

1. Import of Crude Oil by Source (page-1)

Areas and Countries Crude Oil Source (Abbreviation)	Mar. 2025				Feb. 2025		Mar. 2024	
	Amount	Share	R.P.	R.S.	Amount	Share	Amount	Share
	kl	%	%	%	kl	%	kl	%
Total	12,444,198	100.0	116.3	105.4	10,700,327	100.0	11,808,409	100.0
Middle East	12,053,505	96.9	115.8	107.8	10,410,382	97.3	11,183,458	94.7
Saudi Arabia	4,910,631	39.5	100.1	101.4	4,905,638	45.8	4,842,761	41.0
Arab-L	1,667,414	-	-	-	2,184,274	-	1,785,430	-
Arab-H	893,995	-	-	-	748,229	-	547,383	-
Arab-M	339,918	-	-	-	325,928	-	247,497	-
Arab-E-L	1,841,659	-	-	-	1,647,207	-	1,902,733	-
Arab-S-L	167,645	-	-	-	-	-	359,718	-
Kuwait	831,447	6.7	137.1	102.3	606,658	5.7	812,954	6.9
Kuwait	831,447	-	-	-	606,658	-	719,373	-
Kwait-SI	-	-	-	-	-	-	93,581	-
Neutral Zone	72,299	0.6	97.1	106.1	74,470	0.7	68,132	0.6
Khafji	72,299	-	-	-	74,470	-	68,132	-
Qatar	686,309	5.5	143.7	277.0	477,651	4.5	247,771	2.1
Qatar	166,035	-	-	-	243,400	-	247,771	-
Qatar-M	311,434	-	-	-	155,327	-	-	-
A-Shahen	208,840	-	-	-	78,924	-	-	-
Oman	395,934	3.2	166.1	4,052.5	238,427	2.2	9,770	0.1
Oman	395,934	-	-	-	238,427	-	9,770	-
United Arab Emirates	5,156,885	41.4	125.5	99.1	4,107,538	38.4	5,202,070	44.1
Murban	2,514,785	-	-	-	2,115,097	-	2,428,419	-
Dubai	158,578	-	-	-	79,127	-	-	-
U-Zakum	75,204	-	-	-	240,069	-	253,342	-
DAS	2,147,517	-	-	-	1,542,890	-	2,171,460	-
Mubarraz	150,616	-	-	-	130,355	-	202,666	-
Umm-Lulu	110,185	-	-	-	-	-	146,183	-

Notes.

1. Import of Crude oil represent the amount that directly enters refineries, oil stockpiling bases or oil terminals.
2. R.P. Ratio to the previous month.
3. R.S. Ratio to the same month of the previous year.

1. Import of Crude Oil by Source (page-2)

Areas and Countries Crude Oil Source (Abbreviation)	Mar. 2025				Feb. 2025		Mar. 2024	
	Amount	Share	R.P.	R.S.	Amount	Share	Amount	Share
	kl	%	%	%	kl	%	kl	%
South East Asia	28,233	0.2	-	-	-	-	-	-
Malaysia	28,233	0.2	-	-	-	-	-	-
Dulang	28,233	-	-	-	-	-	-	-
North America	217,819	1.8	249.3	45.4	87,376	0.8	479,342	4.1
Canada	-	-	-	-	87,376	0.8	-	-
Coldlake	-	-	-	-	87,376	-	-	-
United States of America	217,819	1.8	-	45.4	-	-	479,342	4.1
Wtim	151,008	-	-	-	-	-	325,639	-
Mars	-	-	-	-	-	-	153,703	-
WTL	66,811	-	-	-	-	-	-	-
Central and South America	105,185	0.8	111.1	94.5	94,689	0.9	111,289	0.9
Ecuador	105,185	0.8	111.1	94.5	94,689	0.9	111,289	0.9
Napo	105,185	-	-	-	94,689	-	111,289	-
Oceania	39,456	0.3	36.6	115.0	107,880	1.0	34,320	0.3
Australia	39,456	0.3	36.6	115.0	107,880	1.0	34,320	0.3
Wandoo	39,456	-	-	-	-	-	34,320	-
Cossack	-	-	-	-	107,880	-	-	-

## 2. Receipt and Shipment of Crude Oil

Category	Unit	Mar. 2025			Feb. 2025	Mar. 2024
		Amount	R.P.	R.S.	Amount	Amount
			%	%		
Receipt	kl	12,473,556	116.2	105.3	10,737,030	11,843,696
Imported Crude Oil	kl	12,444,198	116.3	105.4	10,700,327	11,808,409
Domestic Crude Oil	kl	29,358	80.0	83.2	36,703	35,287
Processed	kl	11,597,642	110.3	93.7	10,513,943	12,380,754
Imported Crude Oil	kl	11,550,476	110.0	93.6	10,499,008	12,346,056
Domestic Crude Oil	kl	47,166	315.8	135.9	14,935	34,698
Shipment	kl	1,678	90.9	56.6	1,846	2,964
Month-End Inventories	kl	11,349,697	108.4	114.1	10,470,155	9,945,973
Imported Crude Oil	kl	11,297,111	108.6	113.9	10,397,764	9,915,396
Domestic Crude Oil	kl	52,586	72.6	172.0	72,391	30,577
Processing of Imported Crude Oil	kl/day	372,596			374,965	398,260
	bbl/day	2,343,629			2,358,527	2,505,055
Processing by Refineries	kl	11,579,202	110.4	93.7	10,492,757	12,360,668
Crude Oil Inventories in Oil Stockpiling Bases.	kl	3,239,882	102.1	118.7	3,173,232	2,729,265

### Notes.

- 1 : Month-end inventories include inventories in oil stockpiling bases (not include domestic oil drilling enterprises)
- 2 : The government oil stockpiling volume is not included in Inventories.
- 3 : Processing of imported crude oil is converted amount.
- 4 : Conversion rate : 1kl = 6.29bbl.

## 3. Breakdown of Crude Oil Shipment

Category	Unit	Mar. 2025			Feb. 2025	Mar. 2024
		Amount	R.P.	R.S.	Amount	Amount
			%	%		
Total	kl	1,678	90.9	56.6	1,846	2,964
For Electricity	kl	–	–	–	–	–
For Petrochemistry	kl	–	–	–	–	–
For Others	kl	1,678	90.9	56.6	1,846	2,964

#### 4. Production and Inventories of Petroleum Products and Semi-Products

Category	Unit	Production					Month-End Inventories					Yield of Product		
		Mar. 2025			Feb. 2025	Mar. 2024	Mar. 2025			Feb. 2025	Mar. 2024	Mar. 2025	Feb. 2025	Mar. 2024
		Amount	R.P.	R.S.	Amount	Amount	Amount	R.P.	R.S.	Amount	Amount			
			%	%				%	%					
Total	kl	11,306,792	108.3	90.9	10,442,971	12,434,250	4,545,626	98.1	98.3	4,635,855	4,624,021	96.19	98.00	99.35
Total Gasoline	kl	3,557,157	111.7	92.7	3,184,070	3,837,818	689,037	93.8	84.5	734,694	815,259	30.67	30.28	31.00
Motor Gasoline	kl	3,555,274	111.7	92.7	3,183,199	3,837,175	681,863	93.7	84.4	727,856	807,796			
Premium Gasoline	kl	318,311	101.5	74.6	313,679	426,493	117,103	90.4	93.0	129,540	125,875			
Regular Gasoline	kl	3,236,963	112.8	94.9	2,869,520	3,410,682	564,760	94.4	82.8	598,316	681,921			
Others	kl	1,883	216.2	292.8	871	643	7,174	104.9	96.1	6,838	7,463			
Total Naphtha	kl	999,145	96.3	85.0	1,038,057	1,175,510	1,166,281	102.3	114.5	1,140,249	1,018,670	8.62	9.87	9.49
Petrochemical Use	kl	994,758	96.1	84.8	1,034,835	1,172,868	1,165,252	102.3	114.6	1,139,273	1,017,176			
Others	kl	4,387	136.2	166.0	3,222	2,642	1,029	105.4	68.9	976	1,494			
Jet Fuel	kl	955,418	112.8	96.9	846,686	985,863	339,869	86.7	86.0	392,126	395,341	8.24	8.05	7.96
Kerosene	kl	985,685	99.5	99.7	990,577	988,523	761,078	119.2	125.6	638,636	606,068	8.50	9.42	7.98
Gas Oil	kl	2,720,663	106.5	86.7	2,555,571	3,139,696	612,028	89.4	86.5	684,971	707,472	23.46	24.31	25.36
Total Fuel Oil	kl	2,088,724	114.3	90.5	1,828,010	2,306,840	977,333	93.5	90.4	1,045,179	1,081,211	16.71	16.06	17.55
Fuel Oil A	kl	932,106	106.1	99.9	878,526	933,040	287,318	104.7	98.9	274,445	290,384	7.90	8.26	7.38
Fuel Oil B•C	kl	1,156,618	121.8	84.2	949,484	1,373,800	690,015	89.5	87.3	770,734	790,827	8.81	7.80	10.17
Lubricating Oil	kl	133,610	121.4	93.9	110,033	142,281	150,295	101.1	97.5	148,651	154,085	1.15	1.05	1.15
Asphalt	t	180,809	115.1	121.6	157,140	148,703	149,101	103.1	98.9	144,687	150,692			
Paraffin Wax	t	19	3.0	1.0	632	1,869	4,121	94.2	115.4	4,374	3,570			
Total Liquefied Petroleum Gas	t	185,423	134.5	91.8	137,826	201,985	191,630	98.1	85.5	195,341	224,001			
Propane•Propylene and Propane•Butane	t	123,150	119.1	102.3	103,365	120,357	69,181	107.5	93.4	64,334	74,096			
Butane•Butylene	t	62,273	180.7	76.3	34,461	81,628	122,449	93.5	81.7	131,007	149,905			
Semi-Products	kl						7,003,409	96.7	95.1	7,241,109	7,365,070			

#### Notes.

- 1 : Fuel oil is classified by specific gravity . "Fuel oil A" is under 0.9037, "Fuel oil B•C" is over 0.9037.
- 2 : Petroleum products and inventories are amount of refineries.
- 3 : "Semi-products" means Slack Gasoline, Slack Kerosene, Slack Gas Oil, Slack Fuel Oil, Slack Lubricating Oil, Slack Wax, and Slack Coke.
- 4 : Yield of Product is the ratio of amount of petroleum products to the amount of crude oil processed.  
In Yield calculation, amount of own consumption should be subtracted from the amount of product.
- 5 : The government oil stockpiling volume is not included in Inventories.

5. Supply and Demand Overview Mar. 2025

Category	Total	Gasoline	Naphtha	Jet Fuel	Kerosene	Gas Oil	Fuel Oil A	Fuel Oil B·C	Lubricating Oil	Asphalt	Grease	Paraffin Wax	L P G
Unit	kl	kl	kl	kl	kl	kl	kl	kl	kl	t	t	t	t
End of the Previous Month Inventories	8,570,423	1,591,350	1,497,100	677,694	1,641,404	1,292,116	690,440	1,180,319	427,503	180,881	10,416	12,201	1,533,087
Production	11,306,792	3,557,157	999,145	955,418	985,685	2,720,663	932,106	1,156,618	180,927	180,809	5,099	19	185,423
R. P. (%)	108.3	111.7	96.3	112.8	99.5	106.5	106.1	121.8	119.0	115.1	101.3	3.0	134.5
R. S. (%)	90.9	92.7	85.0	96.9	99.7	86.7	99.9	84.2	100.1	121.6	108.7	1.0	91.8
Import	2,960,006	263,791	2,121,211	55,614	383,676	125,599	6,109	4,006	13,236	2,912	166	2,715	1,174,336
R. P. (%)	116.4	115.2	131.6	107.3	68.7	145.7	102.5	-	80.6	154.6	90.7	137.5	137.5
R. S. (%)	118.9	112.6	101.4	59,800.0	323.7	742.7	-	14.5	58.0	293.8	114.5	96.7	124.3
Domestic Sales	12,086,356	3,587,699	2,966,023	341,855	1,333,421	2,606,885	946,475	303,998	127,637	114,469	4,009	1,934	1,060,656
R. P. (%)	103.6	110.0	120.3	107.5	71.4	107.5	99.9	80.2	103.7	99.4	108.5	116.6	97.2
R. S. (%)	95.7	98.1	103.5	94.5	83.1	98.8	96.2	59.0	83.6	84.0	98.8	67.8	91.5
Export	1,943,299	257,087	-	706,211	33,251	229,982	12,655	704,113	55,047	-	89	825	11,075
R. P. (%)	101.1	62.9	-	113.8	166.3	60.2	57.2	150.4	162.2	-	174.5	110.3	100.9
R. S. (%)	70.2	44.4	-	109.5	415,637.5	33.1	56.1	85.9	144.2	-	207.0	45.7	364.0
Month-End Inventories	8,515,770	1,599,753	1,462,719	689,073	1,625,961	1,263,035	711,892	1,163,337	422,360	197,611	10,527	11,705	1,590,962
R. P. (%)	99.4	100.5	97.7	101.7	99.1	97.7	103.1	98.6	98.8	109.2	101.1	95.9	103.8
R. S. (%)	106.9	103.0	102.8	96.0	141.3	92.4	112.8	103.4	98.8	101.6	112.4	100.9	99.3

Notes.

- Inventory figures represent the totals for inventories of oil terminals, refineries, petroleum product manufacturers, and importers.
- Import and export figures represent the totals for imports and exports by sales sectors of petroleum product manufacturers and importers.
- Sales represents the totals for domestic sales of petroleum manufacturers and importers.
- Fuel oil is classified by specific gravity . "Fuel oil A" is under 0.9037, "Fuel oil B·C" is over 0.9037.
- The government oil stockpiling volume is not included in Inventories.
- The aggregation method for Lubricating Oil was revised in April 2022.

For inquiries regarding this flash report,

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6. Import of Crude Oil by Source (page-1)

Areas and Countries Crude Oil Source (Abbreviation)	F.Y.2024			F.Y.2023	
	Amount (kl)	Share (%)	R.P. (%)	Amount (kl)	Share (%)
Total	136,293,504	100.0	94.1	144,801,793	100.0
Middle East	130,733,602	95.9	95.3	137,163,285	94.7
Bahrain	-	-	-	382,107	0.3
Banoc-Am	-	-	-	382,107	-
Saudi Arabia	54,677,803	40.1	95.8	57,049,359	39.4
Arab-L	19,941,551	-	-	20,354,411	-
Arab-H	9,092,817	-	-	7,712,490	-
Arab-M	2,983,945	-	-	1,511,071	-
Arab-E-L	21,203,355	-	-	25,211,329	-
Arab-S-L	1,456,135	-	-	2,260,058	-
Kuwait	8,668,850	6.4	73.4	11,818,381	8.2
Kuwait	8,525,143	-	-	10,081,553	-
Kwait-SI	143,707	-	-	1,736,828	-
Neutral Zone	902,816	0.7	142.4	634,018	0.4
Khafji	902,816	-	-	634,018	-
Qatar	5,632,858	4.1	87.1	6,467,293	4.5
Qatar	2,867,175	-	-	3,264,793	-
Qatar-M	1,705,344	-	-	1,701,316	-
A-Shahen	981,044	-	-	1,344,066	-
Lowsul-C	79,295	-	-	39,665	-
Deod-F-C	-	-	-	117,453	-
Oman	1,370,994	1.0	86.2	1,590,180	1.1
Oman	1,370,994	-	-	1,590,180	-
United Arab Emirates	59,480,281	43.6	100.4	59,221,947	40.9
Murban	32,758,245	-	-	30,327,814	-
Dubai	396,195	-	-	632,833	-
U-Zakum	2,097,362	-	-	3,893,323	-
DAS	21,858,166	-	-	21,072,515	-
Mubarraz	1,763,966	-	-	1,721,341	-
Umm-Lulu	606,347	-	-	1,574,121	-

Notes.

- 1.Crude oil imports represent the amount that directly enters refineries, oil stockpiling bases or oil terminals.
- 2.R.P. Ratio to the previous year.

6. Import of Crude Oil by Source (page-2)

Areas and Countries Crude Oil Source (Abbreviation)	F.Y.2024			F.Y.2023	
	Amount (kl)	Share (%)	R.P. (%)	Amount (kl)	Share (%)
South East Asia	601,653	0.4	65.4	920,288	0.6
Viet Nam	230,332	0.2	66.3	347,509	0.2
Bach Ho	143,500	-	-	146,028	-
Ruby	-	-	-	118,709	-
Sutuden	47,319	-	-	44,826	-
Tanglong	39,513	-	-	37,946	-
Malaysia	28,233	0.0	25.0	113,103	0.1
Dulang	28,233	-	-	-	-
Sepat	-	-	-	63,319	-
Kikeh	-	-	-	49,784	-
Brunei	169,943	0.1	89.1	190,784	0.1
L-Seria	25,192	-	-	45,743	-
Champion	144,751	-	-	145,041	-
Indonesia	173,145	0.1	64.4	268,892	0.2
Lalang	-	-	-	167,674	-
Ketapang	173,145	-	-	101,218	-
North America	2,740,760	2.0	74.9	3,656,826	2.5
Canada	129,353	0.1	-	-	-
Coldlake	129,353	-	-	-	-
United States of America	2,611,407	1.9	71.4	3,656,826	2.5
Wtim	1,907,531	-	-	1,969,292	-
Mars	174,518	-	-	708,144	-
WTL	529,358	-	-	979,390	-
Central and South America	1,654,304	1.2	69.6	2,375,463	1.6
Mexico	-	-	-	126,257	0.1
Isthmus	-	-	-	126,257	-
Colombia	-	-	-	31,701	0.0
Mares-B	-	-	-	31,701	-
Ecuador	1,654,304	1.2	74.6	2,217,505	1.5
Oriente	127,170	-	-	173,220	-
Napo	1,527,134	-	-	2,044,285	-
Africa	16,189	0.0	65.2	24,826	0.0
Sudan	16,189	0.0	65.2	24,826	0.0
Nile	16,189	-	-	24,826	-
Oceania	546,996	0.4	82.7	661,105	0.5
Australia	546,996	0.4	82.7	661,105	0.5
N·W·S-C	48,521	-	-	-	-
Wandoo	165,663	-	-	117,261	-
Cossack	107,880	-	-	103,414	-
Stag	-	-	-	9,995	-
Pyrenees	11,755	-	-	126,237	-
Ichthy-C	197,041	-	-	287,439	-
Clifhead	16,136	-	-	16,759	-

## 7. Supply and Demand Overview

F.Y.2024

Category		Total	Gasoline	Naphtha	Jet Fuel	Kerosene	Gas Oil	Fuel Oil		Lubricating Oil	Asphalt	Grease	Paraffin Wax	L P G	
								Total							
Unit		kl	kl	kl	kl	kl	kl	kl	kl	kl	t	t	t	t	
Production	2023	140,762,653	44,297,982	12,973,578	11,871,701	10,766,735	35,512,457	25,340,200	9,777,909	15,562,291	2,293,564	1,826,077	56,737	32,289	2,593,101
	2024	132,183,798	41,819,596	12,887,949	11,720,538	9,895,096	33,131,745	22,728,874	9,759,503	12,969,371	2,059,443	1,754,613	57,983	20,891	2,289,148
	R.P.(%)	93.9	94.4	99.3	98.7	91.9	93.3	89.7	99.8	83.3	89.8	96.1	102.2	64.7	88.3
Import	2023	32,269,085	3,548,046	24,942,208	41,913	1,989,276	1,240,488	507,154	12,114	495,040	217,672	13,779	1,750	21,626	10,334,029
	2024	33,820,231	4,861,497	23,085,944	259,803	3,379,779	2,099,666	133,542	70,986	62,556	213,276	29,358	1,907	21,195	10,377,913
	R.P.(%)	104.8	137.0	92.6	619.9	169.9	169.3	26.3	586.0	12.6	98.0	213.1	109.0	98.0	100.4
Domestic Sales	2023	144,605,305	44,504,902	36,159,823	4,382,718	11,835,701	31,227,192	16,494,969	9,841,630	6,653,339	1,835,335	1,439,747	46,980	36,980	11,736,316
	2024	138,057,037	43,638,733	34,050,339	4,237,450	11,092,148	30,740,729	14,297,638	9,709,339	4,588,299	1,695,447	1,356,476	46,993	27,712	11,502,234
	R.P.(%)	95.5	98.1	94.2	96.7	93.7	98.4	86.7	98.7	69.0	92.4	94.2	100.0	74.9	98.0
Export	2023	26,284,053	3,863,550	77,491	8,065,724	818,830	5,530,672	7,927,786	90,893	7,836,893	523,212	-	730	19,930	196,191
	2024	24,185,427	3,278,190	44,144	8,388,818	1,021,815	4,621,754	6,830,706	122,610	6,708,096	415,978	-	831	12,222	149,206
	R.P.(%)	92.0	84.8	57.0	104.0	124.8	83.6	86.2	134.9	85.6	79.5	-	113.8	61.3	76.1

## Notes.

- 1.Import and export figures represent the totals for imports and exports by sales sectors of petroleum product manufacturers and importers.
- 2.Sales represents the totals for domestic sales of petroleum manufacturers and importers.
- 3.Fuel oil is classified by specific gravity . "Fuel oil A" is under 0.9037, "Fuel oil B·C" is over 0.9037.
- 4.The aggregation method for Lubricating Oil was revised in April 2022.