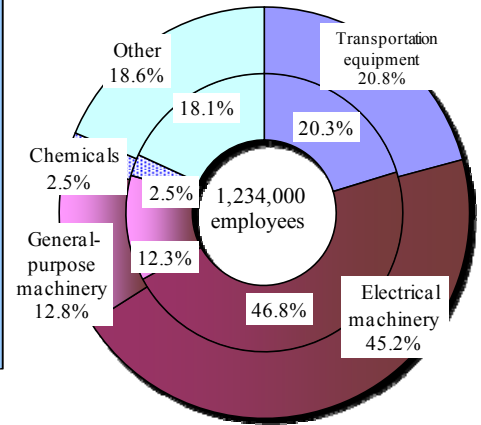
●China (including Hong Kong)

The number of employees increased 3.1% year-on-year to 1,234,000 (34.6% of total employment in all regions), up for the fourth consecutive quarter. Of the four major industry groups, general-purpose machinery (158,000 employees, up 9.9% year-on-year) increased for the fourth consecutive quarter, chemicals (31,000 employees, up 6.9% year-on-year) recorded an increase for the eighth straight quarter, and transportation equipment (257,000 employees, up 6.5% year-on-year) increased for the fifth consecutive quarter. Electrical machinery (557,000 employees, 0.0% year-on-year) remained at the same level.

Actual Results by Industry and Year-on-year Comparison



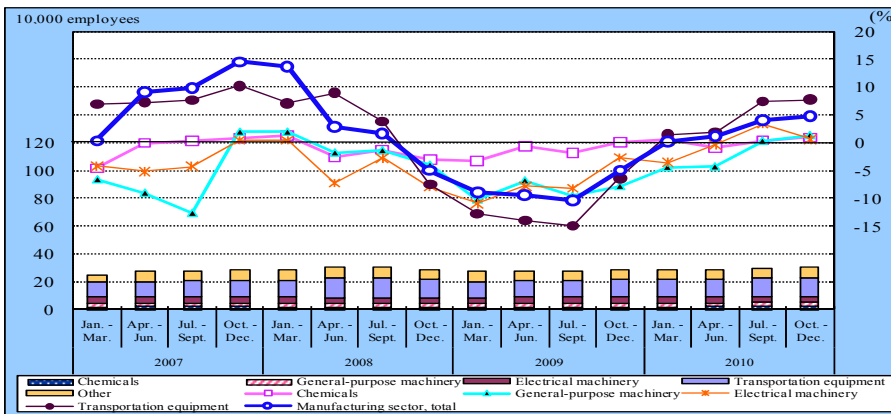
Composition Ratio by Industry



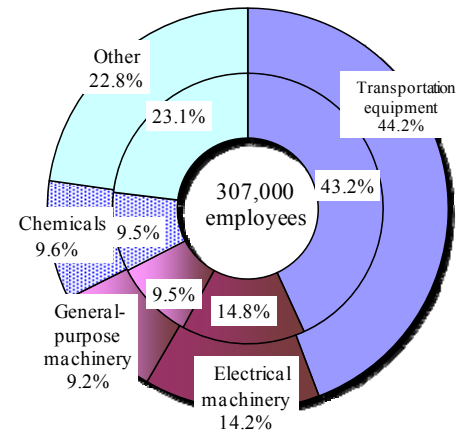
●Europe

The number of employees increased 4.7% year-on-year to 307,000 (8.6% of total employment in all regions), up for the fourth consecutive quarter. Among the four major industry groups, transportation equipment (136,000 employees, up 7.7% year-on-year) increased for the fourth consecutive quarter, while general-purpose machinery (28,000 employees, up 1.3% year-on-year), electrical machinery (44,000 employees, up 0.6% year-on-year), and chemicals (30,000 employees, up 0.9% year-on-year) increased for the second consecutive quarter.

Actual Results by Industry and Year-on-year Comparison



Composition Ratio by Industry



<Reference>

1. Classification of countries and regions

The countries (regions) in which overseas subsidiaries are located are classified as follows:

●North America: United States and Canada

●Asia

ASEAN4: Indonesia, Thailand, the Philippines, and Malaysia

NIEs3: Singapore, Taiwan, and Korea

China (including Hong Kong): People's Republic of China (including Hong Kong Special Administrative District)

Other Asian countries: (India, Vietnam, Sri Lanka, Pakistan, Bangladesh, Myanmar, and Laos)

●Europe: Ireland, United Kingdom, Italy, Ukraine, Austria, the Netherlands, Greece, Sweden, Spain, Slovakia, Montenegro, the Czech Republic, Denmark, Germany, Turkey, Hungary, Finland, France, Bulgaria, Belgium, Poland, Portugal, Luxembourg, Romania, and Russia

●Others: United Arab Emirates, Argentina, Israel, Uruguay, Venezuela, Egypt, El Salvador, Australia, Costa Rica, Columbia, Samoa, Swaziland, Tanzania, Chile, New Zealand, Brazil, Peru, Mexico, South Africa, and Morocco

2. Changes in the exchange rates of major currencies against the U.S. dollar (Average term rates published by IMF "IFS")

| | | 2009 | 2010 | | | |
|--------|---------------------------------|-----------|-----------|-----------|-----------|-----------|
| | | Oct.–Dec. | Jan.–Mar. | Apr.–Jun. | Jul.–Sep. | Oct.–Dec. |
| Japan | Yen | 89.68 | 90.65 | 92.02 | 85.86 | 82.59 |
| ASEAN4 | Indonesia (Rupiah) | 9454.3 | 9272.2 | 9138.3 | 9046.0 | 8938.3 |
| | Malaysia (Ringgit) | 3.4016 | 3.3721 | 3.2414 | 3.1562 | 3.1146 |
| | Philippines (Peso) | 46.768 | 46.027 | 45.509 | 45.272 | 43.630 |
| | Thailand (Baht) | 33.259 | 32.848 | 32.332 | 31.587 | 29.975 |
| NIEs3 | Republic of Korea (Won) | 1167.80 | 1143.70 | 1165.50 | 1183.60 | 1132.70 |
| | Singapore (Dollar) | 1.3944 | 1.4029 | 1.3911 | 1.3567 | 1.3034 |
| | Taiwan (Dollar) | 32.3153 | 31.9557 | 31.9293 | 31.9663 | 30.7383 |
| China | People's Public of China (Yuan) | 6.8276 | 6.8269 | 6.8234 | 6.7699 | 6.6609 |
| | Hong Kong (Dollar) | 7.751 | 7.764 | 7.779 | 7.771 | 7.763 |
| Europe | United Kingdom (Pound)* | 1.634 | 1.560 | 1.491 | 1.551 | 1.582 |
| | Euro Area (Euro) | 0.6768 | 0.7224 | 0.7871 | 0.7745 | 0.7362 |

*U.S. dollars per UK pound

Source: INTERNATIONAL FINANCIAL STATISTICS (IMF)

3. Record of changes in the content of the survey

- The October-December quarter of 1996, and January-March quarter of 1997
 - A test survey was conducted.
- The April-June quarter of 1997
 - “Company Trends Survey” started.
 - Parent companies and overseas subsidiaries were surveyed. Findings including results of the test survey were published. (Amounts of actual results were calculated on a yen basis.)
 - The survey covered companies that met all of the following criteria: number of employees at 50 people or more: Japanese companies with overseas subsidiaries out of manufacturing companies with 40 million yen or more in capital.
 - The survey covered overseas subsidiaries owned by covered parent companies that met all of the following criteria: number of employees at 50 people or more: manufacturing companies with a total of 50% or more of their capital coming directly or indirectly from parent companies.
 - Survey items
 - Parent companies (sales, amount of purchase, acquisition price of tangible fixed assets, number of employees, and forecasts for each items for three months later (DI))
 - Overseas subsidiaries (sales, acquisition price of tangible fixed assets, number of employees, and forecasts for each items for three months later (DI))
 - The results of the survey were classified into seven regions for publication. (North America, Asia, ASEAN4, NIEs3, China, other Asia, Europe and others)
- The April-June quarter of 1998
 - Survey periods for "amount of acquired tangible fixed assets excluding land" were changed to an every-other quarterly survey; conducted only for the July-September quarter, and the January-March quarter. Amounts of money and forecasts were semi-annually instead of quarterly. (Up to the January-March quarter of 2001).
 - The definition of tangible fixed assets was changed from "tangible fixed assets except land completed or acquired “during the relevant term to: “tangible fixed assets (including construction in progress) except land that were acquired during the relevant term.”
 - Quarterly prospects (DI) were also changed to semi-annual survey. (Up to the January-March quarter of 2004).
- The April-June quarter of 1999
 - A coefficient of connection was created and publicized for data in and before FY 1997 to maintain consistency with past data, because dropped companies were added to the survey from the April-June quarter of 1998.
 - The method to estimate figures for companies that have not submitted data was changed, and results were decided not by the rate of increase compared with the same period of the previous year.
- The April-June quarter of 2001
 - Restructuring and combining of surveys were conducted. The “Company Trends Survey” was renewed by combining the “Industry Economic Trends Survey” with the “Company Trends Survey,” both of which had been under the control of the Ministry of Economy, Trade and Industry.
 - Criteria for covered parent companies were changed to “Companies with 100 million yen or more in capital other than banking and insurance businesses and real estate agents.”
 - The survey items were altered. As for parent companies, only the forecasts were researched. As for overseas subsidiaries the following survey items were added: “Export value for third countries excluding Japan” in the section of the amount of sales and “Export value for parents companies” (and “Import value from parent companies” in the section of the intra company trade).

- Survey periods for "acquisition price of tangible fixed assets except land" were changed back to every quarter from every-other quarter in the July-September quarter to the January-March quarter.
 - The "Overseas Affiliated Company Edition" was published separately from the "Parent Company Edition."
- The April-June quarter of 2002
 - A coefficient of connection was created and figures for and before FY 2000 were recalculated and publicized so as to eliminate gaps with past data caused by the changes in the survey items since the April-June quarter of 2001.
 - Region/country classifications were revised to separate "China (including Hong Kong)" from "China and other Asian countries". (Survey results for China have been published in time-series tables since FY 1996.)
- The April – June quarter of 2003
 - The "Parent Company Survey" in the former "Company Trend Survey" was discontinued. The survey was conducted as the "Quarterly Survey of Overseas Subsidiaries" which focused on overseas subsidiaries conducting manufacturing abroad.
 - Criteria for covered overseas subsidiaries were changed from "Companies with a total of "over 50%" of their capital coming directly or indirectly from parent companies" to "Companies with a total of "50" or more of their capital coming directly or indirectly from parent companies. Dropped companies were also added.
 - Actual results such as sales started to be published on a dollar basis.
(Amounts are calculated on a dollar basis for and after the April-June quarter of FY 2001 are published in time-series tables.)
- The April – June quarter of 2004
 - The period of the forecasts (DI) survey was changed to three months. The former six-month survey period was divided into a period for "current assessment" (forecasts for three months after the survey period) and a period for "prospects" (forecasts for three months after the current assessment). Changes from the previous quarter were published.
Changes from the previous quarter in the Current Assessment DI =
the "Current Assessment" "during the current survey period" – the "Current Assessment" during the previous survey period
 - Changes from the previous quarter in the Prospects DI =
the "Prospects" "during the current survey period" – the "Prospects" during the previous survey period
- Survey items in the section of the intra company trade ("Export value for parent companies" and "Import value from parent companies") were deleted.
 - Region/country classifications were revised to separate "China" from "China and other Asian countries," and results of eight regions were published.
 - Dropped companies are added to the survey for every April-June quarter since the current quarter. Changes from the same quarter of the previous year are calculated not from the actual values but from the total amounts for overseas subsidiaries (including newly established companies), which were surveyed continuously from the previous year.
 - The coefficient of connection, which connects results for and FY 2002 with those for FY 2003, was calculated and published
- The April – June quarter of 2006
 - The coefficient of connection, which connects results for FY 2004 with those for FY 2005, was calculated and published

- The April – June quarter of 2007
 - The coefficient of connection, which connects results for and FY 2005 with those for FY 2006, was calculated and published

- The April – June quarter of 2008
 - Changes from the previous quarter in DIs were changed to those from the same quarter of the previous year. Comparisons came to be made between figures for the current quarter and figures for the same quarter of the previous year, regarding Current Assessment DIs and Prospects DIs, respectively. Time-series tables in different sheets show the changes from the previous quarter and from the same quarter of the previous year calculated as before.
 - The coefficient of connection, which connects results for and FY 2006 with those for FY 2007, was calculated and published

- The April – June quarter of 2009
 - Starting from the April-June survey of 2009, the survey uses a new industrial classification which has been revised in accordance with the 12th revision (November 2007) made to the Japan Standard Industrial Classification. (Please see Page 43 for details)
 - For reference past time series of new industry groups was calculated and published (Actual results (U.S. dollars), forecasts (DI))
 - The coefficient of connection, which connects results for and FY 2007 with those for FY 2008, was calculated and published.

- The April – June quarter of 2010
 - The coefficient of connection, which connects results for and FY 2008 with those for FY 2009, was calculated and published.

<Appendix table 1> Sales Results (Electrical machinery/Transportation equipment)

(Unit: Values in 10,000 US dollars, year-on-year comparisons = %)

| All regions | Actual results | | | | | | | Year-on-year comparison | | | | | | | | | | | | |
|---|----------------|------------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|------|------|-------------|-------------|-------------|-------------|------|--|--|--|
| | 2008 | 2009 | 2009 | | | | 2010 | | | | 2008 | 2009 | 2009 | | | | 2010 | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | 2008 | 2009 | Oct. - Dec. | | | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | | |
| Total value of electrical machinery | 18,616,829 | 18,241,614 | 5,069,374 | 4,633,491 | 5,222,047 | 5,420,872 | P | 5,715,687 | -10.3 | -7.0 | 3.8 | 28.5 | 30.2 | 15.9 | P | 10.7 | | | | |
| Electrical machines and apparatuses | 3,444,107 | 3,570,697 | 914,519 | 964,382 | 1,042,608 | 1,089,217 | P | 1,121,506 | -5.2 | -2.0 | 10.1 | 29.0 | 30.1 | 20.3 | P | 19.0 | | | | |
| Information and communications machines and equipment | 7,934,794 | 7,526,667 | 2,125,477 | 1,849,054 | 2,185,870 | 2,176,691 | P | 2,349,299 | -13.1 | -11.0 | -2.6 | 18.3 | 27.4 | 10.5 | P | 6.9 | | | | |
| Electronic parts and devices | 7,237,929 | 7,144,251 | 2,029,378 | 1,820,056 | 1,993,570 | 2,154,965 | P | 2,244,882 | -9.4 | -5.5 | 6.9 | 39.3 | 32.7 | 18.6 | P | 10.2 | | | | |
| Total value of transportation equipment | 33,501,986 | 33,208,472 | 9,111,673 | 9,795,872 | 9,969,132 | 10,135,928 | P | 10,957,658 | -10.3 | -3.2 | 7.9 | 56.2 | 53.1 | 28.4 | P | 16.7 | | | | |
| Transportation machines and equipment | 23,610,316 | 22,751,607 | 6,185,340 | 6,739,224 | 6,803,650 | 6,976,523 | P | 7,342,654 | -10.8 | -4.4 | 5.3 | 55.5 | 51.9 | 30.1 | P | 18.4 | | | | |
| Parts and accessories for transportation machinery | 9,891,670 | 10,456,865 | 2,926,333 | 3,056,648 | 3,165,482 | 3,159,405 | P | 3,615,004 | -9.1 | -0.4 | 14.1 | 57.6 | 56.0 | 24.7 | P | 13.0 | | | | |

| North America | Actual results | | | | | | | Year-on-year comparison | | | | | | | | | | | | |
|---|----------------|------------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|-------|------|-------------|-------------|-------------|-------------|------|--|--|--|
| | 2008 | 2009 | 2009 | | | | 2010 | | | | 2008 | 2009 | 2009 | | | | 2010 | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | 2008 | 2009 | Oct. - Dec. | | | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | | |
| Total value of electrical machinery | 3,833,829 | 3,544,940 | 962,191 | 932,697 | 1,083,317 | 1,113,345 | P | 1,191,885 | -10.1 | -10.0 | -7.4 | 22.5 | 44.9 | 24.8 | P | 22.4 | | | | |
| Electrical machines and apparatuses | 483,484 | 409,505 | 95,336 | 103,852 | 114,548 | 123,731 | P | 136,935 | -4.9 | -10.8 | -3.8 | 15.0 | 43.0 | 28.8 | P | 43.6 | | | | |
| Information and communications machines and equipment | 2,569,064 | 2,325,293 | 655,937 | 586,936 | 708,270 | 702,062 | P | 772,988 | -10.8 | -13.5 | -10.2 | 9.2 | 36.5 | 9.2 | P | 10.5 | | | | |
| Electronic parts and devices | 781,281 | 810,142 | 210,919 | 241,909 | 260,499 | 287,552 | P | 281,961 | -11.1 | -1.3 | -3.8 | 53.0 | 60.9 | 48.0 | P | 31.0 | | | | |
| Total value of transportation equipment | 11,581,396 | 10,729,010 | 2,872,803 | 3,115,159 | 3,196,574 | 3,125,777 | P | 3,094,155 | -23.0 | -9.3 | -1.8 | 67.9 | 43.9 | 23.5 | P | 7.7 | | | | |
| Transportation machines and equipment | 8,328,493 | 7,479,071 | 1,966,308 | 2,164,762 | 2,213,056 | 2,144,015 | P | 2,137,825 | -23.8 | -10.4 | -5.9 | 67.1 | 39.7 | 21.5 | P | 8.7 | | | | |
| Parts and accessories for transportation machinery | 3,252,903 | 3,249,939 | 906,495 | 950,397 | 983,518 | 981,762 | P | 956,330 | -21.3 | -6.3 | 9.1 | 69.9 | 54.6 | 28.2 | P | 5.4 | | | | |

| Asia | Actual results | | | | | | | Year-on-year comparison | | | | | | | | | | | | |
|---|----------------|------------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|------|------|-------------|-------------|-------------|-------------|------|--|--|--|
| | 2008 | 2009 | 2009 | | | | 2010 | | | | 2008 | 2009 | 2009 | | | | 2010 | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | 2008 | 2009 | Oct. - Dec. | | | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | | |
| Total value of electrical machinery | 10,402,379 | 11,048,130 | 2,998,535 | 2,829,723 | 3,204,232 | 3,364,474 | P | 3,370,079 | -8.8 | -1.2 | 9.5 | 41.1 | 32.4 | 16.4 | P | 10.9 | | | | |
| Electrical machines and apparatuses | 2,494,534 | 2,711,598 | 695,821 | 745,733 | 815,295 | 853,292 | P | 858,410 | -4.2 | 2.2 | 14.8 | 35.9 | 31.6 | 22.3 | P | 18.5 | | | | |
| Information and communications machines and equipment | 3,045,977 | 3,294,037 | 915,331 | 772,891 | 996,369 | 991,675 | P | 1,002,316 | -12.5 | -1.4 | 6.6 | 51.9 | 31.7 | 12.3 | P | 7.9 | | | | |
| Electronic parts and devices | 4,861,868 | 5,042,494 | 1,387,383 | 1,311,099 | 1,392,567 | 1,519,506 | P | 1,509,352 | -8.8 | -2.9 | 8.6 | 39.1 | 33.2 | 15.8 | P | 8.8 | | | | |
| Total value of transportation equipment | 12,864,565 | 14,385,528 | 4,036,573 | 4,383,558 | 4,571,543 | 4,751,815 | P | 5,366,342 | 6.6 | 8.8 | 18.1 | 57.3 | 72.5 | 41.3 | P | 25.4 | | | | |
| Transportation machines and equipment | 8,168,754 | 9,067,346 | 2,534,744 | 2,812,109 | 2,919,664 | 3,092,508 | P | 3,299,798 | 7.0 | 9.1 | 18.6 | 58.0 | 76.1 | 49.8 | P | 30.2 | | | | |
| Parts and accessories for transportation machinery | 4,695,811 | 5,318,181 | 1,501,830 | 1,571,449 | 1,651,879 | 1,659,307 | P | 2,066,544 | 6.0 | 8.2 | 17.2 | 56.1 | 66.4 | 27.5 | P | 17.4 | | | | |

| ASEAN4 | Actual results | | | | | | | Year-on-year comparison | | | | | | | | | | | | |
|---|----------------|-----------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|------|------|-------------|-------------|-------------|-------------|------|--|--|--|
| | 2008 | 2009 | 2009 | | | | 2010 | | | | 2008 | 2009 | 2009 | | | | 2010 | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | 2008 | 2009 | Oct. - Dec. | | | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | | |
| Total value of electrical machinery | 3,991,665 | 4,180,820 | 1,129,946 | 1,111,173 | 1,224,702 | 1,287,531 | P | 1,288,444 | -12.2 | 1.0 | 11.6 | 48.4 | 35.7 | 20.6 | P | 13.2 | | | | |
| Electrical machines and apparatuses | 967,449 | 1,088,447 | 278,490 | 310,322 | 329,447 | 338,727 | P | 344,700 | -4.8 | 3.1 | 16.2 | 49.2 | 36.3 | 27.6 | P | 21.6 | | | | |
| Information and communications machines and equipment | 1,119,859 | 1,150,677 | 329,080 | 273,796 | 324,066 | 365,966 | P | 364,366 | -19.2 | -0.8 | 10.4 | 63.5 | 24.9 | 19.1 | P | 9.4 | | | | |
| Electronic parts and devices | 1,904,356 | 1,941,695 | 522,376 | 527,056 | 571,189 | 582,839 | P | 579,378 | -10.6 | 0.7 | 9.9 | 42.7 | 40.3 | 17.5 | P | 10.4 | | | | |
| Total value of transportation equipment | 6,056,832 | 6,235,867 | 1,753,867 | 1,924,960 | 2,061,050 | 2,246,110 | P | 2,678,468 | -0.9 | 0.1 | 10.7 | 69.3 | 77.0 | 58.6 | P | 36.1 | | | | |
| Transportation machines and equipment | 4,241,262 | 4,409,560 | 1,234,019 | 1,377,918 | 1,458,971 | 1,590,288 | P | 1,724,875 | 0.0 | 1.0 | 9.8 | 68.1 | 77.8 | 62.7 | P | 39.8 | | | | |
| Parts and accessories for transportation machinery | 1,815,570 | 1,826,307 | 519,848 | 547,042 | 602,079 | 655,822 | P | 953,594 | -3.1 | -2.0 | 13.1 | 72.4 | 75.0 | 48.9 | P | 27.5 | | | | |

| NIEs3 | Actual results | | | | | | | Year-on-year comparison | | | | | | | | | | | | |
|---|----------------|-----------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|------|------|-------------|-------------|-------------|-------------|------|--|--|--|
| | 2008 | 2009 | 2009 | | | | 2010 | | | | 2008 | 2009 | 2009 | | | | 2010 | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | 2008 | 2009 | Oct. - Dec. | | | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | | |
| Total value of electrical machinery | 1,351,590 | 1,575,537 | 443,627 | 432,501 | 394,039 | 437,428 | P | 416,324 | -20.7 | 3.0 | 21.2 | 60.5 | 32.0 | 9.2 | P | -7.6 | | | | |
| Electrical machines and apparatuses | 170,061 | 207,425 | 55,798 | 56,028 | 49,111 | 52,808 | P | 53,015 | -24.4 | 16.6 | 29.6 | 45.7 | 13.5 | 0.9 | P | -5.0 | | | | |
| Information and communications machines and equipment | 343,652 | 502,599 | 144,224 | 134,245 | 140,019 | 130,284 | P | 127,486 | -22.9 | -2.8 | 7.4 | 58.7 | 34.8 | 8.4 | P | -11.6 | | | | |
| Electronic parts and devices | 837,877 | 865,513 | 243,605 | 242,228 | 204,910 | 254,337 | P | 235,823 | -18.7 | 2.3 | 25.8 | 65.3 | 35.5 | 12.1 | P | -5.2 | | | | |
| Total value of transportation equipment | 367,953 | 454,246 | 130,871 | 131,974 | 128,037 | 124,982 | P | 149,941 | -28.8 | 21.0 | 57.3 | 62.2 | 42.0 | 23.4 | P | 14.6 | | | | |
| Transportation machines and equipment | 177,281 | 238,148 | 69,558 | 68,342 | 67,200 | 63,550 | P | 80,580 | -28.3 | 28.6 | 73.4 | 49.4 | 38.9 | 22.5 | P | 15.8 | | | | |
| Parts and accessories for transportation machinery | 190,672 | 216,098 | 61,312 | 63,632 | 60,837 | 61,431 | P | 69,361 | -29.3 | 13.9 | 42.8 | 77.8 | 45.7 | 24.3 | P | 13.1 | | | | |

| China (including Hong Kong) | Actual results | | | | | | | Year-on-year comparison | | | | | | | | |
|---|----------------|-----------|-------------|-------------|-------------|-------------|-------------|-------------------------|------|-------------|-------------|-------------|-------------|-------------|---|------|
| | 2008 | 2009 | 2009 | | 2010 | | | 2008 | 2009 | 2009 | | 2010 | | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | |
| Total value of electrical machinery | 4,907,092 | 5,130,396 | 1,381,223 | 1,246,150 | 1,531,637 | 1,586,742 | P | 1,607,913 | -2.8 | -4.1 | 5.2 | 31.1 | 30.3 | 15.4 | P | 14.4 |
| Electrical machines and apparatuses | 1,328,451 | 1,380,249 | 352,990 | 368,845 | 415,064 | 443,337 | P | 440,229 | -1.1 | -0.8 | 11.2 | 25.2 | 30.3 | 21.2 | P | 19.4 |
| Information and communications machines and equipment | 1,483,717 | 1,544,992 | 414,948 | 343,523 | 509,983 | 472,145 | P | 486,065 | -3.3 | -1.5 | 4.4 | 45.3 | 37.2 | 11.2 | P | 15.7 |
| Electronic parts and devices | 2,094,924 | 2,205,155 | 613,286 | 533,782 | 606,591 | 671,260 | P | 681,619 | -3.7 | -7.8 | 2.5 | 27.5 | 26.2 | 15.1 | P | 11.0 |
| Total value of transportation equipment | 5,158,581 | 6,032,245 | 1,711,311 | 1,836,606 | 1,903,344 | 1,859,711 | P | 1,992,937 | 25.3 | 13.2 | 17.0 | 47.2 | 80.1 | 28.6 | P | 15.8 |
| Transportation machines and equipment | 2,734,965 | 3,097,954 | 885,716 | 978,162 | 1,013,243 | 1,027,988 | P | 1,069,151 | 32.6 | 13.2 | 18.7 | 49.3 | 95.9 | 43.3 | P | 20.7 |
| Parts and accessories for transportation machinery | 2,423,616 | 2,934,291 | 825,595 | 858,444 | 890,101 | 831,723 | P | 923,786 | 18.5 | 13.2 | 15.0 | 44.7 | 64.7 | 14.1 | P | 10.6 |

| Other Asian countries | Actual results | | | | | | | Year-on-year comparison | | | | | | | | |
|---|----------------|-----------|-------------|-------------|-------------|-------------|-------------|-------------------------|------|-------------|-------------|-------------|-------------|-------------|---|------|
| | 2008 | 2009 | 2009 | | 2010 | | | 2008 | 2009 | 2009 | | 2010 | | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | |
| Total value of electrical machinery | 152,033 | 161,377 | 43,738 | 39,899 | 53,853 | 52,773 | P | 57,398 | 7.3 | 1.5 | 10.3 | 30.9 | 20.6 | 7.6 | P | 10.8 |
| Electrical machines and apparatuses | 28,573 | 35,477 | 8,543 | 10,538 | 21,674 | 18,421 | P | 20,466 | 3.2 | 15.5 | 28.0 | 38.3 | 37.7 | 29.2 | P | 38.1 |
| Information and communications machines and equipment | 98,750 | 95,770 | 27,080 | 21,327 | 22,301 | 23,281 | P | 24,399 | 9.2 | -3.0 | 4.2 | 23.8 | 3.4 | -9.7 | P | -9.9 |
| Electronic parts and devices | 24,710 | 30,131 | 8,116 | 8,034 | 9,877 | 11,071 | P | 12,533 | 5.6 | 3.4 | 18.3 | 47.5 | 58.6 | 41.6 | P | 51.0 |
| Total value of transportation equipment | 1,281,199 | 1,663,170 | 440,524 | 490,019 | 479,112 | 521,012 | P | 544,996 | -2.8 | 28.5 | 51.7 | 52.7 | 42.0 | 30.9 | P | 23.1 |
| Transportation machines and equipment | 1,015,245 | 1,321,685 | 345,450 | 387,687 | 380,250 | 410,682 | P | 425,192 | -4.0 | 28.9 | 51.4 | 49.6 | 40.1 | 29.5 | P | 23.1 |
| Parts and accessories for transportation machinery | 265,953 | 341,486 | 95,074 | 102,332 | 98,862 | 110,330 | P | 119,804 | 2.5 | 27.0 | 52.5 | 65.4 | 49.6 | 36.9 | P | 23.4 |

| Europe | Actual results | | | | | | | Year-on-year comparison | | | | | | | | |
|---|----------------|-----------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|-------------|-------------|-------------|-------------|---|------|
| | 2008 | 2009 | 2009 | | 2010 | | | 2008 | 2009 | 2009 | | 2010 | | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | |
| Total value of electrical machinery | 4,130,496 | 3,399,535 | 1,024,188 | 816,345 | 847,622 | 881,883 | P | 1,063,012 | -13.9 | -24.4 | -10.6 | -5.8 | 12.2 | 8.4 | P | 3.5 |
| Electrical machines and apparatuses | 425,933 | 417,027 | 114,269 | 105,550 | 103,232 | 105,015 | P | 114,734 | -13.5 | -16.2 | -2.6 | 5.6 | 9.5 | 1.7 | P | 0.3 |
| Information and communications machines and equipment | 2,223,814 | 1,810,036 | 522,368 | 465,817 | 449,234 | 458,842 | P | 541,372 | -16.3 | -24.0 | -13.5 | -8.8 | 12.6 | 8.5 | P | 3.6 |
| Electronic parts and devices | 1,480,749 | 1,172,473 | 387,551 | 244,978 | 295,155 | 318,026 | P | 406,906 | -10.2 | -31.5 | 1.4 | 0.2 | 12.6 | 10.6 | P | 4.2 |
| Total value of transportation equipment | 4,663,138 | 3,902,799 | 1,010,564 | 1,113,472 | 1,014,367 | 1,017,499 | P | 1,121,317 | -20.4 | -18.8 | -3.4 | 42.5 | 24.6 | 3.0 | P | 8.8 |
| Transportation machines and equipment | 3,270,380 | 2,569,410 | 652,819 | 741,988 | 657,909 | 672,907 | P | 713,042 | -21.7 | -21.4 | -9.7 | 42.7 | 24.8 | 1.2 | P | 6.4 |
| Parts and accessories for transportation machinery | 1,392,758 | 1,333,390 | 357,745 | 371,485 | 356,459 | 344,593 | P | 408,276 | -17.3 | -12.6 | 12.4 | 42.2 | 24.3 | 6.6 | P | 13.0 |

| Other | Actual results | | | | | | | Year-on-year comparison | | | | | | | | |
|---|----------------|-----------|-------------|-------------|-------------|-------------|-------------|-------------------------|-------|-------------|-------------|-------------|-------------|-------------|---|------|
| | 2008 | 2009 | 2009 | | 2010 | | | 2008 | 2009 | 2009 | | 2010 | | | | |
| | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | | Oct. - Dec. | Jan. - Mar. | Apr. - Jun. | Jul. - Sep. | Oct. - Dec. | | |
| Total value of electrical machinery | 250,125 | 249,009 | 84,460 | 54,726 | 86,877 | 61,171 | P | 90,711 | -7.4 | -3.6 | 14.2 | 29.7 | 60.6 | 5.0 | P | 8.6 |
| Electrical machines and apparatuses | 40,156 | 32,567 | 9,095 | 9,247 | 9,533 | 7,178 | P | 11,426 | 19.3 | -11.9 | -4.9 | 7.2 | 41.5 | -4.1 | P | 25.6 |
| Information and communications machines and equipment | 95,938 | 97,301 | 31,842 | 23,410 | 31,996 | 24,112 | P | 32,623 | -12.7 | 1.7 | 24.6 | 43.1 | 67.7 | 5.4 | P | 2.5 |
| Electronic parts and devices | 114,031 | 119,142 | 43,524 | 22,069 | 45,348 | 29,881 | P | 46,662 | -8.8 | -9.3 | -22.7 | 12.3 | 56.1 | 41.8 | P | 31.7 |
| Total value of transportation equipment | 4,392,887 | 4,191,135 | 1,191,732 | 1,183,683 | 1,186,648 | 1,240,836 | P | 1,375,843 | -3.0 | -5.8 | 13.2 | 39.0 | 43.7 | 22.0 | P | 15.2 |
| Transportation machines and equipment | 3,842,689 | 3,635,780 | 1,031,470 | 1,020,366 | 1,013,022 | 1,067,093 | P | 1,191,989 | -2.0 | -5.6 | 12.4 | 38.3 | 42.3 | 22.1 | P | 15.4 |
| Parts and accessories for transportation machinery | 550,198 | 555,355 | 160,262 | 163,317 | 173,626 | 173,743 | P | 183,854 | -9.0 | -6.8 | 19.0 | 44.6 | 53.7 | 21.0 | P | 14.1 |

Note: Due to an annual revision made during the April-June quarter, there is a gap between actual results for the current quarter and those for the previous year and before.

Therefore, comparisons between the current quarter and the corresponding quarter of the previous year are calculated by totaling the figures only for overseas subsidiaries (newly established companies are included) continuously subject to the survey since the previous year.

No adjustments have been made to the actual results for each quarter.

<Appendix table 2> Sales Forecasts (DI) (Electrical machinery/Transportation e)(Unit: % point)

| All regions | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|----------------------|------------------|----------------------|------------------|----------------------|---|------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | Prospects | | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | | |
| Total value of electrical machinery | 4.5 | 19.2 | 24.2 | 26.5 | 22.0 | 10.4 | -1.1 | 0.5 | P | -5.2 | P | -9.7 | P | 18.0 | P | -1.2 |
| Electrical machines and apparatuses | 12.1 | 15.3 | 24.8 | 22.9 | 17.0 | 11.1 | 5.6 | 7.6 | P | 2.3 | P | -9.8 | P | 20.3 | P | 5.0 |
| Information and communications machines and equipment | -9.8 | 5.5 | 7.3 | 16.5 | 13.2 | 5.9 | 1.3 | 0.0 | P | -10.1 | P | -0.3 | P | 5.6 | P | 0.1 |
| Electronic parts and devices | 6.9 | 30.1 | 33.4 | 34.7 | 30.8 | 12.3 | -8.0 | -5.1 | P | -8.8 | P | -15.7 | P | 23.0 | P | -7.1 |
| Total value of transportation equipment | 15.7 | 11.9 | 5.6 | 7.3 | 8.8 | 7.7 | 5.8 | 8.7 | P | 13.4 | P | -2.3 | P | 12.1 | P | 0.2 |
| Transportation machines and equipment | 20.6 | 23.9 | 19.0 | 10.5 | 18.2 | -1.2 | 17.3 | 11.9 | P | 23.3 | P | 2.7 | P | 15.3 | P | -8.6 |
| Parts and accessories for transportation machinery | 15.0 | 10.8 | 3.6 | 6.9 | 7.4 | 8.7 | 4.1 | 8.2 | P | 12.0 | P | -3.0 | P | 11.7 | P | 0.9 |

| North America | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|----------------------|------------------|----------------------|------------------|----------------------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | Prospects | | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | | |
| Total value of electrical machinery | 1.9 | 15.1 | 7.7 | 19.3 | 24.5 | 17.8 | 12.7 | 6.3 | P | 11.3 | P | 9.4 | P | 2.3 | P | -12.8 |
| Electrical machines and apparatuses | 5.2 | 26.3 | 0.0 | 36.8 | 36.8 | 21.1 | 16.7 | 11.1 | P | 0.0 | P | -5.2 | P | -11.1 | P | -37.4 |
| Information and communications machines and equipment | -11.7 | 0.0 | 6.3 | 0.0 | 23.1 | 23.1 | 7.7 | 7.7 | P | 7.7 | P | 19.4 | P | 7.7 | P | 7.7 |
| Electronic parts and devices | 11.7 | 17.6 | 17.6 | 17.6 | 7.7 | 7.7 | 12.5 | 0.0 | P | 30.8 | P | 19.1 | P | 15.4 | P | -2.2 |
| Total value of transportation equipment | 10.8 | 1.1 | -1.1 | 0.0 | -1.1 | 1.2 | -7.8 | 7.9 | P | 20.6 | P | 9.8 | P | 15.1 | P | 14.0 |
| Transportation machines and equipment | 20.0 | 0.0 | -7.7 | -8.3 | 30.8 | -8.4 | 23.1 | 50.0 | P | 69.2 | P | 49.2 | P | 25.0 | P | 25.0 |
| Parts and accessories for transportation machinery | 10.0 | 1.2 | -0.6 | 0.6 | -3.6 | 1.8 | -10.4 | 4.6 | P | 16.6 | P | 6.6 | P | 14.3 | P | 13.1 |

| Asia | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|----------------------|------------------|----------------------|------------------|----------------------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | Prospects | | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | | |
| Total value of electrical machinery | 3.6 | 21.5 | 28.9 | 30.0 | 23.6 | 9.3 | -4.6 | -0.3 | P | -5.4 | P | -9.0 | P | 20.1 | P | -1.4 |
| Electrical machines and apparatuses | 11.4 | 15.9 | 33.7 | 27.4 | 15.5 | 9.8 | 2.7 | 6.6 | P | 5.1 | P | -6.3 | P | 22.8 | P | 6.9 |
| Information and communications machines and equipment | -13.5 | 8.5 | 9.3 | 20.2 | 17.5 | 0.9 | -4.6 | -0.9 | P | -9.9 | P | 3.6 | P | 6.6 | P | -1.9 |
| Electronic parts and devices | 6.1 | 30.9 | 34.8 | 36.2 | 32.2 | 12.6 | -10.0 | -5.3 | P | -11.1 | P | -17.2 | P | 24.1 | P | -6.8 |
| Total value of transportation equipment | 18.5 | 17.0 | 11.1 | 14.9 | 17.2 | 13.4 | 9.7 | 7.8 | P | 11.9 | P | -6.6 | P | 13.1 | P | -3.9 |
| Transportation machines and equipment | 14.5 | 27.7 | 20.3 | 9.8 | 16.2 | 3.3 | 12.0 | 1.7 | P | 16.2 | P | 1.7 | P | 13.3 | P | -14.4 |
| Parts and accessories for transportation machinery | 19.2 | 15.8 | 9.5 | 15.7 | 17.3 | 14.9 | 9.3 | 8.8 | P | 11.2 | P | -8.0 | P | 13.1 | P | -2.7 |

| ASEAN4 | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|----------------------|------------------|----------------------|------------------|----------------------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | Prospects | | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | | |
| Total value of electrical machinery | 4.4 | 18.1 | 18.1 | 24.2 | 21.1 | 4.9 | -6.7 | -2.8 | P | 0.0 | P | -4.4 | P | 24.1 | P | 6.0 |
| Electrical machines and apparatuses | 8.9 | 17.8 | 24.5 | 22.2 | 4.4 | 13.1 | -12.5 | 0.0 | P | 6.6 | P | -2.3 | P | 19.6 | P | 1.8 |
| Information and communications machines and equipment | -19.4 | 0.0 | 5.5 | 11.1 | 13.9 | -5.5 | -11.8 | -5.9 | P | -18.1 | P | 1.3 | P | 12.9 | P | 12.9 |
| Electronic parts and devices | 10.8 | 24.8 | 19.8 | 29.7 | 31.1 | 4.8 | -2.0 | -3.1 | P | 3.1 | P | -7.7 | P | 30.1 | P | 5.3 |
| Total value of transportation equipment | 21.5 | 11.5 | 13.2 | 16.1 | 24.0 | 9.1 | 4.8 | 5.5 | P | 19.3 | P | -2.2 | P | 11.9 | P | 0.4 |
| Transportation machines and equipment | 14.8 | 40.0 | 35.3 | 12.9 | 21.2 | 6.7 | 23.6 | 0.0 | P | 29.5 | P | 14.7 | P | 16.1 | P | -23.9 |
| Parts and accessories for transportation machinery | 22.8 | 7.2 | 8.3 | 16.8 | 24.5 | 9.6 | 0.7 | 6.6 | P | 17.3 | P | -5.5 | P | 11.1 | P | 3.9 |

| NIE3 | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|----------------------|------------------|----------------------|------------------|----------------------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | Prospects | | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | | |
| Total value of electrical machinery | 3.1 | 15.7 | 27.0 | 15.9 | 20.3 | -10.1 | -44.6 | -8.9 | P | -11.3 | P | -14.4 | P | 2.0 | P | -13.7 |
| Electrical machines and apparatuses | 17.7 | 23.6 | 23.6 | 23.6 | 6.2 | -43.8 | -46.7 | -6.7 | P | -7.2 | P | -24.9 | P | 14.3 | P | -9.3 |
| Information and communications machines and equipment | -7.7 | 0.0 | 0.0 | 8.3 | 0.0 | -11.1 | -10.0 | 10.0 | P | -20.0 | P | -12.3 | P | -22.2 | P | -22.2 |
| Electronic parts and devices | 0.0 | 17.7 | 38.2 | 14.7 | 32.3 | 5.8 | -54.8 | -16.1 | P | -10.3 | P | -10.3 | P | 3.5 | P | -14.2 |
| Total value of transportation equipment | 6.5 | 16.7 | 13.8 | 10.7 | 11.5 | 16.0 | 27.0 | 25.0 | P | 11.1 | P | 4.6 | P | 23.1 | P | 6.4 |
| Transportation machines and equipment | 50.0 | 0.0 | 100.0 | 0.0 | -50.0 | 0.0 | 0.0 | 100.0 | P | 0.0 | P | -50.0 | P | 100.0 | P | 100.0 |
| Parts and accessories for transportation machinery | 3.4 | 17.2 | 7.4 | 11.1 | 16.7 | 16.7 | 29.2 | 21.8 | P | 12.0 | P | 8.6 | P | 20.0 | P | 2.8 |

| China (including Hong Kong) | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|----------------------|------------------|----------------------|------------------|----------------------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | Prospects | | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | Apr. - Jun. 2011 | Year-on-year changes | | |
| Total value of electrical machinery | 0.7 | 23.8 | 34.3 | 36.0 | 26.5 | 16.1 | 4.3 | 0.7 | P | -8.8 | P | -9.5 | P | 21.7 | P | -2.1 |
| Electrical machines and apparatuses | 10.0 | 14.6 | 37.0 | 30.5 | 23.2 | 18.6 | 14.1 | 9.1 | P | 4.6 | P | -5.4 | P | 26.2 | P | 11.6 |
| Information and communications machines and equipment | -13.1 | 14.7 | 11.1 | 25.4 | 22.9 | 6.6 | 5.2 | 0.0 | P | -5.0 | P | 8.1 | P | 5.1 | P | -9.6 |
| Electronic parts and devices | -0.9 | 37.3 | 44.0 | 46.6 | 31.9 | 18.6 | -6.4 | -7.4 | P | -25.0 | P | -24.1 | P | 26.5 | P | -10.8 |
| Total value of transportation equipment | 16.1 | 21.5 | 14.0 | 14.9 | 6.5 | 15.5 | 11.3 | 7.9 | P | 4.9 | P | -11.2 | P | 12.7 | P | -8.8 |
| Transportation machines and equipment | -5.3 | 8.3 | 10.5 | 6.2 | 5.3 | -6.2 | -16.7 | 0.0 | P | 0.0 | P | 5.3 | P | 12.5 | P | 4.2 |
| Parts and accessories for transportation machinery | 18.4 | 22.4 | 14.5 | 15.8 | 6.6 | 17.6 | 14.7 | 8.8 | P | 5.5 | P | -12.9 | P | 12.7 | P | -9.7 |

| | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|---------------------|------------------|------------------|---------------------|------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | | Prospects | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year change | Apr. - Jun. 2011 | Apr. - Jun. 2011 | Year-on-year change | | | |
| Other Asian countries | | | | | | | | | | | | | | | | |
| Total value of electrical machinery | 38.1 | 33.4 | 54.6 | 40.9 | 17.8 | 10.7 | 0.0 | 22.2 | P | 8.3 | P | -29.8 | P | 12.5 | P | -20.9 |
| Electrical machines and apparatuses | 50.0 | 0.0 | 80.0 | 20.0 | -11.1 | -22.2 | 22.2 | 33.3 | P | 25.0 | P | -25.0 | P | 12.5 | P | 12.5 |
| Information and communications machines and equipment | 0.0 | 12.5 | 25.0 | 37.5 | 12.5 | 0.0 | -37.5 | 0.0 | P | 0.0 | P | 0.0 | P | 25.0 | P | 12.5 |
| Electronic parts and devices | 66.7 | 66.7 | 66.7 | 55.6 | 45.5 | 45.5 | 10.0 | 30.0 | P | 0.0 | P | -66.7 | P | 0.0 | P | -66.7 |
| Total value of transportation equipment | 22.9 | 23.8 | -11.6 | 12.2 | 32.6 | 21.3 | 13.6 | 7.1 | P | 8.1 | P | -14.8 | P | 15.2 | P | -8.6 |
| Transportation machines and equipment | 35.7 | 22.2 | -14.3 | 7.7 | 28.6 | 7.7 | 23.1 | 0.0 | P | 7.7 | P | -28.0 | P | 0.0 | P | -22.2 |
| Parts and accessories for transportation machinery | 17.6 | 24.2 | -10.3 | 14.3 | 34.3 | 26.5 | 9.7 | 10.0 | P | 8.3 | P | -9.3 | P | 20.6 | P | -3.6 |

| | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|---------------------|------------------|------------------|---------------------|------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | | Prospects | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year change | Apr. - Jun. 2011 | Apr. - Jun. 2011 | Year-on-year change | | | |
| Europe | | | | | | | | | | | | | | | | |
| Total value of electrical machinery | 15.7 | 0.0 | -10.2 | 0.0 | 4.1 | 16.7 | 13.4 | 9.6 | P | -8.4 | P | -24.1 | P | 10.6 | P | 10.6 |
| Electrical machines and apparatuses | 19.0 | 0.0 | -19.0 | -19.0 | 5.0 | 15.0 | 19.1 | 14.3 | P | -5.2 | P | -24.2 | P | 26.3 | P | 26.3 |
| Information and communications machines and equipment | 13.6 | -9.1 | -14.3 | 9.6 | -10.5 | 21.1 | 10.0 | 15.0 | P | -10.5 | P | -24.1 | P | -5.5 | P | 3.6 |
| Electronic parts and devices | 12.5 | 25.0 | 28.6 | 28.6 | 33.3 | 11.1 | 9.1 | -9.1 | P | -10.0 | P | -22.5 | P | 10.0 | P | -15.0 |
| Total value of transportation equipment | 14.3 | 8.7 | -9.2 | -20.5 | -25.5 | -8.8 | 11.6 | 12.1 | P | 11.6 | P | -2.7 | P | 2.5 | P | -6.2 |
| Transportation machines and equipment | 62.5 | 0.0 | 25.0 | 0.0 | -12.5 | 0.0 | 37.5 | 16.7 | P | 37.5 | P | -25.0 | P | 0.0 | P | 0.0 |
| Parts and accessories for transportation machinery | 10.0 | 9.1 | -12.7 | -22.1 | -26.7 | -9.4 | 8.6 | 11.7 | P | 9.0 | P | -1.0 | P | 2.7 | P | -6.4 |

| | DI | | | | | | | | | | | | | | | |
|---|-------------------------|------------------|-------------------------|-------------------|-------------------------|------------------|--------------------------|------------------|-------------------------|---------------------|------------------|------------------|---------------------|------|---|-------|
| | Oct. - Dec. 2009 survey | | Jan. - Mar. 2010 survey | | Apr. - Jun. 2010 survey | | Jul. - Sept. 2010 survey | | Oct. - Dec. 2010 survey | | | | | | | |
| | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | Prospects | Current assessment | | | Prospects | | | | |
| | Jan. - Mar. 2010 | Apr. - Jun. 2010 | Apr. - Jun. 2010 | Jul. - Sept. 2010 | Jul. - Sept. 2010 | Oct. - Dec. 2010 | Oct. - Dec. 2010 | Jan. - Mar. 2011 | Jan. - Mar. 2011 | Year-on-year change | Apr. - Jun. 2011 | Apr. - Jun. 2011 | Year-on-year change | | | |
| Other | | | | | | | | | | | | | | | | |
| Total value of electrical machinery | 12.5 | 18.7 | 18.8 | 6.3 | 9.1 | 9.1 | 38.5 | -23.1 | P | -54.5 | P | -67.0 | P | 18.2 | P | -0.5 |
| Electrical machines and apparatuses | 28.6 | 14.3 | 0.0 | 0.0 | 66.7 | 0.0 | 20.0 | 0.0 | P | -75.0 | P | -103.6 | P | 25.0 | P | 10.7 |
| Information and communications machines and equipment | -14.3 | 14.3 | 42.8 | 14.3 | -16.7 | 16.6 | 66.7 | -50.0 | P | -60.0 | P | -45.7 | P | 20.0 | P | 5.7 |
| Electronic parts and devices | 50.0 | 50.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | P | 0.0 | P | -50.0 | P | 0.0 | P | -50.0 |
| Total value of transportation equipment | 13.3 | 12.9 | 7.4 | 14.0 | 26.1 | 9.8 | 10.7 | 13.9 | P | 6.5 | P | -6.8 | P | 9.0 | P | -3.9 |
| Transportation machines and equipment | 30.0 | 60.0 | 40.0 | 57.1 | 40.0 | -33.3 | 30.0 | 28.6 | P | 0.0 | P | -30.0 | P | 28.6 | P | -31.4 |
| Parts and accessories for transportation machinery | 10.3 | 8.8 | 0.0 | 7.0 | 23.6 | 14.5 | 5.4 | 11.1 | P | 7.8 | P | -2.5 | P | 6.1 | P | -2.7 |

INDUSTRIAL CLASSIFICATION

| (Old) | (New) | Japan Standard Industrial Classification(Code) |
|--------------------------------------|---|--|
| A type of industry classification | A type of industry classification | |
| FOOD AND TABACCO | FOOD AND TABACCO | Manufacture of food (09), manufacture of beverages, tobacco and feed (10) |
| TEXTILES | TEXTILES | Manufacture of textile mill products (11) |
| WOOD, PULP, PAPER AND PAPER PRODUCTS | LUMBER, PULP, PAPER AND PAPER PRODUCTS | Manufacture of lumber and wood products, except furniture (12), Manufacture of pulp, paper and paper products (14) |
| CHEMICALS | CHEMICALS | Manufacture of Chemical and allied products (16) |
| CERAMICS, STONE AND CLAY | CERAMIC, STONE AND CLAY PRODUCTS | Manufacture of ceramic, stone and clay products (21) |
| IRON AND STEEL | IRON AND STEEL | Manufacture of iron and steel (22) |
| NON-FERROUS METALS | NON-FERROUS METALS | Manufacture of non-ferrous metals and products (23) |
| METALS | FABRICATED METAL PRODUCTS | Manufacture of fabricated metal products (24) |
| INDUSTRIAL MACHINERY | GENERAL-PURPOSE, PRODUCTION > BUSINESS ORIENTED MACHINERY | Manufacture of general-purpose machinery (25), Manufacture of production machinery (26), Manufacture of business oriented machinery (27) |
| ELECTRICAL MACHINERY | ELECTRICAL MACHINERY | Electronic parts, devices and electronic circuits (28), Manufacture of electrical machinery, equipment and supplies (29), Manufacture of information and communication electronics equipment (30) |
| TRANSPORTATION EQUIPMENT | TRANSPORTATION EQUIPMENT | Manufacture of transportation equipment (31) |
| PRECISION INSTRUMENTS | MISCELLANEOUS MANUFACTURING INDUSTRIES | Manufacture of furniture and fixtures (13), Printing and allied industries (15), Manufacture of petroleum and coal products (17), Manufacture of plastic products, except otherwise classified (18), Manufacture of rubber products (19), Manufacture of tanning, leather products and fur skins (20), Miscellaneous manufacturing industries (32) |
| OTHER | | |

Carbon fiber

時計、腕時計、腕時計、腕時計、腕時計

Watche

Inquiries

〒100-8902

1-3-1, Kasumigaseki, Chiyoda-ku, Tokyo

Enterprise Statistics Office

Research and Statistics Department

Ministry of Economy, Trade and Industry

Tel: 03-3501-1831

Fax: 03-3580-6320

E-mail: qqcebh@meti.go.jp

(Please E-mail inquiries if at all possible.)

URL

<http://www.meti.go.jp/statistics/index.html>

* Time series tables for past data are available on the website at the above address.