

Reference

## DI Performance and Forecast Trends in Thailand and Europe Quarterly Survey of Overseas Subsidiaries (July-September 2011)

December 21, 2011

Research and Statistics Department, Minister's Secretariat, METI

Units: \$100 million, 10,000 people

Country/ region	Item	Jul.-Sep. 2011 (Result)		Oct.-Dec. 2011 (DI)				Jan.-Mar. 2012 (DI)	
		Result	Yr-on-yr change	Previous Term (Aug. 15)	Note 1	Current Term (Nov. 15)	Note 2	Current Term (Nov. 15)	
ASEAN4	Thailand	Sales	287.9 (up 12.7%)	34.1	↓	-43.7	↗	3.3	
		Capital investment	9.6 (up 44.4%)	15.0	↓	-1.4	↗	7.8	
		No. of employees	47.8 (up 3.8%)	17.2	↓	-4.5	↗	6.4	
	Other 3 countries	Sales	244.3 (up 12.0%)	21.6	↓	-1.5	↗	9.7	
		Capital investment	8.3 (up 5.6%)	10.7	↗	14.9	↓	6.5	
		No. of employees	56.5 (up 3.4%)	9.1	→	7.6	→	6.5	

Units: \$100 million, 10,000 people

Country/ region	Item	Jul.-Sep. 2011 (Result)		Oct.-Dec. 2011 (DI)				Jan.-Mar. 2012 (DI)	
		Result	Yr-on-yr change	Previous Term (Aug. 15)	Note 1	Current Term (Nov. 15)	Note 2	Current Term (Nov. 15)	
Europe	Sales	354.0 (up 15.0%)	16.0	↓	10.2	→	9.9		
	Capital investment	6.8 (up 43.8%)	1.8	↗	7.8	↗	11.2		
	No. of employees	32.0 (up 4.6%)	4.3	→	3.8	→	2.8		

Note 1 Indicates direction of change from previous DI to current DI.

Note 2 Indicates direction of change from October-December quarter to January-March quarter.

Note 3 "DI" is calculated as the percentage share (% points) of companies that responded that they expected an "increase" minus the percentage share of companies that responded that they expected a "fall" based on making comparisons between the quarter that includes the time of

Note 4 ASEAN4 refers to the four countries of Thailand, Indonesia, Malaysia, and the Philippines.