

Summary

I. Statistical Table on Enterprises (those that with establishments of four or more employees)

The Statistical Table on Enterprises indicates the activity status of manufacturing establishments with four or more employees by computing data after reclassifying it per enterprise unit, to which each establishment belongs.

The number of manufacturing establishments with four or more employees in 2007 was 258,232 (down by 5.9% compared to the previous year) and if these establishments are recounted on an enterprise-unit basis, the number of enterprises was 232,780 (down by 6.1% id.) (Figure 1, Graph 1).

1. Number of enterprises

(1) Looking at the number of enterprises (232,780) in terms of management structure, the number of enterprises in the form of a company organization was 199,530 (down by 4.9 % compared to the previous year), accounting for 85.7% of the total number of enterprises. The number of enterprises established as an association or others was 1,999 (down by 6.4 % id.), accounting for 0.9% of the total, and the number of individually owned enterprises was 31,251 (down by 13.2 % id.), accounting for 13.4% of the total (Table 1, Table 2).

Figure 1: Changes in the number of enterprises by management structure

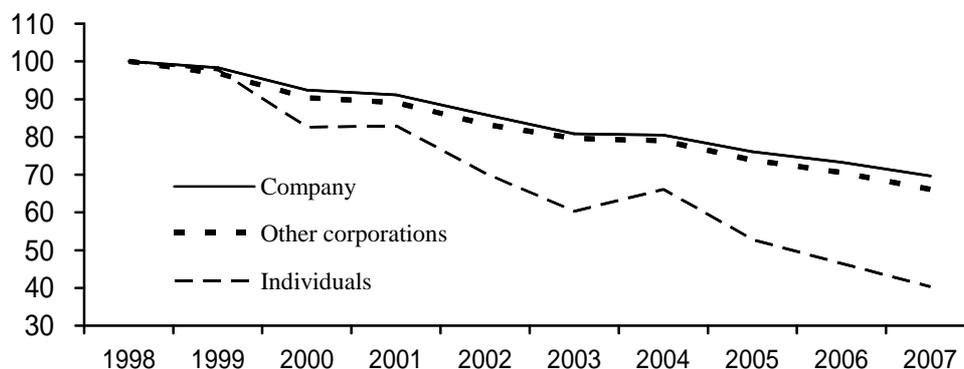


Table 1: Changes in the number of enterprises

	Total		Companies		Other corporations		Individuals	
	(enterprises)	Yo/Y (%)	(enterprises)	Yo/Y (%)	(enterprises)	Yo/Y (%)	(enterprises)	Yo/Y (%)
1998	343,018	-1.9	268,182	-1.7	2,790	-3.2	72,046	-2.3
1999	315,614	-8.0	252,108	-6.0	2,606	-6.6	60,900	-15.5
2000	312,341	-1.0	248,603	-1.4	2,568	-1.5	61,170	0.4
2001	288,802	-7.5	234,494	-5.7	2,407	-6.3	51,901	-15.2
2002	265,120	-7.5	218,466	-6.0	2,239	-4.6	44,415	-14.2
2003	268,787	1.4	217,892	-0.3	2,221	-0.8	48,674	9.6
2004	246,770	-8.2	205,826	-5.5	2,078	-6.4	38,866	-20.2
2005	252,574	2.4	207,676	0.9	2,100	1.1	42,798	10.1
2006	234,579	-7.1	198,381	-4.5	1,987	-5.4	34,211	-20.1
2007	232,780	-6.1	199,530	-4.9	1,999	-6.4	31,251	-13.2

(Note 1) As a survey on establishments was conducted as part of the 1998 Survey, year-on-year comparisons have been computed by taking time series into account.

(Note 2) As the Japan Standard Industrial Classification was revised at the time of the 2002 Survey, year-on-year comparisons have been computed by reclassifying the 2001 classification.

(Note 3) The figures and year-on-year comparisons for 2004 were calculated by incorporating the results of the "2004 Acquisition Survey Accompanied with Niigata-Chuetsu Earthquake". Therefore, these figures are different from those indicated on the Statistical Table.

(Note 4) As a survey on establishments was conducted as part of the 2007 Survey, year-on-year comparisons have been computed by taking time series into account.

Also, in all enterprises (232,780), the number of enterprises that hold only establishment, 216,615 (down by 6.3 % compared to the previous year) accounting for 93.1% of the total, while the number of enterprises that hold two or more establishments was 16,165 (down by 4.5 % id.), accounting for 6.9% of the total (Table 2).

Table 2: Number of business establishments and enterprises by management structure and per capital stratum

By management structure and per capital stratum	Number of establishments			Total number of enterprises		
		Yo/Y	Percentage by structure		Yo/Y	Percentage by structure
		(%)	(%)		(%)	(%)
Total	258,232	-5.9	100.0	232,780	-6.1	100.0
Companies (total)	224,519	-4.8	86.9	199,530	-4.9	85.7
Companies (capital less than 10 million yen)	70,899	-6.8	27.5	69,714	-6.7	29.9
Companies (capital 10 to less than 30 million yen)	102,949	-5.0	39.9	95,702	-4.9	41.1
Companies (capital 30 to less than 50 million yen)	17,995	-2.2	7.0	14,603	-1.8	6.3
Companies (capital 50 to less than 100 million yen)	14,777	-0.1	5.7	10,690	-0.1	4.6
Companies (capital 100 to less than 300 million yen)	5,867	-1.9	2.3	3,808	-2.4	1.6
Companies (capital 300 million to less than 1 billion yen)	4,781	-1.0	1.9	2,620	-2.1	1.1
Companies (capital 1 to less than 10 billion yen)	4,498	-1.3	1.7	1,869	-2.3	0.8
Companies (capital 10 billion yen or more)	2,753	0.1	1.1	524	-4.8	0.2
Other corporations	2,398	-6.7	0.9	1,999	-6.4	0.9
Individuals	31,315	-13.1	12.1	31,251	-13.2	13.4

By management structure and per capital stratum	Enterprises which hold one (1) establishment				Enterprises which hold two (2) or more establishments			
		Yo/Y	Percentage	Percentage of		Yo/Y	Percentage	Percentage of
		(%)	by structure	enterprises		(%)	(%)	by structure
		(%)	(%)	holding		(%)	(%)	holding
		(%)	(%)	establishment(s)		(%)	(%)	establishment(s)
		(%)	(%)	(%)		(%)	(%)	(%)
Total	216,615	-6.3	100.0	93.1	16,165	-4.5	100.0	6.9
Companies (total)	183,600	-5.0	84.8	92.0	15,930	-4.4	98.5	8.0
Companies (capital less than 10 million yen)	68,653	-6.6	31.7	98.5	1,061	-10.8	6.6	1.5
Companies (capital 10 to less than 30 million yen)	89,646	-4.7	41.4	93.7	6,056	-8.0	37.5	6.3
Companies (capital 30 to less than 50 million yen)	12,132	-1.4	5.6	83.1	2,471	-3.7	15.3	16.9
Companies (capital 50 to less than 100 million yen)	7,983	-0.3	3.7	74.7	2,707	0.6	16.7	25.3
Companies (capital 100 to less than 300 million yen)	2,640	-2.4	1.2	69.3	1,168	-2.4	7.2	30.7
Companies (capital 300 million to less than 1 billion yen)	1,620	-2.8	0.7	61.8	1,000	-0.8	6.2	38.2
Companies (capital 1 to less than 10 billion yen)	830	-4.9	0.4	44.4	1,039	-0.1	6.4	55.6
Companies (capital 10 billion yen or more)	96	-25.0	0.0	18.3	428	1.2	2.6	81.7
Other corporations	1,823	-6.6	0.8	91.2	176	-4.4	1.1	8.8
Individuals	31,192	-13.2	14.4	99.8	59	-24.7	0.4	0.2

(Note 1) The percentage by structure is the percentage by management structure and per capital stratum against the total. The percentage of enterprises holding establishment(s) is the percentage of enterprises that hold one (1) establishment per enterprise, or two (2) or more establishments with one enterprise.

(Note 2) As a survey on establishments was conducted as part of the 2007 Survey, year-on-year comparisons have been computed by taking time series into account.

2. Number of employees

The number of employees was 8,518,545 (up by 0.1% compared to the previous year). On a management structure basis, the number of employees of enterprises in the form of a company organization was 8,251,507 (up by 0.4% id.), accounting for 96.9% of the total. The number of employees of association and other was 56,971 (down by 5.0% id.), accounting for 0.7% of the total, and the number of employees of private enterprises was 210,067 (down by 11.4% id.), accounting for 2.5% of the total (Table 3, Table 4 and Figure 4).

Figure 4: Changes in the number of employees by management structure

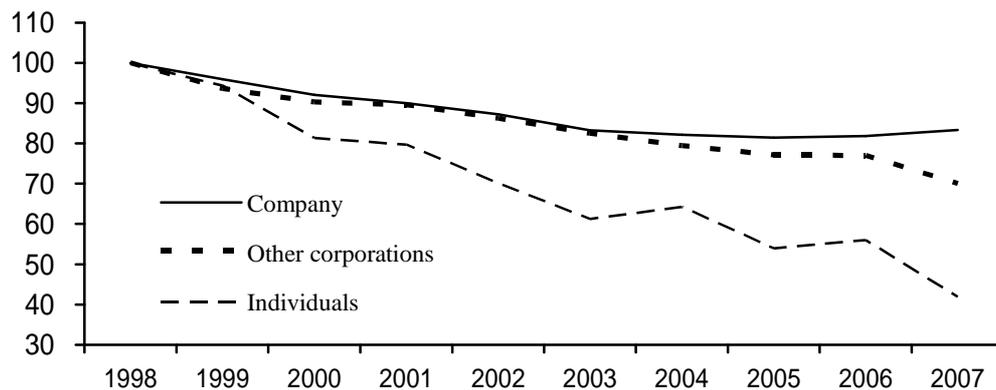


Table 3: Changes in the number of employees by management structure

	Total		Companies		Other corporations		Individuals	
	(persons)	Yo/Y (%)	(persons)	Yo/Y (%)	(persons)	Yo/Y (%)	(persons)	Yo/Y (%)
1998	9,837,464	-4.1	9,312,553	-4.0	76,852	-6.4	448,059	-5.7
1999	9,377,750	-4.7	8,917,429	-4.2	74,134	-3.5	386,187	-13.8
2000	9,183,833	-2.1	8,731,498	-2.1	73,530	-0.8	378,805	-1.9
2001	8,866,220	-3.5	8,462,528	-3.1	70,751	-3.8	332,941	-12.1
2002	8,323,589	-4.9	7,969,060	-4.6	64,565	-4.3	289,964	-12.7
2003	8,226,302	-1.2	7,859,794	-1.4	62,183	-3.7	304,325	5.0
2004	8,111,614	-1.4	7,796,031	-0.8	60,342	-3.0	255,241	-16.1
2005	8,156,992	0.6	7,831,198	0.5	60,262	-0.1	265,532	4.0
2006	8,225,442	0.8	7,943,497	1.4	57,666	-4.3	224,279	-15.5
2007	8,518,545	0.1	8,251,507	0.4	56,971	-5.0	210,067	-11.4

(Note 1) As a survey on establishments was conducted as part of the 1998 Survey, year-on-year comparisons have been computed by taking time series into account.

(Note 2) As the Japan Standard Industrial Classification was revised at the time of the 2002 Survey, year-on-year comparisons have been computed by reclassifying the 2001 classification.

(Note 3) The figures and year-on-year comparisons for 2004 were calculated by incorporating the results of the "2004 Acquisition Survey Accompanied with Niigata-Chuetsu Earthquake". Therefore, these figures are different from those indicated on the Statistical Table.

(Note 4) As a survey on establishments was conducted as part of the 2007 Survey, year-on-year comparisons have been computed by taking time series into account.

Furthermore, the number of employees in enterprises with one establishment was 4,561,111 (composition ratio in all enterprises: 53.5%), down by 1.7% compared to the previous year, and the number of employees in enterprises with two (2) or more establishments was 3,957,434 (46.5% id.), an increase of 2.2% id.. Looking at the composition ratio by management structure and per capital stratum, the majority of the companies with capital less than 10 million yen were enterprises with one establishment, accounting for 94.9%, whereas most of the companies with capital more than 10 billion yen were enterprises with two or more establishments, accounting for a extremely high proportion, 95.8% (Table 4).

Table 4: Number of employees by management structure and per capital stratum

By management structure and per capital stratum	Enterprises (total)			Enterprises which hold one (1) establishment				Enterprises which hold two (2) or more establishments			
	(persons)	Yo/Y	Percentage by structure (%)	(persons)	Yo/Y	Percentage by structure (%)	Percentage of enterprises holding establishment(s) (%)	(persons)	Yo/Y	Percentage by structure (%)	Percentage of enterprises holding establishment(s) (%)
		(%)			(%)				(%)		
Total	8,518,545	0.1	100.0	4,561,111	-1.7	100.0	53.5	3,957,434	2.2	100.0	46.5
Companies (total)	8,251,507	0.4	96.9	4,313,839	-1.2	94.6	52.3	3,937,668	2.3	99.5	47.7
Companies (capital less than 10 million yen)	725,016	-4.4	8.5	687,932	-4.3	15.1	94.9	37,084	-7.6	0.9	5.1
Companies (capital 10 to less than 30 million yen)	2,106,734	-3.3	24.7	1,723,897	-2.7	37.8	81.8	382,837	-5.7	9.7	18.2
Companies (capital 30 to less than 50 million yen)	759,267	-1.5	8.9	491,924	-0.6	10.8	64.8	267,343	-3.2	6.8	35.2
Companies (capital 50 to less than 100 million yen)	984,359	2.8	11.6	545,013	2.5	11.9	55.4	439,346	3.2	11.1	44.6
Companies (capital 100 to less than 300 million yen)	569,210	1.4	6.7	282,172	2.4	6.2	49.6	287,038	0.5	7.3	50.4
Companies (capital 300 million to less than 1 billion yen)	663,596	2.2	7.8	283,329	2.5	6.2	42.7	380,267	2.0	9.6	57.3
Companies (capital 1 to less than 10 billion yen)	940,824	2.8	11.0	236,942	3.4	5.2	25.2	703,882	2.5	17.8	74.8
Companies (capital 10 billion yen or more)	1,502,501	4.9	17.6	62,630	-9.1	1.4	4.2	1,439,871	5.7	36.4	95.8
Other corporations	56,971	-5.0	0.7	38,753	-4.6	0.8	68.0	18,218	-5.9	0.5	32.0
Individuals	210,067	-11.4	2.5	208,519	-11.3	4.6	99.3	1,548	-19.5	0.0	0.7

(Note 1) The percentage by structure is a percentage by management structure and per capital stratum against the total. The percentage of enterprises holding establishment(s) is a percentage of enterprises that hold one (1) establishment per enterprise, or two (2) or more establishments with one enterprise.

(Note 2) As a survey on establishments was conducted as part of the 2007 Survey, year-on-year comparisons have been computed by taking time series into account.

3. Value of product shipments

(1) The value of manufactured goods shipments (hereinafter referred to as “value of shipments”) was 336 trillion 756.6 billion yen. In terms of management structure, the value of shipments in enterprises in the form of a company was 334 trillion 419.1 billion yen, accounting for 99.3% of the total. The value of shipments in enterprises in the form of other corporations was 1 trillion 180.7 billion yen, accounting for 0.4% of the total, and that in individually owned enterprises was 1 trillion 156.8 billion yen, accounting for 0.3% of the total (Table 5 and Table 6).

Table 5: Changes in the value of shipments by management structure

	Total		Companies		Other corporations		Individuals	
	(million yen)	Yo/Y (%)	(million yen)	Yo/Y (%)	(million yen)	Yo/Y (%)	(million yen)	Yo/Y (%)
1998	305,839,992	-7.0	301,421,619	-6.9	1,777,123	-7.3	2,641,250	-11.4
1999	291,449,554	-4.7	287,455,033	-4.6	1,755,544	-1.2	2,238,978	-15.2
2000	300,477,604	3.1	296,665,371	3.2	1,641,850	-6.5	2,170,383	-3.1
2001	286,667,406	-4.6	283,312,536	-4.5	1,542,973	-6.0	1,811,897	-16.5
2002	269,361,805	-4.4	266,509,502	-4.4	1,287,194	-7.5	1,565,110	-13.4
2003	273,409,438	1.5	270,606,342	1.5	1,226,278	-4.7	1,576,818	0.7
2004	283,475,718	3.7	280,890,543	3.8	1,212,178	-1.1	1,372,996	-12.9
2005	295,345,543	4.2	292,745,036	4.2	1,199,235	-1.1	1,401,272	2.1
2006	314,834,621	6.6	312,470,597	6.7	1,149,488	-4.1	1,214,536	-13.3
2007	336,756,635	-	334,419,058	-	1,180,738	-	1,156,840	-

(Note 1) As a survey on establishments was conducted as part of the 1998 Survey, year-on-year comparisons have been computed by taking time series into account.

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(Note 3) The figures and year-on-year comparisons for 2004 were calculated by incorporating the results of the “2004 Acquisition Survey Accompanied with Niigata-Chuetsu Earthquake”. Therefore, these figures are different from those indicated on the Statistical Table.

(Note 4) As survey items were changed in the 2007 survey, the value of shipments in 2007 is not related to that of the previous year.

Also, the value of shipments in enterprises with one establishment was 111 trillion 98.5 billion yen, accounting for 33.0% of the total value across all enterprises, and the value of shipments in enterprises with two or more establishments was 225 trillion 658.2 billion yen, accounting for 67.0% of the total (Table 6).

It should be noted that while the enterprises with one establishment accounted for 93.1% of the total number of enterprises and employed more than half of all employees, 53.5%, their proportion in the value of shipments was not more than one-third of the total, 33.0%.

Table 6: Value of shipments by management structure and per capital stratum

By management structure and per capital stratum	Enterprises (total)			Enterprises which hold one (1) establishment				Enterprises which hold two (2) or more establishments			
	(million yen)	Yo/Y	Percentage	(million yen)	Yo/Y	Percentage	percentage of enterprises holding establishment(s) (%)	(million yen)	Yo/Y	Percentage	percentage of enterprises holding establishment(s) (%)
		(%)	(%)		(%)	(%)			(%)	(%)	
Total	336,756,635	7.0	100.0	111,098,456	5.2	100.0	33.0	225,658,179	7.9	100.0	67.0
Companies (total)	334,419,058	7.0	99.3	109,262,049	5.3	98.3	32.7	225,157,009	7.9	99.8	67.3
Companies (capital less than 10 million yen)	7,107,886	6.7	2.1	6,727,881	6.3	6.1	94.7	380,005	14.3	0.2	5.3
Companies (capital 10 to less than 30 million yen)	36,784,559	6.6	10.9	29,090,751	5.4	26.2	79.1	7,693,808	11.3	3.4	20.9
Companies (capital 30 to less than 50 million yen)	17,917,884	7.6	5.3	11,583,012	7.9	10.4	64.6	6,334,873	7.0	2.8	35.4
Companies (capital 50 to less than 100 million yen)	27,533,545	10.0	8.2	14,837,565	7.9	13.4	53.9	12,695,981	12.6	5.6	46.1
Companies (capital 100 to less than 300 million yen)	19,140,349	8.9	5.7	9,720,431	5.2	8.7	50.8	9,419,918	13.0	4.2	49.2
Companies (capital 300 million to less than 1 billion yen)	28,150,385	9.9	8.4	12,787,314	6.8	11.5	45.4	15,363,070	12.6	6.8	54.6
Companies (capital 1 to less than 10 billion yen)	54,117,924	1.0	16.1	17,266,929	6.4	15.5	31.9	36,850,995	-1.3	16.3	68.1
Companies (capital 10 billion yen or more)	143,666,525	8.1	42.7	7,248,166	-8.4	6.5	5.0	136,418,359	9.2	60.5	95.0
Other corporations	1,180,738	2.7	0.4	691,705	4.8	0.6	58.6	489,033	0.0	0.2	41.4
Individuals	1,156,840	-4.8	0.3	1,144,702	-4.7	1.0	99.0	12,137	-9.6	0.0	1.0

(Note 1) The percentage by structure is the percentage by management structure and per capital stratum against the total. The percentage of enterprises holding establishment(s) is the percentage of enterprises that hold one (1) establishment per enterprise, or two (2) or more establishments with one enterprise.