

## General Situation

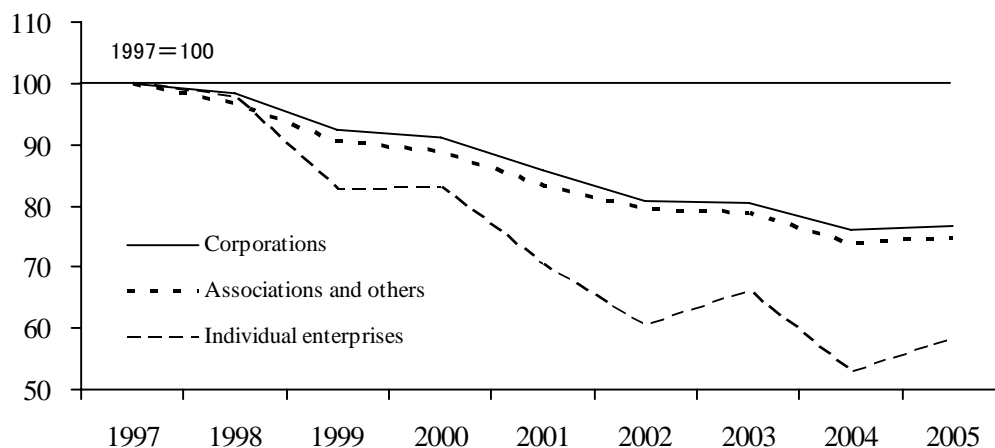
The survey tables on enterprises observes activities of establishments engaged in manufacturing industry with four or more employees by replacing each establishment to enterprise unit to which the establishment belongs.

The number of establishments engaged in manufacturing industry with four or more employees in 2005 was 276,716 (up by 2.1% compared to the previous year). Replacing these establishments to enterprise unit, the number of enterprises was 252,574 (up by 2.4% id.) (Table 1, Figure 1).

### 1. Number of enterprises

(1) Looking at the number of enterprises (252,574) by legal status, the number of corporations was 207,676 (up by 0.9% compared to the previous year), accounting for 82.2% of all enterprises. The number of associations and others was 2,100 (up by 1.1% id.), accounting for 0.8% and that of individual enterprises was 42,798 (up by 10.1% id.), accounting for 16.9% (Table 1, Figure 1).

**Figure 1 Change in Number of Enterprises by Legal Status**



**Table 1 Change in Number of Enterprises**

	Total		Corporations		Associations and others		Individual enterprises	
	(enterprises)	Y/Y (%)	(enterprises)	Y/Y (%)	(enterprises)	Y/Y (%)	(enterprises)	Y/Y (%)
1997	328,144	...	257,130	...	2,639	...	69,375	...
1998	343,018	-1.9	268,182	-1.7	2,790	-3.2	72,046	-2.3
1999	315,614	-8.0	252,108	-6.0	2,606	-6.6	60,900	-15.5
2000	312,341	-1.0	248,603	-1.4	2,568	-1.5	61,170	0.4
2001	288,802	-7.5	234,494	-5.7	2,407	-6.3	51,901	-15.2
2002	265,120	-7.5	218,466	-6.0	2,239	-4.6	44,415	-14.2
2003	268,787	1.4	217,892	-0.3	2,221	-0.8	48,674	9.6
2004	246,770	-8.2	205,826	-5.5	2,078	-6.4	38,866	-20.2
2005	252,574	2.4	207,676	0.9	2,100	1.1	42,798	10.1

(Note 1) The year-on-year comparison in 1997 is unidentified due to replacement of establishments with four or more employees to enterprise unit.

(Note 2) Because of the adjustment of establishments in the 1998 survey, the year-on-year comparisons are based on a time series.

(Note3) Because of the revision of the Japan Standard Industrial Classification in the 2002 survey, the year-on-year comparisons are calculated by incorporating the classification of 2001 into that of 2002.

(Note 4) Figures and year-on-year comparison for 2004 include the results of the "Capture survey for the 2004 Census of Manufacture for the purpose of assessing the impact of the Niigata Chuetsu Earthquake" and differ from those on the statistics tables

Furthermore, of all enterprises (252,574), the number of enterprises with one establishment was 236,954 (up by 2.5% compared to the previous year), accounting for the most of all enterprises at 93.8%. The number of enterprises with two or more establishments was 15,620 (down by 0.3% id.), accounting for 6.2% (Table 2).

**Table 2 Number of Establishments and Enterprises by Legal Status and Size of Capital**

By legal status and size of capital	Number of establishments		Number of enterprises	
		Y/Y	Composition ratio by organization	
		(%)	(%)	
Total	276,716	2.1	100.0	252,574
Companies (total)	231,279	0.7	83.6	207,676
Capital less than 10 million yen	76,658	3.8	27.7	75,541
Capital 10 to less than 30 million yen	106,049	-1.0	38.3	99,092
Capital 30 to less than 50 million yen	17,474	-1.3	6.3	14,322
Capital 50 to less than 100 million yen	13,733	2.2	5.0	10,059
Capital 100 to less than 300 million yen	5,657	-1.0	2.0	3,712
Capital 300 to less than 1 billion yen	4,592	-1.2	1.7	2,564
Capital 1 to less than 10 billion yen	4,412	0.2	1.6	1,859
Capital 10 billion yen or more	2,704	-3.0	1.0	527
Associations and others	2,526	0.3	0.9	2,100
Individual enterprises	42,911	10.1	15.5	42,798

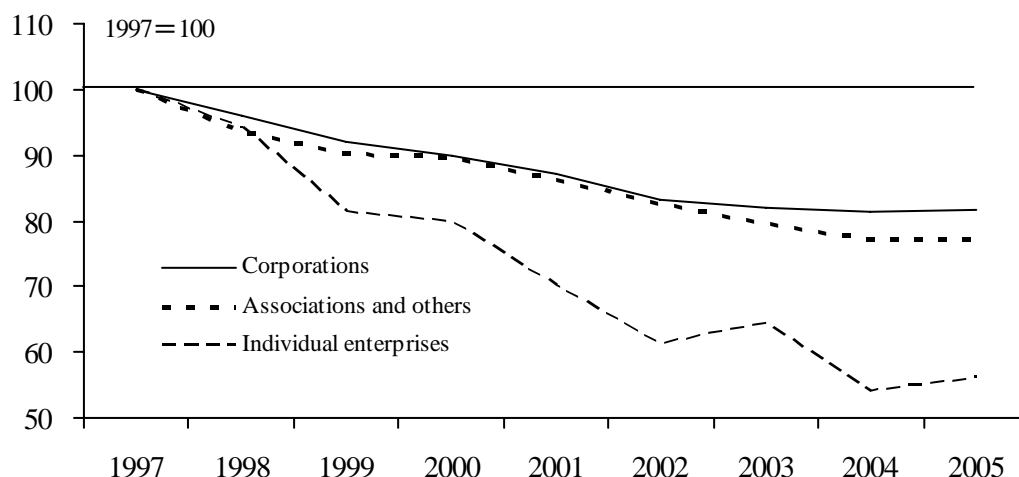
By legal status and size of capital	Number of enterprises with one establishment				Number of enterprises with two or more establishments			
		Y/Y	Composition ratio by organization	Composition ratio by number of establishments		Y/Y	Composition ratio by organization	Composition ratio by number of establishments
		(%)	(%)	(%)		(%)	(%)	(%)
Total	236,954	2.5	100.0	93.8	15,620	-0.3	100.0	6.2
Companies (total)	192,354	1.0	81.2	92.6	15,322	-0.4	98.1	7.4
Capital less than 10 million yen	74,531	3.9	31.5	98.7	1,010	2.3	6.5	1.3
Capital 10 to less than 30 million yen	93,159	-0.9	39.3	94.0	5,933	-1.1	38.0	6.0
Capital 30 to less than 50 million yen	11,947	-1.4	5.0	83.4	2,375	-0.6	15.2	16.6
Capital 50 to less than 100 million yen	7,597	2.2	3.2	75.5	2,462	1.5	15.8	24.5
Capital 100 to less than 300 million yen	2,572	-0.5	1.1	69.3	1,140	-1.7	7.3	30.7
Capital 300 to less than 1 billion yen	1,604	0.7	0.7	62.6	960	-2.4	6.1	37.4
Capital 1 to less than 10 billion yen	839	-0.7	0.4	45.1	1,020	-0.3	6.5	54.9
Capital 10 billion yen or more	105	-2.8	0.0	19.9	422	-0.2	2.7	80.1
Associations and others	1,911	1.1	0.8	91.0	189	0.5	1.2	9.0
Individual enterprises	42,689	10.1	18.0	99.7	109	14.7	0.7	0.3

Note: Composition ratio by organization refers to composition ratio of enterprises by legal status and size of capital. Composition ratio by number of enterprises refers to composition ratio of enterprises with one establishment or with two or more establishments.

## 2. Number of employees

(1) The total number of employees was 8,159,364 (up by 0.5% compared to the previous year). By legal status, that number in corporations was 7,833,570 (up by 0.4% id.), accounting for 96.0% of the total. Associations and others took up 0.7% at 60,262 (down by 0.1% id.) and individual enterprises accounted for 3.3% (up by 4.0% id.) at 265,532 (Table 3, Figure 4).

**Figure 4 Change in Number of Employees by Legal Status**



**Table 3 Change in Number of Employees by Legal Status**

	Total		Corporations		Associations and others		Individual enterprises	
	(employees)	Y/Y (%)	(employees)	Y/Y (%)	(employees)	Y/Y (%)	(employees)	Y/Y (%)
1997	9,937,330	...	9,419,653	...	77,342	...	440,335	...
1998	9,837,464	-4.1	9,312,553	-4.0	76,852	-6.4	448,059	-5.7
1999	9,377,750	-4.7	8,917,429	-4.2	74,134	-3.5	386,187	-13.8
2000	9,183,833	-2.1	8,731,498	-2.1	73,530	-0.8	378,805	-1.9
2001	8,866,220	-3.5	8,462,528	-3.1	70,751	-3.8	332,941	-12.1
2002	8,323,589	-4.9	7,969,060	-4.6	64,565	-4.3	289,964	-12.7
2003	8,228,150	-1.1	7,861,642	-1.3	62,183	-3.7	304,325	5.0
2004	8,117,805	-1.3	7,802,222	-0.8	60,342	-3.0	255,241	-16.1
2005	8,159,364	0.5	7,833,570	0.4	60,262	-0.1	265,532	4.0

(Note 1) The year-on-year comparison in 1997 is unidentified due to replacement of establishments with four or more employees to enterprise unit.

(Note 2) Because of the adjustment of establishments in the 1998 survey, the year-on-year comparisons are based on a time series.

(Note3) Because of the revision of the Japan Standard Industrial Classification in the 2002 survey, the year-on-year comparisons are calculated by incorporating the classification of 2001 into that of 2002.

(Note 4) Figures and year-on-year comparison for 2004 include the results of the "Capture survey for the 2004 Census of Manufacture for the purpose of assessing the impact of the Niigata Chuetsu Earthquake" and differ from those on the survey tables.

Furthermore, the number of employees in enterprises with one establishment was 4,559,633 (composition ratio in all enterprises: 55.9%), up by 0.3% compared to the previous year and that number in enterprises with two or more establishments was 3,599,731 (44.1% id.), up by 0.7% id., leading to an increase in both categories. Looking at the composition ratio by size of capital, most of corporations with capital less than 10 million yen have only one establishment (composition ratio in all enterprises with capital less than 10 million yen: 95.6%) and the ratio in corporations with capital more than 10 billion yen and have two or more establishments was 94.5%, which was extremely high (Table 4).

**Table 4 Number of Employees by Legal Status and Size of Capital**

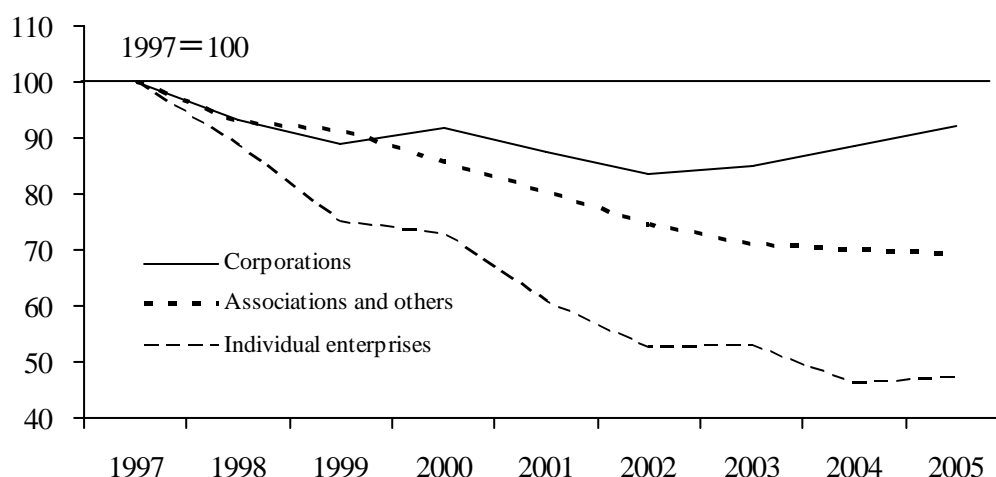
By legal status and size of capital	Total			Enterprises with one establishment				Enterprises with two or more establishments			
		Y/Y	Composition ratio by organization		Y/Y	Composition ratio by organization	Composition ratio by number of establishments		Y/Y	Composition ratio by organization	Composition ratio by number of establishments
	(employees)	(%)	(%)	(employees)	(%)	(%)	(%)	(employees)	(%)	(%)	(%)
Total	8,159,364	0.5	100.0	4,559,633	0.3	100.0	55.9	3,599,731	0.7	100.0	44.1
Companies (total)	7,833,570	0.4	96.0	4,256,082	0.1	93.3	54.3	3,577,488	0.7	99.4	45.7
Capital less than 10 million yen	727,322	0.5	8.9	695,161	0.5	15.2	95.6	32,161	-1.5	0.9	4.4
Capital 10 to less than 30 million yen	2,083,398	-1.5	25.5	1,731,856	-1.5	38.0	83.1	351,542	-1.4	9.8	16.9
Capital 30 to less than 50 million yen	734,959	-1.0	9.0	489,055	-1.3	10.7	66.5	245,904	-0.5	6.8	33.5
Capital 50 to less than 100 million yen	895,572	4.2	11.0	513,302	4.6	11.3	57.3	382,270	3.6	10.6	42.7
Capital 100 to less than 300 million yen	533,647	1.3	6.5	266,344	1.7	5.8	49.9	267,303	0.8	7.4	50.1
Capital 300 to less than 1 billion yen	607,011	0.6	7.4	261,598	2.4	5.7	43.1	345,413	-0.7	9.6	56.9
Capital 1 to less than 10 billion yen	861,383	1.2	10.6	221,947	0.4	4.9	25.8	639,436	1.5	17.8	74.2
Capital 10 billion yen or more	1,390,278	0.8	17.0	76,819	0.9	1.7	5.5	1,313,459	0.8	36.5	94.5
Associations and others	60,262	-0.1	0.7	40,487	-0.7	0.9	67.2	19,775	1.0	0.5	32.8
Individual enterprises	265,532	4.0	3.3	263,064	4.1	5.8	99.1	2,468	-3.0	0.1	0.9

Note: Composition ratio by organization refers to composition ratio of enterprises by legal status and size of capital.  
Composition ratio by number of enterprises refers to composition ratio of enterprises with one establishment or with two or more establishments.

### 3. Value of manufactured goods shipments

(1) The value of manufactured goods shipments (hereinafter referred to as “shipment value”) was 295.8003 trillion yen (up by 4.0% compared to the previous year), showing an increase for the third consecutive year. By legal status, shipment value was 293.1998 trillion yen (up by 4.2% id.) in incorporations which accounted for 99.1% of the total, 1.1992 trillion yen (down by 1.1% id.) in associations and others which accounted for 0.4% and 1.4013 trillion yen (up by 2.1% id.) in individual enterprises which accounted for 0.5% (Table 5, Figure 7).

**Figure 7 Change in Shipment Value by Legal Status**



**Table 5 Change in Shipment Vale by Legal Status**

	Total		Corporations		Associations and others		Individual enterprises	
	(million yen)	Y/Y (%)	(million yen)	Y/Y (%)	(million yen)	Y/Y (%)	(million yen)	Y/Y (%)
1997	323,071,831	...	318,458,355	...	1,817,608	...	2,795,868	...
1998	305,839,992	-7.0	301,421,619	-6.9	1,777,123	-7.3	2,641,250	-11.4
1999	291,449,554	-4.7	287,455,033	-4.6	1,755,544	-1.2	2,238,978	-15.2
2000	300,477,604	3.1	296,665,371	3.2	1,641,850	-6.5	2,170,383	-3.1
2001	286,667,406	-4.6	283,312,536	-4.5	1,542,973	-6.0	1,811,897	-16.5
2002	269,361,805	-4.4	266,509,502	-4.4	1,287,194	-7.5	1,565,110	-13.4
2003	273,734,436	1.6	270,931,340	1.7	1,226,278	-4.7	1,576,818	0.7
2004	284,020,968	3.8	281,435,794	3.9	1,212,178	-1.1	1,372,996	-12.9
2005	295,800,300	4.1	293,199,793	4.2	1,199,235	-1.1	1,401,272	2.1

(Note 1) The year-on-year comparison in 1997 is unidentified due to replacement of establishments with four or more employees to enterprise unit.

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Shipment value was 101.7341 trillion yen (up by 3.4% id.) in enterprises with one establishment, accounting for 34.4% of the total and 194.0662 trillion yen (up by 4.6% id.) in enterprises with two or more establishments, accounting for 65.6% (Table 6).

Furthermore, enterprises with one establishment took up most of all enterprises at 93.8%. While they accounted for over 50% at 55.9% in terms of numbers of employees, they accounted for only 34.4% in terms of shipment value.

**Table 6 Shipment Value by Legal Status and Size of Capital**

By legal status and size of capital	Total			Enterprises with one establishment				Enterprises with two or more establishments			
		Y/Y	Composition ratio by organization		Y/Y	Composition ratio by organization	Composition ratio by number of establishments		Y/Y	Composition ratio by organization	Composition ratio by number of establishments
	(million yen)	(%)	(%)	(million yen)	(%)	(%)	(%)	(million yen)	(%)	(%)	(%)
Total	295,800,300	4.1	100.0	101,734,100	3.4	100.0	34.4	194,066,200	4.6	100.0	65.6
Companies (total)	293,199,793	4.2	99.1	99,655,471	3.4	98.0	34.0	193,544,322	4.3	99.7	66.0
Capital less than 10 million yen	6,721,345	2.8	2.3	6,411,721	2.8	6.3	95.4	309,624	3.6	0.2	4.6
Capital 10 to less than 30 million yen	33,906,067	0.9	11.5	27,494,803	0.5	27.0	81.1	6,411,264	2.7	3.3	18.9
Capital 30 to less than 50 million yen	15,866,828	1.4	5.4	10,278,427	1.5	10.1	64.8	5,588,401	1.2	2.9	35.2
Capital 50 to less than 100 million yen	23,304,573	6.4	7.9	13,134,238	4.2	12.9	56.4	10,170,335	9.3	5.2	43.6
Capital 100 to less than 300 million yen	16,815,611	4.8	5.7	8,728,335	4.0	8.6	51.9	8,087,276	5.8	4.2	48.1
Capital 300 to less than 1 billion yen	24,165,977	2.1	8.2	11,180,569	3.0	11.0	46.3	12,985,408	1.3	6.7	53.7
Capital 1 to less than 10 billion yen	46,650,384	1.8	15.8	15,217,055	4.9	15.0	32.6	31,433,329	0.4	16.2	67.4
Capital 10 billion yen or more	125,769,007	6.4	42.5	7,210,322	14.4	7.1	5.7	118,558,685	5.9	61.1	94.3
Associations and others	1,199,235	-1.1	0.4	693,544	0.7	0.7	57.8	505,690	-3.4	0.3	42.2
Individual enterprises	1,401,272	2.1	0.5	1,385,085	2.1	1.4	98.8	16,188	-0.4	0.0	1.2

Note: Composition ratio by organization refers to composition ratio of enterprises by legal status and size of capital.  
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