

(Supplementary note) FJCCIA Activities and Future Steps

FJCCIA Dialogue with SG of ASEAN



❖ In order to contribute AEC realization in 2015, **Federation of Japanese Chambers of Commerce and Industry in ASEAN (FJCCIA)** was formulated in 2008, and commenced annual Dialogue with Secretary-General of ASEAN.

❖ The requests consist from various pillars by collecting **actual business voices** of Japanese companies in ASEAN, which makes the Dialogue very pragmatic and concrete session.

Current Pillars of FJCCIA Requests

Customs

Standards and Conformances

Intellectual Property Rights

ASEAN+1 FTAs / RCEP

Infrastructure Development

Services

6th Dialogue with SG of ASEAN

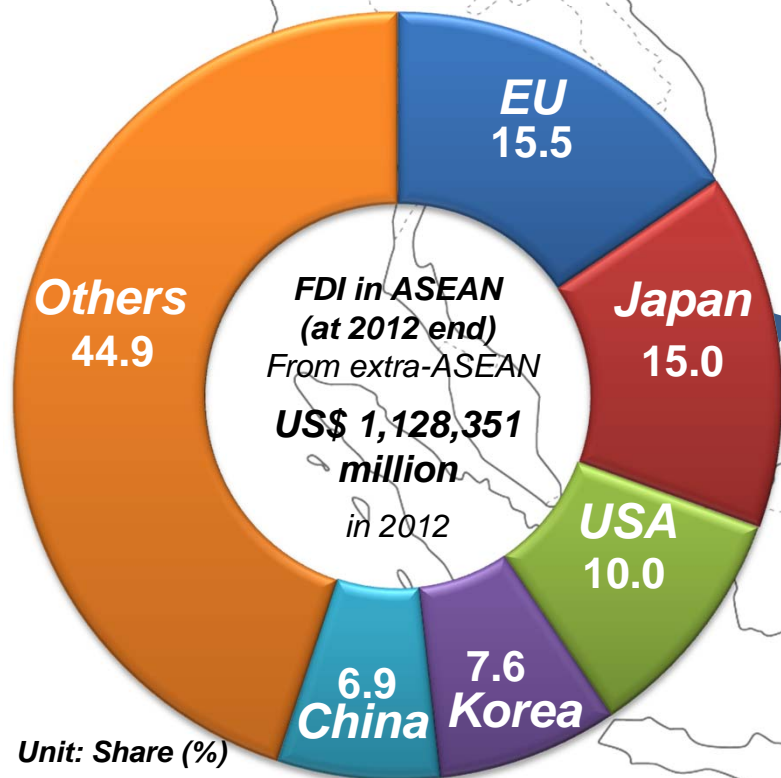
- Date: July 12, 2013
- Venue: Hanoi, Viet Nam
- Submit the “Progress Evaluation and Future Steps of FJCCIA Request” to SG Le Luong Minh of ASEAN
- Next Dialogue will be held in the 2nd quarter of 2014 in the Philippines



Economic Relations between ASEAN & JAPAN

- ❖ **Japan is the principal investor in ASEAN**, account for 15% of total FDI in ASEAN.
- ❖ Increasing number of FJCCIA members (**more than 5,500** as of June 2013) shows Japanese companies' strong commitments in ASEAN.

Foreign Direct Investments Stock in ASEAN (from extra-ASEAN) at the end of 2012



The number of member companies of FJCCIA

Country	June 2013	June 2012
Brunei	3	3
Cambodia	144	91
Indonesia	631	594
Lao PDR	56	41
Malaysia	568	556
Myanmar	107	56
Philippines	674	604
Singapore	772	675
Thailand	1,479	1,379
Viet Nam	1,213	1,035
Total	5,647	5,034

The outstanding position of Japanese investment in each ASEAN members by ranking in 2012(*3)

Country	Rank	Share
Thailand	1	63.5%
Vietnam	1	51.0%
Malaysia	1	13.4%
Philippines	2	23.9%
Cambodia	3	18.5%
Indonesia	3	10.0%

Note

- 1: Total numbers include regional chambers (e.g. Cebu in the Philippines, Danang in Vietnam, East Java, Bandung and Bali in Indonesia). The member companies of FJCCIA was 4,447 in 2010., 4944 in 2011.
- 2: FDI data is based on BOP (excluding intra-ASEAN FDI)

Major Outcomes



- ❖ Major outcomes have been appeared through 6 years' Dialogue in various pillars such as customs procedures, standards and conformance, Mekong sub-region development and ITA negotiation.
- ❖ These outcomes of the Dialogue has been delivered to AEM-METI Consultations in August 2013.

Customs Procedures

Abolishment of FOB value in the CO Form D, ASEAN-Korea, ASEAN-Japan and ASEAN-Australia and New Zealand in instances when WO, CTC and Process Rules are used.

Standards, Conformances and Labeling

Steady progress on domestic process in each ASEAN Member State **for full implementation of The ASEAN Harmonized Electrical, Electronics Equipment Regulatory Regime (AHEEERR)**

Mekong-Japan Industry and Government Dialogue

Concrete actions of Mekong countries to conduct Single Stop Inspection at major land border points for enhancing connectivity

New Subjects

Utilizing FJCCIA's suggested list on Information Technology Agreement (ITA) to WTO/ITA negotiation through forwarding information to their respective relevant agencies for the negotiations

- FOB: Free on Board
- CO: Certificate of Origin
- WO: wholly obtained or produced

- CTC: Change in Tariff Classification
- AFTA: ASEAN Free Trade Area

Future Steps



- ❖ FJCCIA will submit new series of recommendations in 2014 **for further facilitating ASEAN's efforts towards and beyond 2015, to keep ASEAN's business attractiveness in East Asia**
- ❖ In order to achieve ASEAN goals, FJCCIA has been providing **various cooperation activities**

Possible Pillars of Recommendations

Customs / NTBs & NTMs

- Identify the NTBs/NTMs which would be recognized as bottlenecks for improving business competitiveness in ASEAN

ASEAN+1 FTAs / RCEP

- Support developing most business-friendly RCEP framework

Services

- Facilitate the steady implementation of ASEAN Framework Agreement on Trade in Services (AFAS)

Examples of Cooperation

1. Questionnaire Study on ITA Products

- Requested by ASEAN Economic Ministers at AEM-METI Consultations in Aug 2012, FJCCIA conducted a questionnaire study on ITA products to list up the concrete items to be additionally incorporated into ITA scope
- The study result was submitted to AEM and SG of ASEAN on Feb 14, 2013,

2. Cooperation Projects on ATIGA Self-Certification

- Conduct disseminating seminar in Bangkok (Oct 22, 2013)
- Invite CLMV officers for study visit to MOC of Thailand (Oct 22, 2013)
- Hold workshop to facilitate the introduction of Self-Cert Pilot Projects in Phnom Penh, Cambodia (Oct 24-25, 2013)
- Attended workshop in Myanmar to explain Japanese companies' view (Nov 12-13, 2013)

