

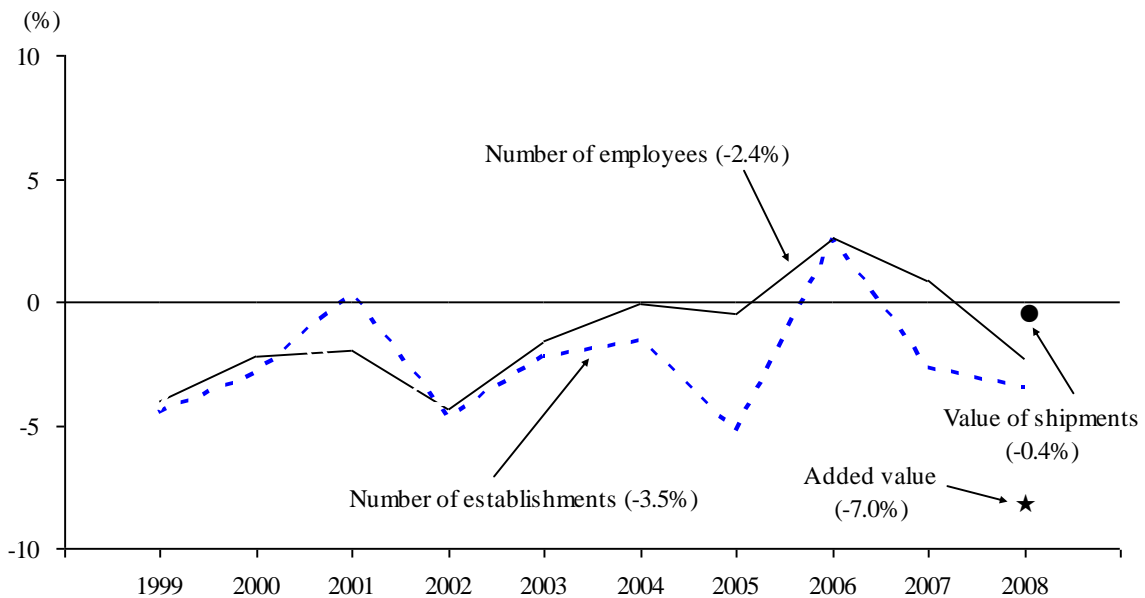
Summary

1. Trends in establishments with 10 or more employees

—The number of establishments decreased for the second consecutive year, and the number of employees decreased for the first time in three years. The value of shipments and the added value were both below the levels of the previous year.—

The number of establishments with 10 or more employees in 2008 was 136,097, a decrease of 3.5% compared to the previous year, down for the second consecutive year, and the number of employees was 7,618,941 persons, a decrease of 2.4% id., down for the first time in three years. The value of shipments of manufactured goods (hereinafter referred to as "value of shipments") was 326.7264 trillion yen (down by 0.4% id.) and the added value was 97.0203 trillion yen (down by 7.0% id.). (Table 1, Figure 1)

Figure 1: Changes in Major Items (Year-on-Year Basis)
(Establishments with 10 or more employees)



Note: The figures in parentheses represent year-on-year comparison in 2008.

Table 1: Changes in Major Items
(Establishments with 10 or more employees)

Year	Item	Number of establishments		Number of employees		Value of product shipments		Added value	
			Y/Y (%)	(persons)	Y/Y (%)	(100 million yen)	Y/Y (%)	(100 million yen)	Y/Y (%)
1999		159,346	-4.5	8,258,337	-4.0	2,792,555	-4.4	1,013,726	-4.3
2000		154,723	-2.9	8,073,292	-2.2	2,882,798	3.2	1,037,118	2.3
2001		155,182	0.3	7,908,897	-2.0	2,764,170	-4.1	979,265	-5.6
2002		146,632	-4.7	7,463,435	-4.3	2,602,587	-4.2	926,879	-2.5
2003		143,359	-2.2	7,347,691	-1.6	2,643,540	1.6	937,737	1.2
2004		141,046	-1.6	7,338,250	-0.1	2,750,796	4.1	968,199	3.2
2005		133,621	-5.3	7,305,133	-0.5	2,860,630	4.0	991,246	2.4
2006		136,917	2.5	7,494,312	2.6	3,064,740	7.1	1,032,929	4.2
2007		140,973	-2.7	7,806,315	0.9	3,280,069	-	1,043,345	-
2008		136,097	-3.5	7,618,941	-2.4	3,267,264	-0.4	970,203	-7.0

Notes: 1. As the Japan Standard Industrial Classification was revised at the time of the 2002 Survey, year-on-year comparisons have been computed by reclassifying the 2001 classification.
2. The figure for 2004 was calculated by incorporating the results of the "2004 Acquisition Survey Accompanied with Niigata-Chuetsu Earthquake" (including some estimates).
3. As a survey on establishments was conducted as part of the 2007 Survey, year-on-year comparisons of the number of establishments and the number of employees have been computed by taking time series into account and excluding the establishments surveyed.
4. As survey items were changed in the 2007 Survey, the value of product shipments and the added value in 2007 are not related to those in the previous year.

2. Situation by industry (Establishments with 10 or more employees)

(1) The number of establishments: It decreased for the second consecutive year.

The number of establishments was 136,097, a decrease of 3.5% compared to the previous year, down for the second consecutive year. (Table 1, Figure 1)

- ① In terms of the number of establishments by industry in comparison with the previous year (in order of the contribution degree*), decreases were seen in 20 industries out of 24 industries, including "Manufacture of fabricated metal products" (down by 3.4% compared to the previous year), "Manufacture of textile mill products" (down by 6.0% id.), "Manufacture of general-purpose machinery" (down by 9.7% id.), "Manufacture of electrical machinery, equipment and supplies" (down by 5.8% id.) and "Manufacture of ceramic, stone and clay products" (down by 5.1% (id.)). On the other hand, increases were seen in four industries, such as "Manufacture of production machinery" (up by 1.5% id.) and "Manufacture of iron and steel" (up by 2.3% id.). (Table 2, Figure 2)

* Contribution degree

Contribution degree of an industry = Year-on-year rate of the industry × Composition ratio of the industry in the previous year to the total (Manufacturing).

Figure 2: Year-on-Year Comparison of the Number of Establishments by Industry
(Establishments with 10 or more employees)

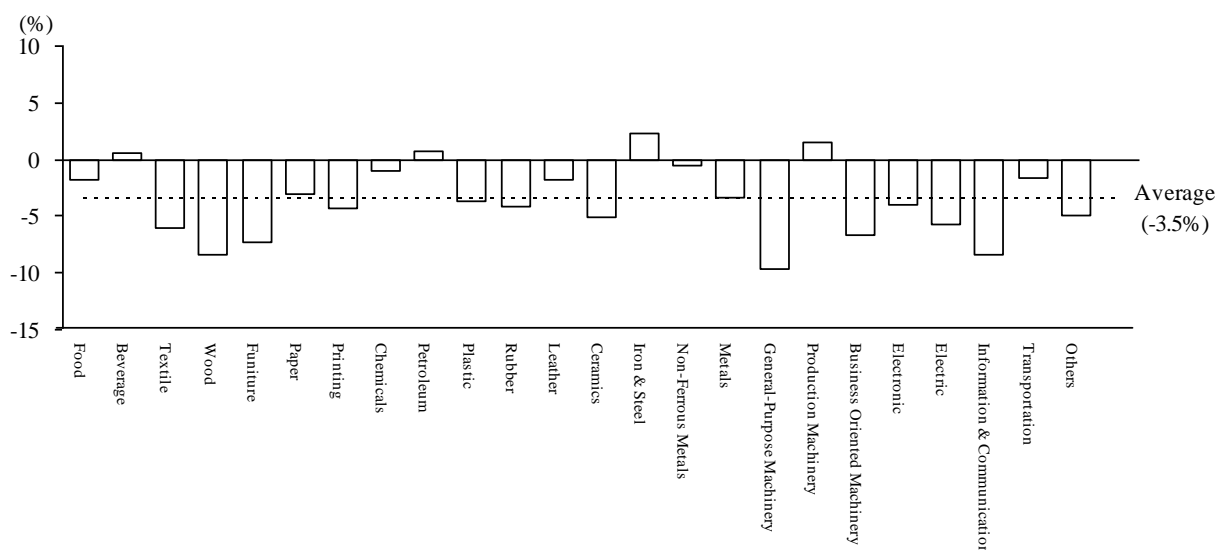


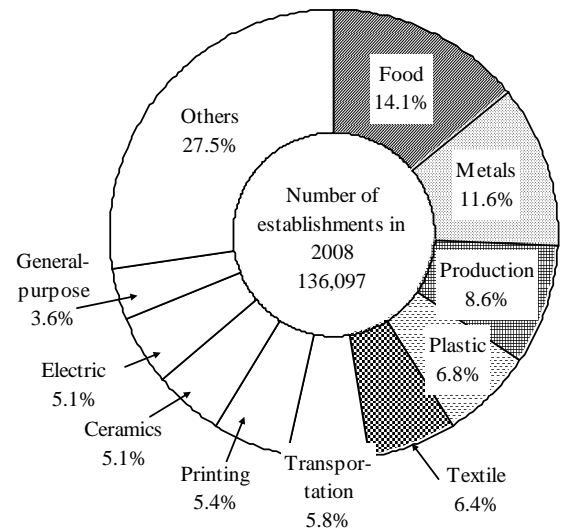
Table 2: Number of Establishments by Industry
(Establishments with 10 or more employees)

Item Industry	Number of establishments		
	2008		
	Actual number	Y/Y (%)	Percentage (%)
Total manufacturers	136,097	-3.5	100.0
09 Food	19,146	-1.8	14.1
10 Beverages, tobacco and feed	2,397	0.5	1.8
11 Textile mill products	8,741	-6.0	6.4
12 Lumber and wood products except furniture	3,095	-8.4	2.3
13 Furniture and fixtures	2,655	-7.3	2.0
14 Pulp, paper and paper products	4,258	-3.1	3.1
15 Printing and allied industries	7,340	-4.3	5.4
16 Chemical and allied products	3,918	-1.0	2.9
17 Petroleum and coal products	393	0.8	0.3
18 Plastic products except otherwise classified	9,294	-3.7	6.8
19 Rubber products	1,776	-4.1	1.3
20 Leather tanning, leather products and fur skins	838	-1.8	0.6
21 Ceramic, stone and clay products	7,001	-5.1	5.1
22 Iron and steel	3,209	2.3	2.4
23 Non-ferrous metals and products	1,975	-0.5	1.5
24 Fabricated metal products	15,836	-3.4	11.6
25 General-purpose machinery	4,833	-9.7	3.6
26 Production machinery	11,703	1.5	8.6
27 Business oriented machinery	3,149	-6.7	2.3
28 Electronic parts, devices and electronic circuits	4,018	-4.0	3.0
29 Electrical machinery, equipment and supplies	6,994	-5.8	5.1
30 Information and communication electronics equipment	1,888	-8.4	1.4
31 Transportation equipment	7,959	-1.7	5.8
32 Miscellaneous manufacturing industries	3,681	-4.9	2.7

Note: As the Japan Standard Industrial Classification was revised at the time of the 2008 survey, year-on-year comparisons have been computed by reclassifying the 2007 values.

② Observing the composition ratio of the number of establishments by industry, "Manufacture of food" (19,146 business establishments, composition ratio of 14.1%) was the highest, followed by "Manufacture of fabricated metal products" (15,836 business establishments, 11.6% id.), "Manufacture of production machinery" (11,703 business establishments, 8.6% id.), "Manufacture of plastic products, except otherwise classified" (9,294 business establishments, 6.8% id.), and "Manufacture of textile mill products" (8,741 business establishments, 6.4% id.). These five industries account for nearly 50% of the total. Thereafter, the list continues in descending order with "Manufacture of transportation equipment" (7,959 business establishments, 5.8% id.), "Printing and allied industries" (7,340 business establishments, 5.4% id.), "Manufacture of ceramic, stone and clay products" (7,001 business establishments, 5.1% id.), "Manufacture of electrical machinery, equipment and supplies" (6,994 business establishments, 5.1% id.) and "Manufacture of general-purpose machinery" (4,833 business establishments, 3.6% id.). (Table 2, Figure 3)

Figure 3: Breakdown of the Number of Establishments by Industry
(Establishments with 10 or more)



(2) Number of employees: The number of employees decreased for the first time in three years.

The number of employees was 7,618,941 persons, a decrease of 2.4% compared to the previous year, down for the first time in three years. (Table 1, Figure 1)

① Observing the number of employees by industry in comparison with the previous year (in order of the contribution degree), decreases were seen in 18 industries, including "Manufacture of information and communication electronics equipment" (down by 10.9% compared to the previous year), "Manufacture of electronic parts, devices and electronic circuits" (down by 4.8% id.), "Manufacture of transportation equipment" (down by 2.2% id.), "Manufacture of electrical machinery, equipment and supplies" (down by 3.9 % id.), and "Manufacture of fabricated metal products" (down by 3.3% id.). On the other hand, increases were seen in five industries, including "Manufacture of production machinery" (up by 1.8% id.) and "Manufacture of iron and steel" (up by 2.6% id.), while "Manufacture of food" remained flat. (Table 3, Figure 4)

Figure 4: Year-on-Year Comparison of the Number of Employees by Industry
(Establishments with 10 or more employees)

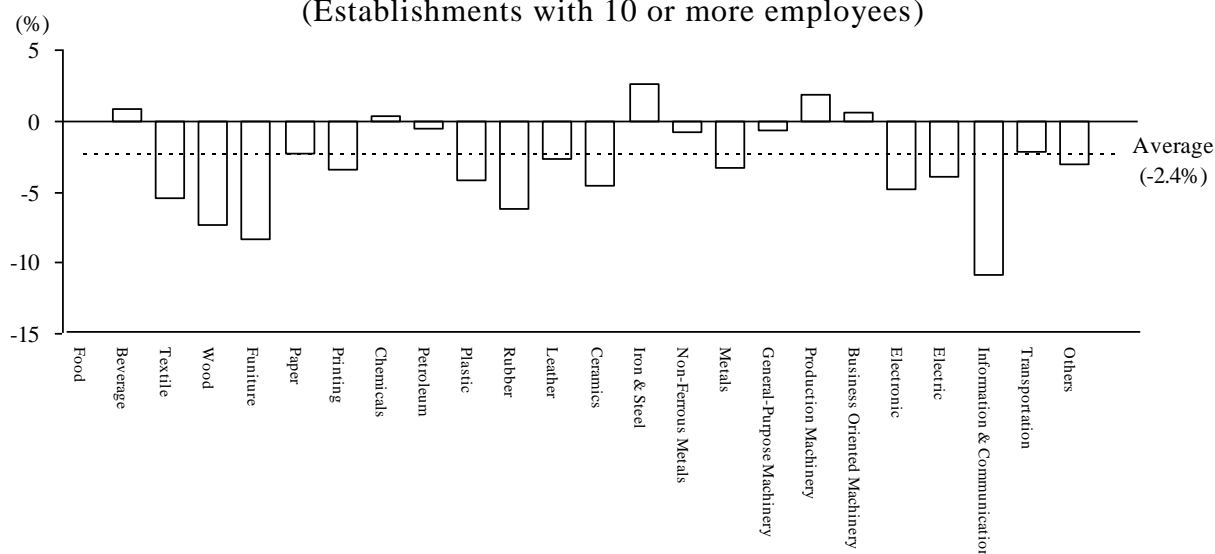


Table 3: Number of Employees by Industry
(Establishments with 10 or more employees)

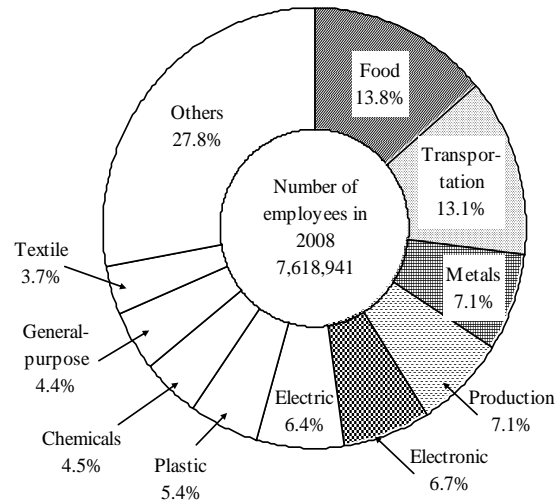
Industry	Item	Number of employees		
		2008		
		Actual number (person)	Y/Y (%)	Percentage (%)
Total manufacturers		7,618,941	-2.4	100.0
09 Food		1,054,298	0.0	13.8
10 Beverages, tobacco and feed		92,650	0.8	1.2
11 Textile mill products		283,134	-5.4	3.7
12 Lumber and wood products except furniture		84,298	-7.3	1.1
13 Furniture and fixtures		85,883	-8.3	1.1
14 Pulp, paper and paper products		186,314	-2.3	2.4
15 Printing and allied industries		274,417	-3.4	3.6
16 Chemical and allied products		342,942	0.3	4.5
17 Petroleum and coal products		21,003	-0.5	0.3
18 Plastic products except otherwise classified		413,390	-4.2	5.4
19 Rubber products		116,249	-6.2	1.5
20 Leather tanning, leather products and fur skins		21,920	-2.7	0.3
21 Ceramic, stone and clay products		244,979	-4.5	3.2
22 Iron and steel		224,881	2.6	3.0
23 Non-ferrous metals and products		146,562	-0.8	1.9
24 Fabricated metal products		543,783	-3.3	7.1
25 General-purpose machinery		336,288	-0.6	4.4
26 Production machinery		541,609	1.8	7.1
27 Business oriented machinery		229,613	0.6	3.0
28 Electronic parts, devices and electronic circuits		510,259	-4.8	6.7
29 Electrical machinery, equipment and supplies		484,932	-3.9	6.4
30 Information and communication electronics equipment		235,154	-10.9	3.1
31 Transportation equipment		1,001,672	-2.2	13.1
32 Miscellaneous manufacturing industries		142,711	-3.1	1.9

Note: As the Japan Standard Industrial Classification was revised at the time of the 2008 survey, year-on-year comparisons have been computed by reclassifying the 2007 values.

② Observing the composition ratio of the number of employees by industry, "Manufacture of food"(1,054,298 persons, composition ratio of 13.8%) was the highest, followed by "Manufacture of transportation equipment" (1,001,672 persons, 13.1% id.), "Manufacture of fabricated metal products" (543,783 persons, 7.1% id.), "Manufacture of production machinery" (541,609 persons, 7.1% id.), and "Manufacture of electronic parts, devices and electronic circuits" (510,259 persons, 6.7% id.). These five industries account for nearly 50% of the total. Thereafter, the list continues in descending order with "Manufacture of electrical machinery, equipment and supplies" (484,932 persons, 6.4% id.), "Manufacture of plastic products, except otherwise classified" (413,390 persons, 5.4% id.), "Manufacture of chemical and allied products" (342,942 persons, 4.5% id.), "Manufacture of general-purpose machinery" (336,288 persons, 4.4% id.), and "Manufacture of textile mill products" (283,134 persons, 3.7% id.). (Table 3, Figure 5)

5: Breakdown of the Number of Employees by Industry

(Establishments with 10 or more employees)



(3) Value of product shipments: The value of product shipments was 327 trillion yen, down by 0.4% compared to the previous year.

The value of shipments was 326,726.4 billion yen, down by 0.4% compared to the previous year. (Table 1, Figure 1)

① Observing the value of shipments by industry in comparison with the previous year (in order of the contribution degree), decreases were seen in 18 industries, including "Manufacture of information and communication electronics equipment" (down by 9.0% compared to the previous year), "Manufacture of electronic parts, devices and electronic circuits" (down by 6.4% id.), "Manufacture of electrical machinery, equipment and supplies" (down by 4.1% id.), "Manufacture of beverages, tobacco and feed" (down by 3.4% id.), "Manufacture of plastic products, except otherwise classified" (down by 2.9% id.), "Manufacture of production machinery" (down by 1.8% id.), and "Manufacture of non-ferrous metals and products" (down by 2.9% id.). On the other hand, increases were seen in six industries, such as "Manufacture of iron and steel" (up by 14.9% id.), "Manufacture of food (up by 3.0% id.), and "Manufacture

of general-purpose machinery" (up by 3.3% id.). (Table 4, Figure 6)

Table 4: Value of Product Shipments by Industry
(Establishments with 10 or more employees)

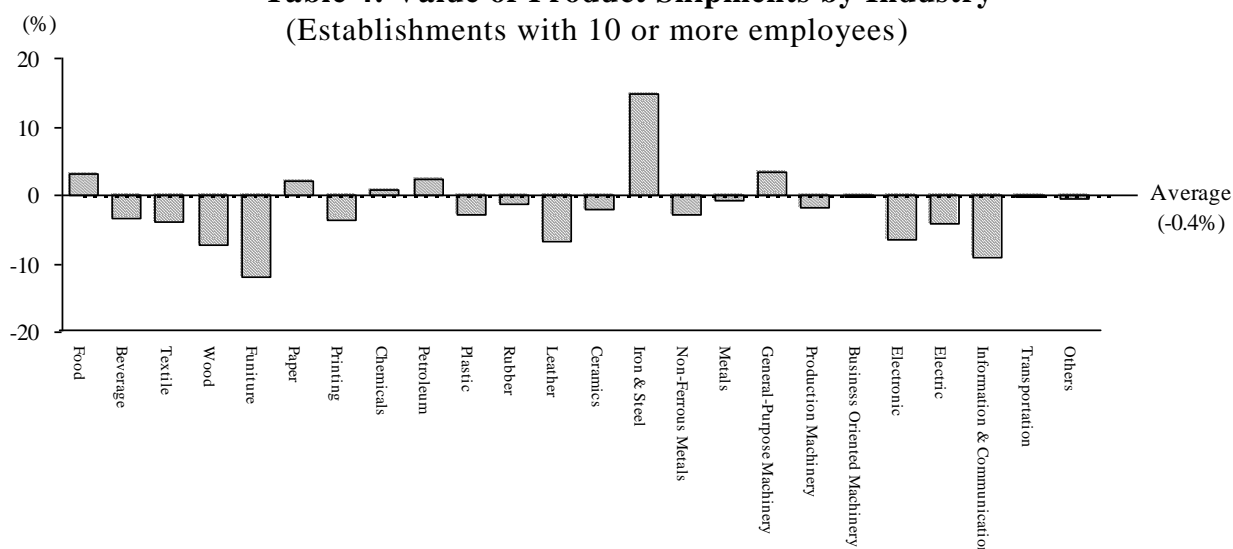


Table 4: Value of Product Shipments by industry
(Establishments with 10 or more employees)

Industry	Item	Value of Product Shipments		
		2008		
		Value (million yen)	Y/Y (%)	Percentage (%)
Total manufacturers		326,726,409	-0.4	100.0
09 Food		24,181,829	3.0	7.4
10 Beverages, tobacco and feed		9,693,126	-3.4	3.0
11 Textile mill products		4,226,693	-4.0	1.3
12 Lumber and wood products except furniture		2,234,248	-7.2	0.7
13 Furniture and fixtures		1,745,028	-12.0	0.5
14 Pulp, paper and paper products		7,601,482	2.2	2.3
15 Printing and allied industries		6,236,146	-3.6	1.9
16 Chemical and allied products		27,917,701	0.9	8.5
17 Petroleum and coal products		13,756,877	2.3	4.2
18 Plastic products except otherwise classified		11,585,275	-2.9	3.5
19 Rubber products		3,399,487	-1.4	1.0
20 Leather tanning, leather products and fur skins		390,114	-6.8	0.1
21 Ceramic, stone and clay products		7,548,703	-2.0	2.3
22 Iron and steel		24,009,687	14.9	7.3
23 Non-ferrous metals and products		10,327,776	-2.9	3.2
24 Fabricated metal products		13,810,773	-0.9	4.2
25 General-purpose machinery		12,183,990	3.3	3.7
26 Production machinery		18,227,276	-1.8	5.6
27 Business oriented machinery		8,422,969	-0.2	2.6
28 Electronic parts, devices and electronic circuits		20,461,778	-6.4	6.3
29 Electrical machinery, equipment and supplies		16,539,382	-4.1	5.1
30 Information and communication electronics equipment		14,440,550	-9.0	4.4
31 Transportation equipment		63,445,625	-0.3	19.4
32 Miscellaneous manufacturing industries		4,339,894	-0.4	1.3

Note: As the Japan Standard Industrial Classification was revised at the time of the 2008 survey, year-on-year comparisons have been computed by reclassifying the 2007 values.

② The composition ratio of the value of shipments by industry was the largest for "Manufacture of transportation equipment" (63,445.6 billion yen, composition ratio of 19.4%), followed by "Manufacture of chemical and allied products" (27,917.7 billion yen, 8.5% id.), "Manufacture of food" (24,181.8 billion yen, 7.4% id.), "Manufacture of iron and steel" (24,009.7 billion yen, 7.3% id.) and "Manufacture of electronic parts, devices and electronic circuits" (20,461.8 billion yen, 6.3% id.). These five industries account for nearly 50% of the total. Thereafter, the list continues in descending order with "Manufacture of production machinery" (18,227.3 billion yen, 5.6% id.), "Manufacture of electrical machinery, equipment and supplies" (16,539.4 billion yen, 5.1% id.), "Manufacture of information and communication electronics equipment" (14,440.6 billion yen, 4.4% id.), "Manufacture of fabricated metal products" (13,810.8 billion yen, 4.2% id.) and "Manufacture of petroleum and coal products" (13,756.9 billion yen, 4.2% id.). (Table 4, Figure 7)

Figure 7: Breakdown of Product Shipments by Industry
(Establishments with 10 or more employees)

